Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

<u>A</u> _	For th	e 2009 calendar year, or tax year beginning $APR \ 1$, 2009 and ending	MAR 31, 2010)							
В	Check if applicab	Please use IRS	D Employer identif	ication number							
	Addre	ss label or PLANNED PARENTHOOD OF SOUTHERN NEW ENGL	A								
	Name chang	type Doing Business As	06-0	263565							
	lnitial return		uite E Telephone numb	er							
	Termi	Specific 345 WHITNEY AVENUE	(203	3) 752-2850							
[_	Amen	ded tions City or town, state or country, and ZIP + 4	G Gross receipts \$	28,078,424.							
	Application	NEW HAVEN, CI 00311	H(a) Is this a group	return							
	pendi	Yes X No									
345 WHITNEY AVENUE, NEW HAVEN, CT 06511 H(b) Are all affiliates included? Yes No											
		empt status: X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527	If "No," attach	a list (see instructions)							
		te: ► WWW.PLANNEDPARENTHOOD.ORG/PPSNE/	H(c) Group exempti								
			ear of formation 1939	M State of legal domicile CT							
P	art I	Summary									
ě	1	Briefly describe the organization's mission or most significant activities. $FAMILY$ P	LANNING								
Activities & Governance	1										
ē	2	Check this box I if the organization discontinued its operations or disposed of n	nore than 25% of its net a	•							
õ	J	Number of voting members of the governing body (Part VI, line 1a)	3	20							
જ		Number of independent voting members of the governing body (Part VI, line 1b)	4	20							
ties	1	Total number of employees (Part V, line 2a)	5	281							
Ĕ	1	Total number of volunteers (estimate if necessary)	6	200							
Ac	1	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a								
	b	Net unrelated business taxable income from Form 990-T, line 34	7b								
		Contributions and areata (Dart VIII) line 1h)	Prior Year 7,625,282.	Current Year 7,848,508.							
Revenue	8	Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g)	14,739,876	15,795,049.							
Š	10		116,732.								
æ	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	426,739								
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	22,908,629								
. —		Total revenue - add lines 8 through F1 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A) lines 1·3)	22,300,023	24,442,033.							
		Benefits paid to or members (Part IX, column (A) line 4)									
))	1	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	10,536,622.	11,689,160.							
Expenses	162	Professional fundraising-fees-(Part.IX, column (A), fine 11e)	10/300/022	11/003/1001							
pen	100	Total fundraising expenses (Part) (F), line 25) > 717,478.		<u> </u>							
ŭ	17	Other expenses (Part IX, column (A), lines 11a 11d, 11f-24f)	11,204,700.	11,611,232.							
	1	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	21,741,322.								
	19	Revenue less expenses. Subtract line 18 from line 12	1,167,307.								
or Sec	1	To remain 1633 expenses, outstact line to from the 12	Beginning of Current Year	End of Year							
ste	20	Total assets (Part X, line 16)	17,904,380.								
ASS	21	Total liabilities (Part X, line 26)	2,043,362.								
Net Assets or Fund Balances	22	Net assets or fund balances Subtract line 21 from line 20	15,861,018.	18,520,263.							
P	art II	Signature Block									
		Under penalties of penury, I declare that I have examined this return, including accompanying schedules and stateme and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowle	nts, and to the best of my knowle	age and belief, it is true, correct,							
				i							
Sig	ın	La Aldy larger	1912	3/10							
He	re	Signature of officer / Date									
		JUDY TABAR, PRESIDENT & CEO									
		Type or print name and title	(a) - 1 4								
Pai	d	Preparer's Date Signal Date	self- (see	rer's identifying number hstructions)							
_	- parer's	signature Due Suckson CPA 7/30/10	employed								
	Only	yours if William III d HADDEI, I.C.	EIN >								
	•	self-employed), 147 CHARTER OAK AVE.	D	0601522 2111							
-		HARTFORD, CT 06106-5100	Phone no	X Yes No							
		S discuss this return with the preparer shown above? (see instructions) 4-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate	instructions	X Yes No Form 990 (2009)							
9320	02-0	4-10 LIIM FOI FINACY ACTAIN FAPEIWOIN NEUDCHOII ACT NOUCE, SEE THE SEPARATE		1 01111 030 (2009)							

	990 (2009) PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA 06-0263	565	P	age 3
Pa	rt IV Checklist of Required Schedules			
			Yes	No
1	is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	ļ
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	Х	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	1	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10	Х	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable	11	Х	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI.			
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12	Х	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional X]	
	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			

and program service activities outside the United States? If "Yes," complete Schedule F, Part I

or entity located outside the United States? If "Yes," complete Schedule F, Part II

