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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	Case No.: 16-15414 (Jointly Administrated)
<i>In re:</i>	Chapter 11
<b>PILGRIM MEDICAL CENTER, INC. AND NICHOLAS V. CAMPANELLA</b>	Judge: Hon. Vincent F. Papalia, U.S.B.J.
Debtor.	Hearing Date: 12/12/2017 at 10:00 A.M

**MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. § 350(a)  
AND F.R.B.P. 3022 ISSUING A FINAL ORDER CLOSING THE CASE**

**TO: All on Attached Service List**

**PLEASE TAKE NOTICE** that Pilgrim Medical Center, Inc. and Nicholas V. Campanella (“Pilgrim”, “Campanella”, or collectively, the “Reorganized Debtors”) will move before the Honorable Judge Vincent F. Papalia on December 12, 2017 at 10:00 a.m., or as soon thereafter as counsel may be heard, at the United States Bankruptcy Court, 50 Walnut Street, Newark, New Jersey, for an order closing this Chapter 11 case, pursuant to 11 U.S.C. § 350(a) and F.R.B.P. 3022.

**PLEASE TAKE FURTHER NOTICE** that any papers in opposition to the Motion must be filed with the Court and served simultaneously upon David L. Stevens, as counsel for the Reorganized Debtors, at 1599 Hamburg Turnpike, Wayne, New Jersey no later than seven days in advance of the hearing date pursuant to District of New Jersey Local Bankruptcy Rule 9013-1(d)(1). If opposing papers are not filed and served within the required time, the Motion shall be deemed uncontested pursuant to District of New Jersey Local Bankruptcy Rule 9013-1(a) and an order granting the relief sought may be signed and entered in the Court's discretion.

**PLEASE TAKE FURTHER NOTICE** that pursuant to District of New Jersey Local Bankruptcy Rule 9013-1(f) oral argument is not requested.

**PLEASE TAKE FURTHER NOTICE** that this matter does not involve complicated issues of law or fact and therefore no brief is necessary.

**SCURA, WIGFIELD, HEYER,  
STEVENS & CAMMAROTA, LLP**

Dated: November 14, 2017

By: /s/ David L. Stevens  
David L. Stevens  
Counsel to the Debtors

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	Case No.: 16-15414 (Jointly Administrated)
<i>In re:</i>	Chapter 11
<b>PILGRIM MEDICAL CENTER, INC. , AND NICHOLAS V. CAMPANELLA</b>	Judge: Hon. Vincent F. Papalia, U.S.B.J.
Debtor.	Hearing Date: 12/12/2017 at 10:00 A.M.

**MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. § 350(a)  
AND F.R.B.P. 3022 ISSUING A FINAL ORDER CLOSING THE CASE**

Pilgrim Medical Center, Inc. and Nicholas V. Campanella (“Pilgrim”, “Campanella”, or collectively, the “Reorganized Debtors” hereby submits this motion (the “*Motion*”) for entry of an order pursuant to sections 105(a) and 350(a) of Title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and Rule 3022-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of New Jersey (the “*Local Rules*”), closing the

Reorganized Debtors' Chapter 11 case. In support of this Motion, the Reorganized Debtors respectfully represent as follows:

#### **JURISDICTION AND VENUE**

This Court has subject matter jurisdiction to consider and determine this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested herein are sections 105(a) and 350(a) of the Bankruptcy Code, along with Bankruptcy Rule 3022 and Local Rule 3022-1(a).

#### **BACKGROUND**

On March 22, 2016, (the "Petition Date"), Pilgrim Medical Center, Inc., ("Pilgrim") commenced a voluntary case under Chapter 11 of the Bankruptcy Code. On June 8, 2016 Nicholas V. Campanella commenced a voluntary case under Chapter 11 of the Bankruptcy Code. Due to Nicholas V. Campanella being the President of Pilgrim Medical Center, Inc., an Order was entered on November 2, 2016 jointly administering both cases. On July 19, 2017 our office filed Pilgrim's Second Amended Small Business Debtor's Chapter 11 Combined Plan of Reorganization and Disclosure Statement (the "Plan") [Docket Entry 201]. The Court entered an order (the "*Confirmation Order*") [Docket Entry 231] confirming the Plan dated September 27, 2017. The Effective Date of the Plan occurred on September 27, 2017.

