Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047 Open to Public

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Inspection

<u>A F</u>	or th	e 2008 calendar year, or tax year beginningJUL1 ,2008 and ending	<u>JUN 30, 2009</u>	
В	Check if	Please C Name of organization	D Employer identific	cation number
a	pplicab	USE IRS PLANNED PARENTHOOD OF MIDDLE TENNESSEE		
	_Addre	ess label or AND EAST TENNESSEE		
	Name	type	62-6	050064
	Initial return	See Number and street (or P 0, box if mail is not delivered to street address) Room/s	uite E Telephone number	r
	Termi	Changle	• · · · · · · · · · · · · · · · · · · ·	345-0952
	Amer	ded tions Churchtour etate or country and ZID 4	G Gross receipts \$	3,161,311.
	Appli		H(a) Is this a group re	
	pend	F Name and address of principal officer JEFF TEAGUE	for affiliates?	Yes X No
		SAME AS C ABOVE	H(b) Are all affiliates inc	
1 7	ax-ex	empt status X 501(c) (3) ◀ (insert no)		list (see instructions)
		te: ► N/A	H(c) Group exemption	
			ear of formation: 1964 N	
		Summary		
	1	Briefly describe the organization's mission or most significant activities PROVIDE	EDUCATION AND	MEDICAL
Activities & Governance	'	TREATMENT OPTIONS CONCERNING REPRODUCTIVE HE		
E,	2	Check this box I if the organization discontinued its operations or disposed of its		
Š	3	Number of voting members of the governing body (Part VI, line 1a)	3	22
တိ	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	22
ళ		· · · · · · · · · · · · · · · · · · ·	5	35
ı t e	5	Total number of employees (Part V, line 2a)	6	0
₹	7-	Total number of volunteers (estimate if necessary) Total gross unrelated business revenue from Part VIII, line 12, column (C)	0.	
ĕ			7a 7b	0.
		Net unrelated business taxable income from Form 990-T, ine 34	T	
		On the trans and supply (Doct VIII Inc. 4 h)	Prior Year	Current Year
2 ≥ 2 ≥ 2 ≥ 2 ≥ 2 ≥ 2 ≥ 2 ≥ 2 ≥ 2 ≥ 2 ≥	8	Contributions and grants (Part VIII, line 1h)	1,130,260.	1,355,623.
ZO ver	9	Program service revenue (Part VIII, line 2g)	1,888,171.	1,762,188.
© 2010 Revenue	:	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	24,297.	10,216.
<i>ം</i>	l	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	18,861.	<u>12,686.</u>
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,061,589.	3,140,713.
MAR		Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members and All (Part IX) education (A), line 4)	24,083.	12,920.
SCANNED Expenses	I	Salaries, other compensation, employee benefits (Part) X, column (A), lines 5-10)	1,499,591.	1,684,887.
₩ s	1	Professional fundrais to tees (Garpix) oglumn (A), line (1e)		
氢	ь	Total fundraising expenses (Part IX, column (D), line 25) 191,958.		
₹ û		Other expenses (Part IX, column (A), lines 11a-11d, 147-24f)	1,473,457.	1,540,434.
9		Total expenses Add lines 19 Grast dual Part IX, column (A), line 25)	2,997,131.	3,238,241.
	19	Revenue less expenses Subtract line 18 from line 12	64,458.	-97,528.
Ssets or Balances			Beginning of Year	End of Year
sets	20	Total assets (Part X, line 16)	1,642,372.	1,563,290.
~~~	21	Total liabilities (Part X, line 26)	126,629.	158,053.
Net Tung	22	Net assets or fund balances Subtract line 21 from line 20	1,515,743.	1,405,237.
Pa	ırt II	Signature Block		
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stateme and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowle	ents, and to the best of my knowledg	ge and belief, it is true, correct,
		and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge of the complete Declaration of preparer has any knowledge.	edge	, /
Sign	1	( Leggi ) (lagge)	1 03/	24/10
Her		Signature of officer	Date	2.11.
		▲ JEFF TEAGUE, PRESIDENT / CEO		
		Type or print name and title	<del></del>	
		Preparer's Date		r's identifying number
Paid		signature 3/4/2010	self- employed > (see ins	tructions)
	arer's	Firm's name (or HTT.T. HAP/DER AND ACCOCTATES	EIN/	
Use	Only	self-employed), P O BOX 680788	C P	<del></del>
		ZIP+4 FRANKLIN, TN 37068	Phone no - 6	15 417-7414
May	the II	RS discuss this return with the preparer shown above? (see instructions)	Li nono no. P O.	X Yes No

2 -	61	ΛS	ስ ሰ	164	Page	2

Pa	rt III Statement of Program Service Accomplishments (see instructions)
1	Briefly describe the organization's mission SEE SCHEDULE O FOR CONTINUATION
	TO PROUDLY PROVIDE THE HIGHEST STANDARDS OF QUALITY AND
	PROFESSIONALISM IN:
	>PROVIDING ACCESS TO REPRODUCTIVE SEXUAL AND COMPLEMENTARY HEALTH CARE
	SERVICES AND INFORMATION IN SETTINGS THAT
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes", describe these new services on Schedule O
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes", describe these changes on Schedule O
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses
-	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and
	allocations to others, the total expenses, and revenue, if any, for each program service reported
4a	(Code ) (Expenses \$ 1,018,567. including grants of \$ ) (Revenue \$ 1,911,167.)
	SURGICAL SERVICES - SURGICAL SERVICES TO INDIVIDUALS CONCERNING
	REPRODUCTIVE AND HEALTH RELATED DECESIONS
	,
4b	(Code: ) (Expenses \$ 756,940. including grants of \$ ) (Revenue \$ 756,940.)
	FAMILY PLANNING AND TEEN CLINIC - TO PROMOTE PARENTAL INVOLVEMENT
	WITH RESPECT TO FAMILY PLANNING SERVICES PROVIDED TO INDIVIDUALS
	,
40	(Code ) (Expenses \$ 482,400 • including grants of \$ ) (Revenue \$ 209,074 • )
40	EDUCATION - RESOURCES ARE UTILIZED FOR PROVIDING FAMILY PLANNING
	EDUCATION TO YOUTH, YOUTH SERVING AGENCIES, AND TO ADULTS. EDUCATIONAL
	PROGRAMS AND MATERIALS EMPHASIZE THE CONNECTION BETWEEN BEHAVIOR AND
	CONSEQUENCES, AND ENCOURAGE THE DEVELOPMENT OF RESPONSIBLE DECISION
	MAKING SKILLS. NO EDUCATION RESOURCES ARE USED FOR PROVIDING SURGICAL
	SERVICES.
	SERVICES.
4d	Other program services (Describe in Schedule O)
	(Expenses \$ 244,702. including grants of \$ ) (Revenue \$ 228,515.)
<u>4e</u>	Total program service expenses ▶ \$ 2,502,609. (Must equal Part IX, Line 25, column (B))
	Form <b>990</b> (2008)

Part IV | Checklist of Required Schedules

62-6050064 Page 3

			Yes	No_
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		,,	
	If "Yes," complete Schedule A	1	X	<del> </del>
2	Is the organization required to complete Schedule B, Schedule of Contributors?	_2_	_X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	_		X
	public office? If "Yes," complete Schedule C, Part I	3 4	X	
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and	-		
5	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	1	
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice			
6	on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	)	х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	ĺ	х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
٠	Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide			
•	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	[	X
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?			
	If "Yes," complete Schedule D, Parts VI, VIII, IX, or X as applicable	11	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was			
	prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	X	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the US?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	1		
	and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b		<u>X</u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity	l .		
	located outside the United States? If "Yes," complete Schedule F, Part II	15	<del> </del>	X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Scneaule F, Parcilii	16		X
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	-	X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18_	X	~
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
21 22	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	- 21	X
23 24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	-=-		
70	last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K			
	If "No", go to question 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
-	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a			
	prior year? If "Yes," complete Schedule L, Part I	25b		<u>X</u>
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		<u>X</u>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial			
	contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	000	<u>X</u>
		Form	990 (	2008)

· Form 990 (2008) Part IV | Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an			
	indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other	}		l I
	person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		X
b	Have a family member who had a direct or indirect business relationship with the organization?			