Did the organization operate one or more hospitals? If "Yes," complete Schedule H

located outside the United States? If "Yes," complete Schedule F, Part III

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I

1c and 8a? If "Yes," complete Schedule G, Part II

15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 18

14b

15

16

19

20 Form 990 (2009)

X

Х

X

X

18

complete Schedule G, Part III

		1	т —	
01	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the		Yes	No
21	United States on Part IX, column (A), line 17 If "Yes," complete Schedule I, Parts I and II	21		x
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,	-	-	
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current		<u> </u>	<u> </u>
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			1
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25	24a		X
ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
•	any tax-exempt bonds?	24c		
Ь	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	ĺ	X
ь	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			_
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	ĺ	Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			ŀ
	Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV	[
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was			
	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	ļ		
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?		ŀ	١
	If "Yes," complete Schedule N, Part I	31	ļ	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete		1	.,
	Schedule N, Part II	32	ļ	X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			١,,
_	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?	l	l v	
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	l		٠,
	If "Yes," complete Schedule R, Part V, line 2	35	 -	<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?		x	
27	If "Yes," complete Schedule R, Part V, line 2	36	^	_
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization		}	Х
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	20	X	
	Note. All Form 990 filers are required to complete Schedule O.	38	1 11	ــــــــــــــــــــــــــــــــــــــ

Form 990 (2009)

Pai	t V Statements Regarding Other IRS Filings and Tax Compliance								
					Yes	No			
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of								
	U.S. Information Returns Enter -0- if not applicable	1a	104						
ь	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	C						
	Did the organization comply with backup withholding rules for reportable payments to vendors and re	eportal	ble gaming]					
·	(gambling) winnings to prize winners?			1c	Х				
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,								
	filed for the calendar year ending with or within the year covered by this return	2a	281	İ					
h	If at least one is reported on line 2a, did the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization file all required federal employment tax retuined to the organization federal employment tax returns the or			2ь	X				
-	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see		ctions)						
32	Did the organization have unrelated business gross income of \$1,000 or more during the year covered			3a		x			
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	·,		3b					
	At any time during the calendar year, did the organization have an interest in, or a signature or other	authori	ttv over. a	<u> </u>					
70	financial account in a foreign country (such as a bank account, securities account, or other financial			4a		Х			
h	If "Yes," enter the name of the foreign country:		,.						
Ü	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign	Bank a	and						
	Financial Accounts.	<i></i>							
52	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a	ĺ	Х			
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa	action?		5b		Х			
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarders.			- T		<u> </u>			
·	Tax Shelter Transaction?			5c					
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did to	he oraa	enization solicit						
O.	any contributions that were not tax deductible?								
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts								
J	were not tax deductible?								
7	Organizations that may receive deductible contributions under section 170(c).								
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services								
_	provided to the payor?	•		7a		X			
ь	if "Yes," did the organization notify the donor of the value of the goods or services provided?								
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as requ	uıred						
	to file Form 8282?			7c		X			
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d]					
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p	persona	al						
	benefit contract?			7e		X			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit conti	ract?		7 1		X			
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required	?		7 g					
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0	C as re	quired?	7h	X	ļ			
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting or	ganiza	itions. Did the	1					
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have exc	ess bu	siness holdings						
	at any time during the year?			8	ļ	ļ			
9	Sponsoring organizations maintaining donor advised funds.			1					
а	Did the organization make any taxable distributions under section 4966?			9a	<u> </u>	ļ			
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b	ļ	ļ			
10	Section 501(c)(7) organizations. Enter:		•	1					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a		1					
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	<u></u>	1					
11	Section 501(c)(12) organizations. Enter.		1						
а	Gross income from members or shareholders	11a		4					
b	Gross income from other sources (Do not net amounts due or paid to other sources against			1					
	amounts due or received from them)	11b		1		1			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form) I	12a	ļ	ļ			
<u> </u>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				<u> </u>			
				Form	990	(2009)			