The Plan provided that the Reorganized Debtors would file a motion pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 322 seeking a final decree at such time that substantial consummation of the Plan has occurred. In this case, the Chapter 11 case has been "fully administered" within the meaning of section 350 of the Bankruptcy Code, and the Plan has been substantially consummated because (a) the Confirmation Order has become final and non-

appealable; (b) the Debtors have emerged from Chapter 11 as Reorganized Debtors; (c) all property proposed to be transferred under the Plan has been transferred; (d) on and after the Effective Date, the Reorganized Debtors assumed the business and management of the property dealt with by the Plan; (e) there are no pending adversary proceedings or contested matters in the Chapter 11 case; (f) the claims administration process has been completed; and (g) distributions to creditors in each class under the Plan have commenced.

#### **RELIEF REQUESTED**

By this Motion, the Reorganized Debtors seek, pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, entry of a final decree order, in the form of the proposed order, filed simultaneously with this Motion, closing the Chapter 11 case.

#### **BASIS FOR RELIEF REQUESTED**

Section 350(a) of the Bankruptcy Code provides that “[a]fter an estate is fully administered and the court has discharged the trustee, the court shall close the case.” 11 U.S.C. § 350(a). Bankruptcy Rule 3022, which implements section 350 of the Bankruptcy Code, also provides that “[a]fter an estate is fully administered in a chapter 11 reorganization case, the court, on its own motion or on motion of a party in interest, shall enter a final decree closing the case.” Fed. R. Bankr. P. 3022.

“Fully administered” means that at a minimum, administrative claims have been provided for, and that there are no outstanding motions, contested matters, or adversary proceedings. *In re Kliegle Bros.*, 238 B.R. 531, 541-42 (Bankr. E.D.N.Y. 1999). Further, entry of the final decree should not be delayed because all payments under the plan have not been made or because a

party may wish to invoke the Court's jurisdiction in the further. *In re Jordan Mfg. Co.*, 128 B.R. 30, 35 (Bankr. C.D. Ill. 1992).

The term "fully administered" is not defined in the Bankruptcy Code or the Bankruptcy Rules. The 1991 Advisory Committee Note to Bankruptcy Rule 3022 does, however, set forth the following non-exclusive factors a court should consider when determining whether an estate has been fully administered: (a) whether the order confirming the plan has become final; (b) whether deposits required by the plan have been distributed; (c) whether the property proposed by the plan to be transferred has been transferred; (d) whether the debtor or the successor of the debtor under the plan has assumed the business or the management of the property dealt with by the plan; (e) whether payments under the plan have commenced; and (f) whether all motions, contested matters, and adversary proceedings have been finally resolved. *See* Advisory Committee's Note to Fed. R. Bankr. P. 3022; *see e.g.*, *In re Union Home & Indus. Inc.*, 375 B.R. 912, 916 (B.A.P. 10th Cir. 2007) (recognizing that bankruptcy courts weigh the Advisory Committee Note factors in deciding whether to close a case); *In re Johnson*, 402 B.R. 851, 856 (Bankr. N.D. Ind. 2009) (same).

The Advisory Committee's Note, however, is silent as to the number of factors required to be satisfied before a Chapter 11 bankruptcy case is deemed fully administered. Although bankruptcy courts often apply the factors described above, these factors simply serve as a guide to assist in the determination of whether a case is fully administered. Failure to completely satisfy all factors will not prevent a case from being fully administered. *See Walnut Assocs. v. Sidel*, 164 B.R. 487, 493 (E.D. Pa. 1994); *In re Mold Makers*, 124 B.R. 766, 768 (Bankr. N.D. Ill. 1990) ("[A]ll of the factors in the Committee's Note need not be present before the Court will enter a final decree. Instead, the Committee's Note and the factors merely serve as a guide in

assisting the Court in its decision to close a case.”). Indeed, the Editors’ Comment to Bankruptcy Rule 3022 describes it as “a flexible Rule to permit the court to determine that an estate is fully administered and should be closed even though payments or other activities involving the debtor and its creditors might continue.” *In re Gould*, 2010 WL 3834344, at \*4 (D. Conn. Sept. 30, 2010) (*quoting* Fed. R. Bank. P. 3022 ed. cmt.). As a result, courts have suggested that substantial consummation *alone* is sufficient for entry of a final decree. *In re BankEast Corp.*, 132 B.R. 665, 668 (Bankr. N.H. 1991) (“This court deems a chapter 11 estate to be ‘fully administered’ pursuant to Bankruptcy Rule 3022 at the point of substantial consummation as defined by § 1101(2) of the Bankruptcy Code”); *accord In re Consol. Pioneer Mortg. Entities*, 248 B.R. 368, 379 (9th Cir. B.A.P. 2000) (indicating that entry of a final decree would be appropriate if a plan were substantially consummated).