	If "Yes," complete Schedule L, Part IV	28b		X
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional			
	corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations		:	
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity?	!		
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	
35	is any related organization a controlled entity within the meaning of section 512(b)(13)?			
	If "Yes," complete Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36_		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X

Га	t V Statements regulating other mornings and rax compliance				
		1		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Amual Summary and Transmittal of				
	U.S. Information Returns. Enter -0- if not applicable	1a 30			
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	<u>1b 0</u>			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re	eportable gaming			
	(gambling) winnings to prize winners?	1	1c		
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	2.5			
	filed for the calendar year ending with or within the year covered by this return	2a 35	1	.,,	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return		2b_	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see		_		
	Did the organization have unrelated business gross income of \$1,000 or more during the year covere	d by this return?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a				v
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	_4a_		X
þ	If "Yes," enter the name of the foreign country				
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign I	Bank and			
	Financial Accounts		_		7.7
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		_5a_		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa		_5b _		
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity	Regarding Prohibited			
	Tax Shelter Transaction?		5c		Х
	Did the organization solicit any contributions that were not tax deductible?	iono or artta	6a		
b	If "Yes," did the organization include with every solicitation an express statement that such contribut	ions or gins	C.L.		
_	were not tax deductible?		6 <u>b</u>		<del>_</del>
7	Organizations that may receive deductible contributions under section 170(c).	+han \$752	70	х	
	Did the organization provide goods or services in exchange for any quid pro quo contribution of more	e man prov	<u>7a</u> 7b	X	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as required	70		
С	to file Form 8282?	as required	7c		х
	If "Yes," indicate the number of Forms 8282 filed during the year	7d	70		
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p				 
е	benefit contract?	. Or o'crian	7e		x
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr	act?	7f	-	Х
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		7g		X
_	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0		7h		Х
	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and sec				
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring or				
	excess business holdings at any time during the year?		8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.				
а	Did the organization make any taxable distributions under section 4966?		9a_	İ	
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter: N/A				
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter N/A				
а	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A	12b		<u> </u>	<u> </u>
			Form	990	(2008)

62-6050064

Page 6

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

Sec	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,			
	processes, or changes in Schedule O See instructions			
1a	Enter the number of voting members of the governing body  1a 22			
	Enter the number of voting members that are independent 22			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			l
	officer, director, trustee, or key employee?	2		_X_
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
	Does the organization have members, stockholders, or other persons who may elect one or more members of the		!	
	governing body?	7a		_X_
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
-	by the following			ĺ
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9a	Does the organization have local chapters, branches, or affiliates?	9a		X
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
-	and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must		_	
	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	х	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
• •	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		х
Sec	tion B. Policies			
			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			<del></del>
	to conflicts?	12b		X
_	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
Ū	in Schedule O how this is done	12c		X
13	Does the organization have a written whistleblower policy?	13	х	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
.0	persons, comparability data, and contemporaneous substantiation of the deliberation and decision			i
а	The organization's CEO, Executive Director, or top management official?	15a	х	
	Other officers or key employees of the organization?	15b	X	
J	Describe the process in Schedule O (see instructions)	,55		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
. <b>J</b> a	taxable entity during the year?	16a		Х
h	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation	104		
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure	IOD		
17	List the states with which a copy of this Form 990 is required to be filed NONE			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		
	public inspection. Indicate how you make these available. Check all that apply	.0.		
	Own website X Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, ai	nd fina	noial	
13		iu iina	nciai	
20	statements available to the public.	ior ►	_	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organizar GENTE MCCORD = 615-345-0952	ION		
	<u>GENIE MCCORD - 615-345-0952</u> 50 VANTAGE WAY, SUITE 102 37228			
	TO AUTHURE MAI' STILE INV 2/2/2			

62-6050064

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter 0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did not	compensate ar	y of	ficer			or, tri	uste		<del></del>	
(A)	(B)				C)			(D)	(E)	(F)
Name and Title	Average	/-	Position (check all that apply)					Reportable	Reportable	Estimated amount of
	hours per		neci	( all	tnat	app	iy <i>)</i> I	compensation from	compensation from related	other
	week	Individual trustee or director						the	organizations	compensation
		io d	9			sated		organization	(W-2/1099-MISC)	from the
		ruster	d trus		yee	шреп		(W-2/1099-MISC)		organization
		dual	Institutional trustee	<u></u>	Key employee	est co	<b>55</b>			and related organizations
		hdiv	Insti	Officer	Key e	Highest compensated employee	Form			organizations
JEFF TEAGUE										
EXEC. DIRECTOR	40.00	_			ļ	<u> </u>	-	108,000.	0.	0.
STACY NUNNALLY					ļ				•	
CHAIR / PRESIDENT	0.50	ļ	_		_	ļ	ļ	0.	0.	0.
MIKE COHEN	1									
VICE CHAIR	0.50	ļ	ļ		<u> </u>	_		0.	0.	0.
TOM LEE				ļ						•
TREASURER	0.50	1	<u> </u>		<u> </u>	ļ.—	Ĺ	Û.	0.	0.
SANDRA ROBERTS									•	•
SECRETARY	0.50	_	<u> </u>			_	_	0.	0.	0.
KATE DAVIS SATZ										
BOARD MEMBER	0.50	_			<u> </u>			0.	0.	0.
SUSAN DODD	0.50			}					0	0
BOARD MEMBER	0.50	-	-	-		-		0.	0.	0.
HARRIS GILBERT	0.50								0	0
BOARD MEMBER	0.50		_		-	_	<del> </del>	0.	0.	0.
JACQUELINE HARRIS	0.50								0.	0
BOARD MEMBER	0.50	-	-	┢	$\vdash$			0.	U •	0.
DARRYLL HARRISON	0.50			ŀ			ŀ	0.	0.	0.
BOARD MEMBER	0.50		<u> </u>	$\vdash$	├		-	0,		
JAMES HUDNUT-BEUMLER	0.50							0.	0.	0.
BOARD MEMBER	0.50	-			$\vdash$			0.	U •	<u> </u>
KEN LEISER	0.50							0.	0.	0.
BOARD MEMBER	0.30	-	<del>                                     </del>		$\vdash$	1		0.		<u>.</u>
LORAYNE LESTER	0.50			1				0.	0.	0.
BOARD MEMBER SALLY LEVINE	0.50	_		$\vdash$	$\vdash$	1	<del> </del>	<u> </u>	U•	<u> </u>
BOARD MEMBER	0.50							0.	0.	_0.
DEBORAH NARRIGAN	0.50	-	<del>                                     </del>		$\vdash$		$\vdash$	<u></u>	0.	0.
BOARD MEMBER	0.50						ŀ	0.	0.	0.
BETTY NIXON	0.50	-	├		╁╴	ļ		<u> </u>		<u> </u>
BOARD MEMBER	0.50							0.	0.	0.
MARIAN PATTON	0.30	+	<del>                                     </del>	$\vdash$	$\vdash$	$\vdash$				
BOARD MEMBER	0.50							0.	0.	0.
DOWN MEMDER	1 0.50	<u>—</u>	Ь.	Ц		1	1		· <del></del>	Earm <b>990</b> (2008)

832007 12-18-08

AND EAST TENNESSEE

10111 000 (2000) 1111D 1	THINH				_	_			<u> </u>		<del></del>		
Part VII Section A. Officers, Directors, Tru	stees, Key E	mpl	oyee	es, a	and	High	est	t Compensated Employ	ees (continued)				
(A)	(B)	(C)						(D)	(E)		(F)		
Name and title	Average	Position						Reportable	Reportable		Est	mated	
	hours	(c	heck	< all	that	t app	oly)	compensation	compensatio	'n		ount of	
	per	5	1			П		from	from related		o	ther	
	week	lrect				_		the	organization:			ensation	
		0.10	冀			sate		organization	(W-2/1099-MIS	3C)		m the	
		Tuste	Ę		e e	mper		(W-2/1099-MISC)			_	nization	
		da	nsbtutional trustee	_	old	St co	_					related nzations	
		individual trustee or director	Instit	Officer	Key employee	Highest compensated employee	툴			İ	orgai	IIZALIOI IS	
MARI ENE CAMPERO					╫	+	<u> </u>						
MARLENE SANDERS	0 50							0.		0.		0.	
BOARD MEMBER	0.50		├		<del> </del>	+				<del>"</del>	_	<u> </u>	
MAUREEN SANDERSON	0 50									ا م		0	
BOARD MEMBER	0.50	<u> </u>			-	-	-	0.		0.		0.	
ELIZABETH SLAGLE-TODARO										ا ہ		•	
BOARD MEMBER	0.50				-	┼	<u> </u>	0.		0.		0.	
CATHERINE STOBER												•	
BOARD MEMBER	0.50				_	<u> </u>	ļ	0.		0.		0.	
GERARD STRANCH						}		1		_		_	
BOARD MEMBER	0.50	_			<u> </u>	ļ	<u> </u>	0.		0.		0.	
REGINE WEBSTER								_ !				_	
BOARD MEMBER	0.50							0.		0.		0.	
										- 1			
		<u> </u>			_	-				$\longrightarrow$			
										- 1			
					_	-	-			-		<del></del>	
		_	┞	_	_	↓	<u> </u>	-					
						<u></u>							
1b Total						_		108,000.		<u>0 .l</u>		0.	
2 Total number of individuals (including those	n 1a) who re	ceiv	ed n	nore	tha	ın \$1	00,	,000 in reportable					
compensation from the organization							_					1	
										г		res No	
3 Did the organization list any former officer,	director or tru	stee	e, ke	y en	nplo	yee,	or	highest compensated er	nployee on				
line 1a? If "Yes," complete Schedule J for s	uch ındıvıdual									ļ	3	X_	
4 For any individual listed on line 1a, is the su	m of reportab	le c	omp	ensa	atıor	n an	d ot	ther compensation from	the organization				
and related organizations greater than \$150	0,000? If "Yes,	" cc	mpl	ete :	Sch	edul	e J	for such individual			4	X	
5 Did any person listed on line 1a receive or a	ccrue compe	nsat	ion f	rom	any	y uni	ela	ted organization for serv	ices rendered to				
the organization? If "Yes, " complete Sched	ule J for such	pers	on								5	X	
Section B. Independent Contractors													
1 Complete this table for your five highest co	mpensated in	dep	ende	ent c	cont	racto	ors	that received more than	\$100,000 of com	npensa	ation fro	om	
the organization													
(A)								(B)			(C)		
Name and business	address							Description of s	ervices	C	ompen	sation	
ANGUS CROOK, MD													
412 D B TODD, NASHVILLE,	TN 372	03						SURGICAL SER	VICES		166	<u>,810.</u>	

Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization

832009 02-02-09

AND EAST TENNESSEE

# Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22	12,920.	12,920.		
3	Grants and other assistance to governments,				
	organizations, and individuals outside the US				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				<u></u>
5	Compensation of current officers, directors,	100 000		100 000	
	trustees, and key employees	108,000.		108,000.	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	1 206 120	001 462	104 222	110 422
7	Other salaries and wages	1,286,128.	981,463.	194,232.	110,433
8	Pension plan contributions (include section 401(k)	25 525	12 055	10 570	1 000
_	and section 403(b) employer contributions)	25,505.	13,857.	10,579.	1,069
9	Other employee benefits	155,989.	117,298.	27,260.	11,431
10	Payroll taxes	109,265.	76,954.	23,715.	8,596
11	Fees for services (non-employees)				
a	Management				
Ь	Legal	14 552		14 552	
C	Accounting	14,553.		14,553.	
d	Lobbying Car Bart IV has 47				<del></del>
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	201 024	201 024		
g	Other	291,034.	291,034.	2 5 6 5	6 101
12	Advertising and promotion	158,026.	148,280.	3,565. 5,882.	6,181
13	Office expenses	41,557.	34,336.	3,002.	1,339
14	Information technology				
15	Royalties	167 505	127 171	21 567	0 057
16	Occupancy	167,595. 61,616.	137,171. 40,863.	21,567. 17,297.	8,857 3,456
17	Travel	01,010.	40,003.	11,491.	3,430
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings			-	· <del>-</del> · · · · · · · · · · · · · · · · · · ·
20	Interest				
21	Payments to affiliates	54,098.	50,313.	2,703.	1,082
22	Depreciation, depletion, and amortization	59,864.	59,864.	2,703.	1,004
23	Insurance Charge expenses not severed	39,004.	39,004.		
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
а	MEDICAL SUPPLIES	342,276.	342,276.		
b	CONTRACT LABOR	75,270.	18,031.	39,163.	18,076
С	CONTRACT SERVICES	74,307.	73,665.	463.	179
d	DUES	61,512.	16,684.	42,178.	2,650
е	TELEPHONE	44,265.	33,318.	8,542.	2,405
f	All other expenses	94,461.	54,282.	23,975.	16,204
25	Total functional expenses. Add lines 1 through 24f	3,238,241.	2,502,609.	543,674.	191,958
26	Joint Costs Check here ▶ If following				
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined				

Pa	rt X	Balance Sheet							
					(A) Beginning of year		<b>(B)</b> End of year		
	1	Cash - non-interest-bearing				1			
	2	Savings and temporary cash investments		Ī	454,351.	2	226,365.		
	3	Pledges and grants receivable, net			24,067.	3	72,950.		
	4	Accounts receivable, net			14,905.	4	104,857.		
	5	Receivables from current and former officers, di	rectors	, trustees, kev			· · · · · · · · · · · · · · · · · · ·		
		employees, or other related parties Complete P		·		5			
	6	Receivables from other disqualified persons (as	Г	<u> </u>					
		4958(f)(1)) and persons described in section 495							
		Part II of Schedule L	- (-/(-/	( ,		6			
ιχ	7	Notes and loans receivable, net			7	50,000.			
Assets	8	Inventories for sale or use			25,238.	8	30,784.		
Ä	9	Prepaid expenses and deferred charges			52,536.	9	62,851.		
			10a	1,279,242.					
	1	Less accumulated depreciation Complete							
		Part VI of Schedule D	10b	638,562.	680,144.	10c	640,680.		
	11	Investments - publicly traded securities		<u>_</u>	11				
	12	Investments other securities See Part IV, line 1	11		391,131.	12	374,803.		
	13	Investments program-related See Part IV, line	11			13			
	14	Intangible assets			14				
	15	Other assets See Part IV, line 11			15	<del>-</del>			
	16	Total assets. Add lines 1 through 15 (must equi	al line 3	34)	1,642,372.	16	1,563,290.		
	17	Accounts payable and accrued expenses		126,629.		158,053.			
	18	Grants payable		· · · · · · · · · · · · · · · · · · ·	18				
	19	Deferred revenue			19				
	20	Tax-exempt bond liabilities		20					
တ္	21	Escrow account liability Complete Part IV of Sci	hedule	D		21			
Liabilities	22	Payables to current and former officers, director							
apı		highest compensated employees, and disqualifi							
ت	İ	of Schedule L		22					
	23	Secured mortgages and notes payable to unrela	ited thi	rd parties		23			
	24	Unsecured notes and loans payable				24			
	25	Other liabilities Complete Part X of Schedule D				25			
	26	Total liabilities. Add lines 17 through 25			126,629.	26	<u> 158,053.</u>		
		Organizations that follow SFAS 117, check he	ere 🕨	X and complete					
es		lines 27 through 29, and lines 33 and 34.							
anc	27	Unrestricted net assets			1,303,641.		1,246,013.		
3al	28	Temporarily restricted net assets			148,120.		114,420.		
Net Assets or Fund Balances	29	Permanently restricted net assets			63,982.	29	44,804.		