Of course, Local Rule 3022-1 supports the conclusion that substantial consummation alone is satisfactory for entry of a final decree closing a Chapter 11 case. Local Rule 3022-1 provides, in relevant part, that “[t]he clerk shall close a chapter 11 case 180 days after entry of a final order confirming a plan.” D.N.J. LBR 3022-1(a).

Here, the Chapter 11 case has been “fully administered” within the meaning of section 350 of the Bankruptcy Code, and the Plan has been substantially consummated within the meaning of section 1101(2) of the Bankruptcy Code, making it appropriate for the Court to enter a final decree closing the case. Among other things: (a) the Confirmation Order has become final and non-appealable; (b) the Debtors have emerged from Chapter 11 as Reorganized Debtors; (c) all property proposed to be transferred under the Plan has been transferred; (d) on and after the Effective Date, the Reorganized Debtors have assumed the business and management of the property dealt with by the Plan; (e) there are no pending adversary proceedings or contested

matters in the Chapter 11 case; (f) the claims-administration process has been completed; and (g) distributions to creditors in each class under the Plan have commenced. Thus, the foregoing factors support closure of the Chapter 11 case.

Furthermore, the entry of a final decree closing the Chapter 11 case is without prejudice to creditors' rights to petition the Court to reopen the Reorganized Debtors' Chapter 11 case pursuant to section 350(b) of the Bankruptcy Code.

All fees payable pursuant to section 1930 of title 28 of the United States Code ("*U.S. Trustee Fees*") with respect to the Chapter 11 case have been paid or will be paid in the amounts due within thirty-days of closure of the Chapter 11 case, and the Reorganized Debtors will complete any remaining quarterly reports with respect to the Chapter 11 case on or before such date.

In light of the foregoing, the Reorganized Debtors submits that ample justification exists for entry of a final decree closing the case of Pilgrim Medical Center, Inc., and Nicholas V. Campanella.

### **NOTICE**

Notice of this Motion will be provided by regular mail to the U.S. Trustee and all creditors who have filed a request for notice under Bankruptcy Rule 2002 and Local Rule 9013-1. Furthermore, the Reorganized Debtors submit that no other or further notice is necessary and that notice of this Motion complies with Local Rule 3022-1(b).

### **CONCLUSION**

WHEREFORE, the Reorganized Debtors respectfully requests the Court to enter the Proposed Order, closing the Chapter 11 case and granting to the Reorganized Debtors such other and further relief as the Court may deem just and proper.

**SCURA, WIGFIELD, HEYER,  
STEVENS & CAMMARTOA, LLP**

Dated: November 14, 2017

By: /s/ David L. Stevens  
David L. Stevens  
Counsel to Pilgrim Medical Center, Inc.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	Case No.: 16-15414 (Jointly Administrated)
<i>In re:</i>	Chapter 11
<b>PILGRIM MEDICAL CENTER, INC. , AND NICHOLAS V. CAMPANELLA</b>	Judge: Hon. Vincent F. Papalia, U.S.B.J.
Debtor.	Hearing Date: 12/12/2017 at 10:00 A.M.

**CERTIFICATION OF COUNSEL IN SUPPORT FOR AN ORDER PURSUANT TO 11 U.S.C. § 350(a) AND F.R.B.P. 3022 ISSUING A FINAL ORDER CLOSING THE CASE**

I, David Stevens, of full age, hereby certify the following information:

1. I am counsel for Pilgrim Medical Center, Inc., a debtor in the above referenced case, and as such, am familiar with all facts stated herein. I submit this certification in support of the motion for an Order pursuant to 11 U.S.C. § 350(a) and F.R.B.P. 3022 issuing a final order closing the case.
2. On September 27, 2017 (the “Effective Date”), this Court entered an Order confirming the Amended Small Business Debtor’s Chapter 11 Combined Plan of Reorganization

and Disclosure Statement (Doc Entry 201) which amended the Chapter 11 Plan of Reorganization filed in the Pilgrim Medical Center, Inc. case, dated July 21, 2016 (Docket Entry 62) and the Nicholas Campanella Chapter 11 Plan of Reorganization, dated December 12, 2016 (Docket entry 64) (hereinafter the “Plan”), (the “Plan). As of the Effective Date the Order confirming the Plan has become final and non appealable. The individual debtor, Dr. Campanella, passed away on October 4, 2017 as a result of a sudden and unexpected medical condition.