Ξ		Organizations that do not follow SFAS 117, cl	heck h	ere 🕨 📖 and					
ō	İ	complete lines 30 through 34.		;					
ets	30	Capital stock or trust principal, or current funds		ļ_		30			
Ass	31	Paid-in or capital surplus, or land, building, or eq	luipmei	nt fund		31	<del></del>		
<u>=</u>	32	Retained earnings, endowment, accumulated in	come,	or other funds	<del></del>	32			
2	33	Total net assets or fund balances			1,515,743.	33	1,405,237.		
_	34	Total liabilities and net assets/fund balances			1,642,372.	34	<u>1,563,290.</u>		
Pa	rt XI	Financial Statements and Reporting		<del></del>			Von I No		
		-	_		1		Yes No		
1		ounting method used to prepare the Form 990			Other		2a X		
2a	a Were the organization's financial statements compiled or reviewed by an independent accountant?								
	b Were the organization's financial statements audited by an independent accountant?								
С		es" to lines 2a or 2b, does the organization have a				audit,			
		w, or compilation of its financial statements and s		•			2c X		
3a		result of a federal award, was the organization rec	quired 1	to undergo an audit or aud	lits as set forth in the Sing	le Aud			
_		and OMB Circular A-133?		4. 5			3a X		
b	It "Ye	es," did the organization undergo the required aud	alt or all	rgits,			3b X		

# **SCHEDULE A**

(Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

2008
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

PLANNED PARENTHOOD OF MIDDLE TENNESSEE AND EAST TENNESSEE

Employer identification number

			T TENNESSEE	_						-6050064	
Part I	Reason	for Public Char	ity Status (All organiz	zations mu	st complet	e this par	t ) (see ins	tructions)			
The organ	ization is not a	a private foundation	because it is (Please ch	neck only o	ne organiz	ation)					
1 🗀	A church, co	nvention of churches	s, or association of chur	ches desc	ribed in <mark>se</mark>	ction 170	(b)(1)(A)(ı)				
2	A school des	cribed in section 17	0(b)(1)(A)(ii). (Attach Sc	hedule E)							
з 🔲	A hospital or	a cooperative hospit	tal service organization	described	n section	170(b)(1)	( <b>A</b> )(iii). (Ati	tach Sche	edule H)		
4 🔲	A medical res	search organization o	operated in conjunction	with a hos	pital desci	nbed in <b>se</b>	ction 170	(b)(1)(A)(i	ii). Enter th	ie hospital's name,	
	city, and stat			,							
5 🗀	An organizat	on operated for the	benefit of a college or u	niversity ov	wned or op	perated by	a governr	mental un	it describe	d ın	
	section 170	(b)(1)(A)(iv). (Comple	ete Part II)								
6 🗌	A federal, sta	ate, or local governm	ent or governmental uni	t described	d in sectio	n 170(b)(	1)(A)(v).				
7 🗔	An organizat	on that normally rec	eives a substantial part	of its supp	ort from a	governme	ental unit c	r from the	e general p	ublic described in	
	section 170(b)(1)(A)(vi). (Complete Part II)										
8 🗔	A community	trust described in s	ection 170(b)(1)(A)(vi).	(Complete	Part II)						
9 X			eives (1) more than 33								
			nctions - subject to certa								
	income and i	unrelated business ta	axable income (less sec	tion 511 ta	x) from bu	siness <b>es</b> a	acquired b	y the org	anization a	fter June 30, 1975	
	See section	509(a)(2). (Complete	the Part III)								
10 🔲			perated exclusively to te								
11 🔲	-	-	perated exclusively for the								
	more publicly	y supported organiza	itions described in secti	on 509(a)(	1) or section	on 509(a)(2	2) See <b>se</b> o	ction 509	(a)(3). Che	ck the box that	
		,, <u></u>	organization and compl		-						
	a Type		- ,,		e III - Func	-	-			Type III - Other	
e 📖			t the organization is not								
		-	han one or more publicl						9(a)(1) or s	ection 509(a)(2)	
f	•		ten determination from	the IRS tha	at it is a Ty	pe I, Type	II, or Type	e III		·	
		rganization, check th									
g			organization accepted a							[ <del></del>	
	• •		irectly controls, either a	lone or tog	ether with	persons o	described i	ın (ıı) and	(III) below,	Yes No	
	•	• •	upported organization?							11g(i)	
	• • •	•	n described in (i) above?		_					11g(iı)	
			person described in (i)							11g(III)	
h	Provide the f	ollowing information	about the organizations	s the organ	ization sur	ports					
		Γ	till) Tune of	l				1			
(i) Name	of supported	(ii) EIN	(iii) Type of organization		organization sted in your		u notify the tion in col.	Lornanizat	s the ion in col.	(vii) Amount of	
orga	anization		(described on lines 1-9		document?		r support?	(i) organi	zed in the	support	
			above or IRC section	Yes	No	Yes	No	Yes	No		
			(see instructions))	103	110		110	105			
			<u> </u>								
				}	]						
	-										
	<del></del>										
Total								}			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

<u> </u>	(Complete only if you checke	•					
Se	ction A. Public Support			-	_		
Cal	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
	include any "unusual grants ")						
2	Tax revenues levied for the organ-						ļ
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities			ľ			
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 - 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,		İ				
	column (f)						
6	Public Support, Subtract line 5 from line 4						
Se	ction B. Total Support					1	,
Cal	endar year (or fiscal year beginning in)▶	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the				ļ		
	business is regularly carried on						
10	Other income Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities,	etc (see instruct	ions)			12	
13	First five years. If the Form 990 is for	r the organization	s first, second, thi	rd, fourth, or fifth t	ax year as a section	on 501(c)(3)	
	organization, check this box and stor						<b>_</b>
	ction C. Computation of Publ		<del></del>			<del></del>	
	Public support percentage for 2008 (		=	column (f))		14	<u>%</u>
	Public support percentage from 2007					15	. %
16a	33 1/3% support test - 2008. If the c	-			14 is 33 1/3% or i	more, check this bo	ox and
	stop here. The organization qualifies		-		l line 15 to 22 1/20	/ ar mara abaak ti	
	33 1/3% support test - 2007. If the c					% or more, check ti	IIS DOX
47-	and stop here. The organization qual 10% -facts-and-circumstances tes				0 12 160 or 16h	and line 14 is 100/	or more
1/2		•	•				·
	and if the organization meets the "fact			•	<del>-</del>	arriv now the orgal	IIZALIOII
	meets the "facts-and-circumstances"					170 and line 45	1004.05
t	10% -facts-and-circumstances tes	-	•				
	more, and if the organization meets the				-		▶ [
10	organization meets the "facts-and-circ		•				
18	Private foundation. If the organization	п ана посспеск а	DOX OF line 13, 16	oa, 100, 1/a, or 1/	b, check this box	and see instruction	S P   1

Schedule A (Form 990 or 990-EZ) 2008 AND EAST TENNESSEE 62-6050064 Page 3

Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part II)

_	ction A. Public Support				(Complete only	n you oncored the	DOX OIT HITE S OIT ATTI.)
_	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	Gifts, grants, contributions, and	(4) 200	(=)====	(5) = 3 = 3		1-1	
•	membership fees received (Do not						
	include any "unusual grants ")	696.914.	816,986.	821.378.	1130260.		3465538.
2	Gross receipts from admissions,	050/5110	010,500	921/3/01	1130200		
~	merchandise sold or services per-		į				
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose	1568293.	1680038	1775298.	1950206.		6973835.
_	Gross receipts from activities that	1300233.	1000050.	1113230.	1230200.		0373033.
3							
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						1010000
6	Total. Add lines 1 · 5	2265207.	2497024.	2596676.	3080466.		10439373.
7 a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
t	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that exceed the greater of 1% of the total of lines 9,						
	10c, 11, and 12 for the year or \$5,000						
c	: Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						10439373.
Sec	ction B. Total Support						
Cal	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	Amounts from line 6	2265207.	2497024.	2596676.	3080466.		10439373.
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties						
	and income from similar sources	8,290.	16,657.	28,622.	24,297.		77,866.
t	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	: Add lines 10a and 10b	8,290.	16,657.	28,622.	24,297.		77,866.
	Net income from unrelated business	- <b>/</b>					
	activities not included in line 10b,						
	whether or not the business is regularly carried on						
12	Other income Do not include gain	•					
	or loss from the sale of capital						
13	assets (Explain in Part IV) Total support (Add lines 9, 10c, 11, and 12)						10517239.
	First five years. If the Form 990 is for	the organization's	firet second thir	d fourth or fifth to	ay year as a section	n 501(c)(3) organ	
1-4	check this box and stop here	the organization s	s mat, second, tim	u, louitii, oi ilitii ta	ax year as a section	11 30 I(c)(o) organ	LIZATION,
Sec	ction C. Computation of Publi	ic Support Per	rcentage				
	Public support percentage for 2008 (I			column (fl)		15	99.26 %
16	Public support percentage from 2007			) (i))		16	99.41 %
	ction D. Computation of Inves			-		10_1	<u> </u>
17	Investment income percentage for 20			ne 13 column (fl)		17	.74 %
				ie 15, column (i))			.59 %
18	Investment income percentage from 2			an line 14 and line	15 is mare than 1	18	
192	33 1/3% support tests - 2008. If the	-					e 17 is not ►X
	more than 33 1/3%, check this box at	· · · · · · · · · · · · · · · · · · ·	_		_		
t	33 1/3% support tests - 2007. If the	•					
	line 18 is not more than 33 1/3%, che			· ·		•	" <b>&gt;</b>
20	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 190, check th			
					Sch	eaule A (Form 🤄	990 or 990-EZ) 2008

# SCHEDULE C (Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2008 Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ► To be completed by organizations described below.

Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I A and C below Do not complete Part I B
- Section 527 organizations Complete Part I-A only

Contrar E01(a)(4) (E) or (E) prespirations Complete Bort III

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

	e of organization PLANNET	PARENTHOOD OF M	MIDDLE TENNE	ESSEE Emp	loyer identification number
	AND_EAS	T TENNESSEE		<u> </u>	62-6050064
Pa	rt I-A To be completed b	y all organizations exem	npt under section	n 501(c) and section 5	27 organizations.
	See the instructions for S	Schedule C for details			
1	Provide a description of the organi	zation's direct and indirect politi	cal campaign activities	s in Part IV	
2	Political expenditures			▶ \$	0.
3	Volunteer hours				
Da	rt I-B To be completed b	y all organizations exen	ent under section	501(c)(3)	
Га	See the instructions for S		ipt under section	1 30 1(0)(0).	
	Enter the amount of any excise tax		uder section 4955	<b>▶</b> \$	0.
	Enter the amount of any excise tax			55 <b>&gt;</b> \$	
	If the organization incurred a section		-	<b>ν</b> Ψ	Yes No
	Was a correction made?	or 4000 tax, did it like I offit 4720	o for this year.		Yes No
	If "Yes," describe in Part IV				
	rt I-C To be completed b	y all organizations exen	npt under section	501(c), except section	on 501(c)(3).
	See the instructions for S		•	· //	
1	Enter the amount directly expende		ection 527 exempt fun	ction activities	
-	Enter the amount of the filing organ	,			
~	exempt function activities			<b>▶</b> \$	
3	Total of direct and indirect exempt	function expenditures Add line	s 1 and 2 and enter he	ere and on	
	Form 1120-POL, line 17b				
4	Did the filing organization file Form	1120-POL for this year?			Yes No
	State the names, addresses and e		IN) of all section 527 p	political organizations to which	ch payments were made
	Enter the amount paid and indicate				
	promptly and directly delivered to	a separate political organization,	such as a separate se	egregated fund or a political	action committee (PAC)
	If additional space is needed, prov	ide information in Part IV			
_	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of political
			1	filing organization's	contributions received and promptly and directly
				funds If none, enter -0-	delivered to a separate
					political organization
				., _	If none, enter -0-
_					
_					

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule C (Form 990 or 990-EZ) 2008

832041 12-18-08

PLANNED PARENTHOOD OF MIDDLE TENNESSEE

Schedule C (Form 990 or 990-EZ) 2008	AND EAST T	ENNESSEE		62-6	5050064 Page 2
Part II-A To be completed by				t filed Form 576	8
(election under sec	<del></del>		hedule C for details		
	tion belongs to an affi	=			
B Check ▶ if the filing organiza	tion checked box A a	nd "limited control" pr	ovisions apply		
	ts on Lobbying Expe ditures" means amou		.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influ	uence public opinion (	grassroots lobbying)			
b Total lobbying expenditures to influ	uence a legislative boo	dy (direct lobbying)			
c Total lobbying expenditures (add li	nes 1a and 1b)				
d Other exempt purpose expenditure	es				
<ul> <li>Total exempt purpose expenditure</li> </ul>	s (add lines 1c and 1d	1)			
f Lobbying nontaxable amount Ente	er the amount from the	e following table in bo	th columns		
If the amount on line 1e, column (a) o	r (b) is: The lob	bying nontaxable an	nount is:		
Not over \$500,000	20% of	the amount on line 1e	;		
Over \$500,000 but not over \$1,000		00 plus 15% of the ex			
Over \$1,000,000 but not over \$1,5		•	cess over \$1,000,000		
Over \$1,500,000 but not over \$17,	1	00 plus 5% of the exce	ess over \$1,500,000		
Over \$17,000,000	\$1,000,	000			
Crossrate mentavable amount (en	tor OEM of Inc. 16	<del></del>	<u></u>		_
g Grassroots nontaxable amount (en h Subtract line 1g from line 1a Enter	·	an line a			
Subtract line 1f from line 1c Enter	ŭ				
If there is an amount other than ze			ι zation file Form 4720		
reporting section 4911 tax for this	_	mio ii, did tiio organiz			Yes No
		eraging Period Under	Section 501(h)		
,	ations that made a s	ection 501(h) electio	n do not have to comp a through 2f of the inst		
			ar Averaging Period		
Calendar year (or fiscal year heginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
<b>b</b> Lobbying ceiling amount					
(150% of line 2a, column(e))		· · · · · · · · · · · · · · · · · · ·			
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount					
(150% of line 2d, column (e))				····	
f Grassroots lobbying expenditures					<u> </u>

Schedule C (Form 990 or 990-EZ) 2008

# PLANNED PARENTHOOD OF MIDDLE TENNESSEE

Schedule C (Form 990 or 990 EZ) 2008 AND EAST TENNESSEE

62-6050064 Page 3

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details

	(a	1)	(b)	)
	Yes	No	Amo	unt
During the year, did the filing organization attempt to influence foreign, national, state or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of				
a Volunteers?	X			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1)?	X			
c Media advertisements?		Х		
d Mailings to members, legislators, or the public?	X			946.
e Publications, or published or broadcast statements?		X		<del></del> -
f Grants to other organizations for lobbying purposes?		X		
g Direct contact with legislators, their staffs, government officials, or a legislative body?	X			<u>,519.</u>
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?	X			,344.
i Other activities? If "Yes," describe in Part IV	X			<u>,786.</u>
j Total lines 1c through 1i			46	<u>,595.</u>
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X		<del></del>
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912	İ	-	<del> </del>	<del></del>
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	1) continu	E01/a\/E\	or coeti	
Part III-A To be completed by all organizations exempt under section 501(c)(	+), section	50 T(C)(5)	or secu	ŲΠ
501(c)(6). See the instructions for Schedule C for details			Yes	No
4 Miles and the standard of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the cont		4		
1 Were substantially all (90% or more) dues received nondeductible by members?		2		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		3		
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?  Part III-B To be completed by all organizations exempt under section 501(c)(-	4), section		or secti	on
501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" O	R if Part III	-A. aues	tion 3 is	
answered "Yes." See Schedule C instructions for details		, •		
Dues, assessments and similar amounts from members		1		
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of po	litical			
expenses for which the section 527(f) tax was paid).		1		
a Current year		2a		
b Carryover from last year		2b		
c Total		2c		
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3		
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the	excess			
does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and	d political			
expenditure next year?		4		
5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)		5		
Part IV Supplemental Information				
Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5,	and Part II-B,	line 1: Also	, complete	this part
for any additional information				
PART I-A, LINE 1:				
NO POLITICAL CAMPAIGN ACTIVIES				
DIDE TT D				
PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES:	·		·	
DATE CONTRE AND MANACOMONO COMPONICACION AMOUNTO NOC.	עמש⊘סם		or.	