3. The Plan provided for a 100% distribution to all creditors and contemplated the sale of real property owned by a non-debtor entity controlled by Dr. Campanella to fund the plan.

4. The claims-administration process has been completed, and distributions to creditors in each class under the Plan are completed. The real property was sold and the proceeds, coupled with life insurance proceeds received by the family, were sufficient to pay all creditors in full along with all approved administrative claims.

5. There are no pending adversary proceedings or contested matters in the Chapter 11 case. Therefore, the factors described above demonstrate that the Chapter 11 case has been fully administered within the meaning of section 350 of the Bankruptcy Code, and that the Plan has been substantially consummated within the meaning of section of 1101(2) of the Bankruptcy Code making it appropriate for the Court to enter a final decree closing the case.

I hereby certify that the foregoing statements made by me are true and that if any of these statements are willfully false that I am subject to punishment.

Dated: November 14, 2017

/s/ David Stevens  
David Stevens

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-2(c)  
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*Counsel for Debtor Pilgrim Medical Center, Inc.*

In Re:

**PILGRIM MEDICAL CENTER, INC. ,  
AND NICHOLAS V. CAMPANELLA**

Debtor.

Case No.: 16-15414

(Jointly Administrated)

Chapter 11

Judge: Hon. Vincent F. Papalia, U.S.B.J.

Hearing Date: 12/12/2017 at 10:00 A.M.

**ORDER PURSUANT TO 11 U.S.C. § 350(A) AND F.R.B.P. 3022  
ISSUING A FINAL ORDER CLOSING THE CASE**

The relief set forth on the following page, numbered two (2), is hereby  
**ORDERED.**

(Page 2)

Debtor: PILGRIM MEDICAL CENTER, INC. AND NICHOLAS V. CAMPANELLA

Case No.: 16-15414

Caption of Order: Order Pursuant to 11 U.S.C. § 350(A) and F.R.B.P. 3022 Closing Case.

Upon consideration of the Debtors' Motion for an Order Closing this Chapter 11 case and Issuing a Final Decree pursuant to 11 U.S.C. § 350(a) and F.R.B.P. 3022; and the Court having been satisfied that the Chapter 11 case has been substantially consummated within the meaning of section 1101(2) of the Bankruptcy Code; and it appearing; and consideration of the Motion and the relief request therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§1408 and 1409; and there being no objection thereto; it is hereby **ORDERED** as follows:

1. A final decree is entered and the Chapter 11 cases filed by Pilgrim Medical Center and Nicholas V. Campanella are hereby closed as provided herein;
2. All professional fees and expenses previously allowed on an interim basis in favor of the Debtors' counsel, Scura, Wigfield, Heyer, Stevens & Cammarota, LLP., are hereby allowed on a final basis, and Debtors' counsel need not file any further fee application with regard to such fees and expenses.
3. Within thirty days from the entry of this Order, the Debtors must file all required post-confirmation quarterly reports and make payment of any outstanding statutory fees pursuant to 28 U.S.C. 1930 through the date of this Order; the United States Trustee reserves all rights, including, but not limited to, seeking to reopen the case if fees have not been paid as required herein.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

In Re:

Case No.: \_\_\_\_\_

Chapter: \_\_\_\_\_

Adv. No.: \_\_\_\_\_

Hearing Date: \_\_\_\_\_

Judge: \_\_\_\_\_

### CERTIFICATION OF SERVICE

1. I, \_\_\_\_\_ :

represent \_\_\_\_\_ in this matter.

am the secretary/paralegal for \_\_\_\_\_, who represents  
\_\_\_\_\_ in this matter.

am the \_\_\_\_\_ in this case and am representing myself.

2. On \_\_\_\_\_, I sent a copy of the following pleadings and/or documents  
to the parties listed in the chart below.

3. I certify under penalty of perjury that the above documents were sent using the mode of service  
indicated.

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature

Name and Address of Party Served	Relationship of Party to the Case	Mode of Service
		<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular mail <input type="checkbox"/> Certified mail/RR <input type="checkbox"/> Other _____ (As authorized by the Court or by rule. Cite the rule if applicable.)
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		<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular mail <input type="checkbox"/> Certified mail/RR <input type="checkbox"/> Other _____ (As authorized by the Court or by rule. Cite the rule if applicable.)

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