PAID STAFF AND MANAGEMENT COMPENSATION - AMOUNT NOT	PKOKEN	OOT B	Ι	
CLASSIFICATIONS ON THIS FORM.				
CHADDITICATIONS ON THIS FORM.	Schedul	le C (Form	990 or 990	<b>-F7</b> ) 2008

832043 12-18-08

# Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

PLANNED PARENTHOOD OF MIDDLE TENNESSEE AND EAST TENNESSEE

Employer identification number 62-6050064

Schedule D (Form 990) 2008

Pai	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi	ised funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds may b	e used only
	for charitable purposes and not for the benefit of the donor of	or donor advisor or other impermissible p	rivate benefit? Yes No
Pa	t II   Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990,	Part IV, line 7
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply)	
	Preservation of land for public use (e.g., recreation or p	pleasure) Preservation of an h	storically important land area
	Protection of natural habitat	Preservation of certif	fied historic structure
	Preservation of open space		
2	Complete lines 2a-2d if the organization held a qualified cons	servation contribution in the form of a cor	nservation easement on the last day
	of the tax year.		
			Held at the End of the Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic str		2c
d	Number of conservation easements included in (c) acquired		
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	ne organization during the taxable
	year ▶		
4	Number of states where property subject to conservation ea		
5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, violations, a	
_	enforcement of the conservation easements it holds?	and and a very an accompanie of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the	└── Yes
6	Staff or volunteer hours devoted to monitoring, inspecting, a		
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 17	((1)(4)(B)(I) Yes No
	and section 170(h)(4)(B)(ii)?  In Part XIV, describe how the organization reports conservat	ion casements in its revenue and expens	
9	include, if applicable, the text of the footnote to the organization		
	conservation easements	tion's illiancial statements that describes	s the organization's accounting for
Pai	t III Organizations Maintaining Collections o	f Art. Historical Treasures, or C	Other Similar Assets.
	Complete if the organization answered "Yes" to Form	•	
1a	If the organization elected, as permitted under SFAS 116, no	at to report in its revenue statement and t	palance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, e		
	the footnote to its financial statements that describes these		, ,
b	If the organization elected, as permitted under SFAS 116, to		nce sheet works of art, historical treasures,
_	or other similar assets held for public exhibition, education, of		
	these items	·	
	(i) Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$
	(ii) Assets included in Form 990, Part X		► \$ ► \$
2	If the organization received or held works of art, historical tre	asures, or other similar assets for financi	
•	the following amounts required to be reported under SFAS 1		- •
а	Revenues included in Form 990, Part VIII, line 1	-	<b>&gt;</b> \$
b	Assets included in Form 990, Part X		► \$ ► \$

832051 12-23-08

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

PLANNED PARENTHOOD OF MIDDLE TENNESSEE 62-6050064 Page 2 Schedule D (Form 990) 2008 AND EAST TENNESSEE Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued) Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply) Public exhibition Loan or exchange programs Other Scholarly research Preservation for future generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets Yes to be sold to raise funds rather than to be maintained as part of the organization's collection? Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included Yes No on Form 990, Part X? b If "Yes," explain the arrangement in Part XIV and complete the following table Amount c Beginning balance 1c d Additions during the year 1d Distributions during the year 1e Ending balance 1f Yes 2a Did the organization include an amount on Form 990, Part X, line 21? Nο If "Yes," explain the arrangement in Part XIV Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10 (c) Two years back (d) Three years back (e) Four years back (b) Prior year (a) Current year 1a Beginning of year balance Contributions c Investment earnings or losses d Grants or scholarships Other expenditures for facilities and programs Administrative expenses g End of year balance Provide the estimated percentage of the year end balance held as Board designated or guasi-endowment Permanent endowment % Term endowment Are there endowment funds not in the possession of the organization that are held and administered for the organization Yes No by (i) unrelated organizations 3a(ı) (ii) related organizations 3a(ii) b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? 3b Describe in Part XIV the intended uses of the organization's endowment funds Part VI | Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10 (b) Cost or other (d) Book value Description of investment (a) Cost or other (c) Depreciation basis (investment) basis (other) 101,975. 101,975. 1a Land 397,807 448,460. 846,267. **b** Buildings <u>14,8</u>59 22,857. 7,998.

Schedule D (Form 990) 2008

82,247.

640,680.

225,896

308,143

c Leasehold improvements

Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c) )

d Equipment e Other

Part VII Investments - Other Securities. Se			<u> </u>
(a) Description of security or category	-	(c) Method of val	uation
(including name of security)	(b) Book value	Cost or end-of-year m	
Financial derivatives and other financial products			
Closely-held equity interests			
Other OF DEDOCT	320 000	COST	
CERTIFICATES OF DEPOSIT	330,000.	COST	
BENEFICIAL INTEREST IN FUNDS	44,803.	END OF VEND MARKE	m 173 T TTD
HELD BY COMMUNITY FDN	44,003.	END-OF-YEAR MARKE	I AWDOR
			<del></del>
			<del></del>
Title (O-1/b) should a sual Farm 000 Part V and (D) line 10 )	274 002		
Total (Col (b) should equal Form 990, Part X, col (B) line 12.) Part VIII Investments - Program Related. Se	374,803.		<del> </del>
Fait viii investments - Program Related. Se		(c) Method of val	uation
(a) Description of investment type	(b) Book value	Cost or end-of-year m	
			<u> </u>
	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
			·
Total (Col (b) should equal Form 990, Part X, col (B) line 13.)			
Part IX Other Assets. See Form 990, Part X, line	15		
	Description	<del></del>	(b) Book value
	····		****
	* <del></del>		
			<u> </u>
Total. (Column (b) should equal Form 990, Part X, col (B) III	ne 15 )	<u> </u>	<b>&gt;</b>
Part X Other Liabilities. See Form 990, Part X,			
(a) Description of liability		(b) Amount	
Federal income taxes			
	<u> </u>		
	-		
			,
			•
Total. (Column (b) should equal Form 990, Part X, col (B) III	ne 25.)		
	, ,		

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

832053 12-23-08

PLANNED PARENTHOOD OF MIDDLE TENNESSEE

Sche	dule D (Form 990) 2008 AND EAST TENNESSEE					62-	<u>6050064</u>	Page 4
Pa	t XI Reconciliation of Change in Net Assets from Form 990 to	Finar	ncial	Stateme	ents			
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1			3,140	
2	Total expenses (Form 990, Part IX, column (A), line 25)			2			<u>3,238</u>	
3	Excess or (deficit) for the year Subtract line 2 from line 1			3	ļ			,528.
4	Net unrealized gains (losses) on investments			4			<u>-12</u>	<u>,978.</u>
5	Donated services and use of facilities			5				
6	Investment expenses			6				
7	Prior period adjustments			7				
8	Other (Describe in Part XIV)			8				
9	Total adjustments (net) Add lines 4-8			9			-12	,978.
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9			10	,			,506.
Pai	t XII Reconciliation of Revenue per Audited Financial Stateme	nts W	/ith R	evenue	per R	eturr		
1	Total revenue, gains, and other support per audited financial statements					1	3,148	,333.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12							
a	Net unrealized gains on investments	2a		-12,	978.			
_	Donated services and use of facilities	2b			<del>, , , , ,</del>	1		
b		2c	1			1		
C	Recoveries of prior year grants	2d		20	598.	1		
d	Other (Describe in Part XIV)		I	20,	<u> </u>	1	7	,620.
е	Add lines 2a through 2d					2e	3,140	
3	Subtract line 2e from line 1					3	3,140	<u>, /13                                    </u>
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	1	ı					
а	Investment expenses not included on Form 990, Part VIII, line 7b	<u>4a</u>	<u> </u>					
b	Other (Describe in Part XIV)	4b						_
С	Add lines 4a and 4b					4c		0.
_5_	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)					5	3,140	<u>,713.</u>
Pa	t XIII Reconciliation of Expenses per Audited Financial Statem	ents \	With	Expense	es per	Retu		
1	Total expenses and losses per audited financial statements					1	3,258	<u>,839.</u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25							
а	Donated services and use of facilities	2a						
b	Prior year adjustments	2b						
C	Losses reported on Form 990, Part IX, line 25	2c				]		
d	Other (Describe in Part XIV)	2d		20.	598.	1		
e	Add lines 2a through 2d					2e	20	,598.
3	Subtract line 2e from line 1					3	3,238	
<u>ح</u>	Amounts included on Form 990, Part IX, line 25, but not on line 1						3 / 23 0	
4	Investment expenses not included on Form 990, Part VIII, line 7b	1 40	l					
a	·	4a		<del></del>		1		
þ	Other (Describe in Part XIV)	4b	İ			1. 1		0.
_	Add lines 4a and 4b					4c	2 220	
	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)					5	3,238	<u>, 441                                   </u>
	t XIV Supplemental Information							
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part II	II, lines	1a and	4, Part IV	, lines 1	b and	2b, Part V, line	4, Part
	rt XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b							
<u>PA</u> I	RT X: ALL REVENUES ARE RELATED TO PURPOSES	EXE	MPT	AND				
<u>MA1</u>	NAGEMENT BELIEVES THERE ARE NO UNCERTAIN T	<u>AX P</u>	POSI	<u>TIONS</u>	•			
PAI	RT_XII, LINE 2D - OTHER ADJUSTMENTS:							
FUI	ID RAISING EXPENSES							
PAI	RT XIII, LINE 2D - OTHER ADJUSTMENTS:							
<u>. U</u>	VI WITT DIME AD OTHER ADOUGHERID:	-						
FILE	ID RAISING EXPENSES							
<u>FUI</u>	WINTERS BUILDING DITERS					Cobo-	lulo D /Farra C	
83205						scned	lule D (Form 9	90) 2008
12-23-								

## · SCHEDULE G

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

# **Supplemental Information Regarding Fundraising or Gaming Activities**

Attach to Form 990 or Form 990-EZ Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a

OMB No 1545-0047

2008 Open To Public Inspection

Name of the organization PLANNEL	PARENTHOOD OF MID	DLE	TE	NNESSEE			ntification number
	T TENNESSEE					62-6050	064
L	Complete if the organization answer					7	
<ul> <li>1 Indicate whether the organization rai</li> <li>a Mail solicitations</li> <li>b Email solicitations</li> <li>c Phone solicitations</li> <li>d In-person solicitations</li> <li>2 a Did the organization have a written</li> </ul>	e Solicitat f Solicitat g Special	tion of tion of fundra	non-g gover using	overnment grants nment grants events		s or	
key employees listed in Form 990, f b If "Yes," list the ten highest paid inc	Part VII) or entity in connection with p	rofess uant to	ional f agre	undraising services? ements under which	the f	Yes	No No
(i) Name of individual or entity (fundraiser)	(ii) Activity	have c	Did aiser ustody trol of utions?	(IV) Gross receipts from activity	to (	Amount paid or retained by) fundraiser ted in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No				
						· · · · · · · · · · · · · · · · · · ·	
Total	<b>&gt;</b>						
3 List all states in which the organization	on is registered or licensed to solicit	funds	or has	been notified it is ex	emp	t from registrati	on or licensing
				-			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule G (Form 990 or 990-EZ) 2008

PLANNED PARENTHOOD OF MIDDLE TENNESSEE 62-6050064 Page 2 Schedule G (Form 990 or 990-EZ) 2008 AND EAST TENNESSEE Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, Ine 6a. List events with gross receipts greater than \$5,000 (a) Event #1 (b) Event #2 (c) Other Events (d) Total Events GALA (Add col (a) through LUNCHEON CONCERT col (c)) (total number) (event type) (event type) 6.410. 23,299 3,575 33,284. Gross receipts Less Charitable contributions 23,299 6,410, 3,575 33,284. Gross revenue (line 1 minus line 2) Cash prizes Non-cash prizes Direct Expenses 5,436. 4,378. 1,058. Rent/facility costs 323 Other direct expenses 10,302 4,537 15,162. 20,598.) Direct expense summary Add lines 4 through 7 in column (d) 12,686. Net income summary Combine lines 3 and 8 in column (d) Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, Ine 6a (b) Pull tabs/Instant (d) Total gaming (Add (c) Other gaming (a) Bingo Revenue bingo/progressive bingo col (a) through col (c)) Gross revenue 2 Cash prizes Direct Expenses 3 Non-cash prizes Rent/facility costs Other direct expenses % % Yes Yes Yes % Volunteer labor Direct expense summary Add lines 2 through 5 in column (d) Net gaming income summary Combine lines 1 and 7 in column (d) Yes No 9 Enter the state(s) in which the organization operates gaming activities a Is the organization licensed to operate gaming activities in each of these states? 9a b If "No," Explain

Schedule G (Form 990 or 990-EZ) 2008

10a

11

12

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to

Does the organization operate gaming activities with nonmembers?

administer charitable gaming?

b If "Yes," Explain

# PLANNED PARENTHOOD OF MIDDLE TENNESSEE

Schedule G (Form 990 or 990-EZ) 2008 AND EAST TENNESSEE	62-605006	<b>4</b> Pa	age 3
		Yes	No
13 Indicate the percentage of gaming activity operated in			
a The organization's facility	%	}	
b An outside facility	%	[	
14 Provide the name and address of the person who prepares the organization's gaming/special events books and rec	ords		
Name ▶			
Address >	~ <del>-</del>		
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a		
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount	unt		
of gaming revenue retained by the third party > \$			
c If "Yes," enter name and address			
CH 165, Citter hame and address		,	
Name			
Address >			
16 Gaming manager information			
Name			
Gaming manager compensation ▶ \$			
Description of services provided			
A STATE OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY OF THE PAR			
Director/officer Employee Independent contractor			
Director/officer Employee independent continuetor	i		
17 Mandatory distributions			
a is the organization required under state law to make charitable distributions from the gaming proceeds to			
retain the state gaming license?	17a	ļ	
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the			
organization's own exempt activities during the tax year > \$			L

Schedule G (Form 990 or 990-EZ) 2008

SCHEDULE I (Form 990)			Grants and Governn	arants and Other Assistance to Organizations, Governments, and Individuals in the U.S.	e to Organizations luals in the U.S.	ι ⁶		OMB No. 1545-0047	.
Department of the Treasury Internal Revenue Service		▲ Comp	<ul> <li>Complete if the organization ansv/ered "Yes," on Form 990, Part IV, lines 21 or 22.</li> <li>► Attach to Form 990.</li> </ul>	in ansv/ered "Yes," on F Attach to Form 990.	," on Form 990, P m 990,	art IV, lines 21 or 22.		Open to Public Inspection	O
Name of the organization	PLANNED AND EAST	PARENTHOOD TENNESSEE	OF MIDDLE	TEMIESSEE				Employer identification number 62-605064	nber 64
Part I General	General Information on Grants and Assistance	nd Assistance							
1 Does the organ	Does the organization maintain records to substantiate the amount of	o substantiate the	amount of the grants	or ass stance, the	grantees' eligibilit	y for the grants or ass	the grants or ass stance, the grantees' eligibility for the grants or assistance, and the selection	[	,
	criteria used to award the grants or assistance?	tance?						Yes X	% X
2 Describe in Pa	Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States	cedures for monit	coring the use of grant	funds in the United	d States				
Part II Grants	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any	sovernments and	d Organizations in the	e United States. C	complete if the org	anization answered "\	res" on Form 990, Part	IV, line 21, for any	[
recipient	recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule 1-1 (Form 990) if additional space is needed	5,000 Check this	box if no one recipier	nt receir/ed more th	an \$5,000 Use P	art IV and Schedule I-	(Form 990) if addition	al space is needed	
<b>1 (a)</b> Name and or g	(a) Name and address of organization     or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cath grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
	(0)////01								
2 Enter total nur 3 Fnter total nur	Enter total number of section 50 I(c)(3) and government organizations Enter total number of other organizations	o government or	ganizations						
Ί,	Ear Drivacy Act and Danerwork Bedierton Act Notice see the Instructions for Form 990	tion Act Notice	see the instructions	for Form 990.				Schedule I (Form 990) 2008	2008

PLANNED PARENTHOOD OF MIDDLE: TENNESSEE

62-6050064 Schedule I (Form 990) 2008 AND EAST TENNESSEE

Part III | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Use Schedule I-1 (Form 990) if additional space is needed.

Page 2

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
J P DAVIS - MEDICAL SERVICES FUNDED BY RESTRICTED	Ċ.		c		
Part IV   Supplemental Information. Complete this part to provide the information require 1 in Part I, line 2, and any other additional information	ide the informatio	n require 1 in Part I,	line 2, and any other	additional information	
832102 12-18-08		29			Schedule I (Form 990) 2008

# 'SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

PLANNED PARENTHOOD OF MIDDLE TENNESSEE AND EAST TENNESSEE

Employer identification number 62-6050064

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
PRESERVE AND PROTECT THE RIGHT TO PRIVACY.
>PROVIDE EDUCATIONAL PROGRAMS THAT ENHANCE UNDERSTANDING OF HUMAN
SEXUALITY.
>ADVOCATING FOR PUBLIC POLICES THAT GUARANTEES THESE RIGHTS AND ENSURE
ACCESS TO THESE SERVICES.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
NON GRANT - RESOURCES PROVIDE A FEE - FOR - SERVICE BASE FOR PATIENTS
CAPABLE OF PAYING MODEST FEES FOR
HIGH QUALITY MEDICAL SERVICES AND SUPPLIES. (\$231,782)
J. P. DAVIS FUND - CONTRIBUTIONS TO THIS FUND ARE TEMPORARILY
RESTRICTED TO PROVIDING ABORTIONS TO
INDIGENT OR LOW INCOME WOMEN. AS ASSISTANCE IS EXTENDED TO THESE
INDIVIDUALS THE DONOR IMPOSED
RESTRICTION IS RELEASED. (\$12,920)
EXPENSES \$ 244702. INCLUDING GRANTS OF \$ 0. REVENUE \$ 228515.
PROVIDING ASSISTANCE TO LOW INCOME INDIVIDUALS
FORM 990, PART VI, SECTION A, LINE 10: FORM 990 IS DISTRIBUTED TO EACH
MEMBER OF THE BUSINESS AFFAIRS FOR REVIEW PRIOR TO FILING.
FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION DETERMINED BY THE
COMMITTEE OF THE BOARD OF DIRECTORS

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2008

13500224 141230 PPH

# ·SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047 Open to Public Inspection

PLANNED PARENTHOOD OF MIDDLE TENNESSEE Name of the organization AND EAST TENNESSEE

Employer identification number 62-6050064

FORM 990, PART VI, SECTION C, LINE 18: THESE DOCUMENTS ARE AVAILABLE UPON
WRITTEN REQUEST. FURTHER, FORM 990'S ARE AVAILABLE ONLINE AT GUIDESTAR.COM
FORM 990, PART VI, SECTION C, LINE 19: UPON WRITTEN REQUEST THE
ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND
FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC.
PART XI, LINE 2C
COMMITTEE ASSUMING RESPONSIBILITY FOR OVERSIGHT OF AUDIT
THE BUSINESS AFFAIRS COMMITTEE REVIEWS FINANCIAL STATEMENTS PRIOR TO
ISSUANCE AND APPROVES THE CONTRACT FOR SELECTION OF AUDITOR TO AUDIT
FINANCIAL STATEMENTS.

SCHEDULE R (Form 990) Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. Related Organizat ons and Unrelated Partnerships

s 33, 34, 35, 36, or 37.

OMB No 1545-0047
2008
Open to Public
Inspection

Schedule R (Form 990) 2008 Employer identification number Direct controlling Direct controlling 62-6050064 entity 170(B)(1)(A)(VINOT APPLICABLE Public charity status (if section 501(c)(3)) End-of-year assets Exempt Code Total income 501 (C) (3) section <u>@</u> 9 Legal domicile (state or Legal domicile (state or foreign country) foreign country) ► See separate instructions. VEW YORK OF MIDDLE THUNESSEE LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Forni 990. EDUCATION AND RESEARCH IN Primary activity Primary activity ADVOCATE FOR HEALTH REPRODUCTIVE HEALTH <u>@</u> PLANNED PARENTHOOD AND EAST TENNESSEE Identification of Related Tax-Exempt Organizations 13-1644147, 434 WEST 33RD ST, NEW YORK, NY PLANNED PARENTHOOD FEDERAL OF AMERICAN -Identification of Disregarded Entities Name, address, and EIN of related organization Name, address, and EIN of disregarded entity Name of the organization Part II Part 10001

PLANNED PARENTHOOD OF MIDDLE TENNESSEE

Page 2

62-6050064

General or managing partner?

AND EAST TENNESSEE Schedule R (Form 990) 2008

Percentage ownership Code V-UBI amount in box 20 of Schedule 4.1 (Form 1065) Share of end-of-year assets  $\equiv$ ate allocations? Disproportion-Yes No  $\Xi$ Share of total income Ē Share of end-of-year assets <u>©</u> Type of entity (C corp, S corp, or trust) Ш Share of total income Œ Direct controlling entity Predominant income (related, investment, unrelated) 0 Legal domicile (state or foreign country) <u></u> Direct controlling ent ty Primary activily 0 <u>@</u> Identification of Related Organizations Taxable as a Corporation or Trust Legal domicile (state or foreign country) Part III Identification of Related Organizations Taxable as a Partnership <u>O</u> Primary activity <u>@</u> Name, address, and EIN of related organization Name, address, and EIN of related organization Part IV

Î

Schedule R (Form 990) 2008

33

832162 12-23-08

Page 3

62-6050064

Schedule R (Form 990) 2008 AND EAST TENNESSEE

Organizations	,
th Related	
Transactions Wif	
Part V	

<b>Note.</b> Complete line 1 if any entity is listed in Parts II, III, or IV		Yes No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		1a X
<b>b</b> Gift, grant, or capital contribution to other organization(s)		1b X
c Gift, grant, or capital contribution from other organization(s)		1c X
d Loans or loan guarantees to or for other organization(s)		1d X
e Loans or loan guarantees by other organization(s)		el 🗙
f Sale of assets to other organization(s)		1f X
g Purchase of assets from other organization(s)		
i Lease of facilities, equipment, or other assets to other organization(s)		i=
j Lease of facilities, equipment, or other assets from other organization(s)		1.
k Performance of services or membership or fundraising solicitations for other organization(s)		* X
I Performance of services or membership or fundraising solicitations by other organizatio 1(s)		
n Sharing of paid employees		nr A
o Reimbursement paid to other organization for expenses		T ot
p Reimbursement paid by other organization for expenses		1p X
<ul> <li>Qther transfer of cash or property to other organization(s)</li> </ul>		19 **
2 If the answer to any of the above is "Yes," see the instructions for information on who if ust complete this line, including covered relationships and transaction thresholds	saction thresholds	-
(v)	(B)	(0)
Name of other organization(s)	I ransaction type (a-r)	Amount involved
(F)		
(2)		
(3)		
(4)		
(9)		
34	Sch	Schedule R (Form 990) 2008

# PLANNED PARENTHOOD OF MIDDLE THINNESSEE

Page 4

62-6050064

AND EAST TENNESSEE Schedule R (Form 990) 2008

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(4)	(8)	0	É	Œ	Ü	(9)	Ξ
		) -	)	· •		3	
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign	Are all partners section 501(c)(3) organizations?	Share of end-of- year assets	Uispropor- tionate allocations?	amount in box 20	General or managing partner?
		country)	Yes No			(Form 1065)	1 1
					=		
			_	-			
						_	
							-

Schedule R (Form 990) 2008