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Sec	tion A. Governing Body and Management					,			
		ı	ı	امد		Yes	No		
	Enter the number of voting members of the governing body	1a	 	20					
	Enter the number of voting members that are independent	<u>1b</u>	1	20					
2									
_	officer, director, trustee, or key employee?			-	_2_		X		
3	Did the organization delegate control over management duties customarily performed by or under the	e dire	ect supervision		_		.,		
	of officers, directors or trustees, or key employees to a management company or other person?	_		- 1	3	V	X		
4	Did the organization make any significant changes to its organizational documents since the prior Fo		90 was filed?	}	4_	X	- 17		
5	Did the organization become aware during the year of a material diversion of the organization's asset	ts?		}	5		X		
6	Does the organization have members or stockholders?			}	_6		X		
/a	Does the organization have members, stockholders, or other persons who may elect one or more me	embe	's of the	l	_		Х		
	governing body? .								
_	Are any decisions of the governing body subject to approval by members, stockholders, or other per			}	7b		X		
8	Did the organization contemporaneously document the meetings held or written actions undertaken	durin	g the year						
_	by the following:					v			
	The governing body?			ŀ	8a	X			
	Each committee with authority to act on behalf of the governing body?	t-	-4 4 L	}	8ь	^			
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea organization's mailing address? If "Yes," provide the names and addresses in Schedule O	cned	at the	1	9		Х		
200					9				
Jec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	evenu	re Code.)			Yes	NI.		
10a	Does the organization have local chapters, branches, or affiliates?			ſ	10a	X	No		
	If "Yes," does the organization have written policies and procedures governing the activities of such	chan	tere affiliatos	}	iva	^			
Ü	and branches to ensure their operations are consistent with those of the organization?								
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?								
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.								
	Does the organization have a written conflict of interest policy? If "No," go to line 13								
	b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise								
	to conflicts?								
С	c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe								
	In Schedule O how this is done	•			12c	Х			
13	Does the organization have a written whistleblower policy?			- 1	13	Х			
14	Does the organization have a written document retention and destruction policy?			[14	X			
15	Did the process for determining compensation of the following persons include a review and approva	al by	ndependent						
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			į					
а	The organization's CEO, Executive Director, or top management official			- [15a	X			
b	Other officers or key employees of the organization				15b	Х			
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)								
l6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger	ment	with a	1					
	taxable entity during the year?			ļ	16a		X		
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to eval			י			!		
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organic	anıza	tion's						
	exempt status with respect to such arrangements?				16b				
	tion C. Disclosure								
17	List the states with which a copy of this Form 990 is required to be filed CT, RI						 -		
8	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T	(501	(c)(3)s only) ava	allable i	or				
	public inspection. Indicate how you make these available. Check all that apply								
. ^	Own website Another's website X Upon request								
9									
statements available to the public State the name, physical address, and telephone number of the person who possesses the books and records of the organization:									
20	LOU DENEGRE - 203-752-2802	na re	orus or the org	janizati	on: Þ				
	345 WHITNEY AVENUE, NEW HAVEN, CT 06511					 -			
					Form	990 (20091		

932006 02-04-10

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee"

Check this box if the organization did not compensate any current officer, director, or trustee.

- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	(C)		(D)	(E)	(F)				
Name and Title	Average	ĺ.,		Pos			L.A	Reportable	Reportable	Estimated
	hours per	(check		(all)	inat	app	iy)	compensation	compensation from related	amount of other
	week	Individual trustee or director	acto					the	organizations	compensation
		e or d	B			Sated		organization	(W-2/1099-MISC)	from the
		truste	E E		₽.	in the second		(W-2/1099-MISC)		organization
		Actual	Institutional frustoo	 5	Key employee	Highest compensated employee	ğ.			and related organizations
		'n	돨	Officer	Š	돌통	Former			organizations
TABAR, JUDITH T										
PRESIDENT & CEO	40.00			Х				264,766.	0.	35,514.
KAY MAXWELL										
CHAIR	1.00	X						0.	0.	0.
CONNIE WORTHINGTON							ļ]	_	
VICE CHAIR	1.00	X						0.	0.	0.
MARIA CRUZ-SACO, PH.D									_	
SECRETARY	1.00	X					L_	0.	0.	0.
AMELIA RENKERT-THOMAS, J										•
TREASURER	1.00	X	į	_				0.	0.	0.
SANDRA ARNOLD	1 00	١								0
ASST TREASURER	1.00	X	_	_	<u> </u>	 -		0.	0.	0.
CHARLES S. CRAIG	1 00	v								0
DIRECTOR SIW DE GYSSER	1.00	X		_	_	<u> </u>	-	0.	0.	0.
DIRECTOR	1.00	\ .		ŀ				0.	0.	0.
BENNIE FLEMING, ED.D.	1.00	1			├	-		0.	0.	<u> </u>
DIRECTOR	1.00	Х						0.	0.	0.
DELORES GREENLEE	1.00	Λ			_	-	-			
DIRECTOR	1.00	Х						0.	0.	0.
SUE HESSEL	1.00	-					-			
DIRECTOR	1.00	Х						0.	0.	0.
NANCY HUTSON		-		\vdash	\vdash		-			
DIRECTOR	1.00	Х						0.	0.	0.
JEANNETTE ICKOVICS					\vdash					
DIRECTOR	1.00	Х						0.	0.	0.
VALERIE SEILING JACOBS										
DIRECTOR	1.00	Х						0.	0.	0.
SIMONE P. JOYAUX, ACFRE										
DIRECTOR	1.00	X						0.	0.	0.
REV. MARIA LASALA										
DIRECTOR	1.00	X			<u></u>		_	0.	0.	0.
DONNA MOFFLY										
DIRECTOR	1.00	X					<u></u>	0.	0.	0.

932007 02-04-10

Form 990 (2009)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)											
(A) (B)					C)			(D)			
Name and title	Average			Pos				Reportable	Reportable	Estimated	
	hours	(cl	heck all that apply)				ly)	compensation	compensation	amount of	
	per week	dractor				1		from the	from related organizations	other compensation	
	week	e d			l	Pg.	Ì	organization	(W-2/1099-MISC)	from the	
		usta	trustee		l g	Suadi		(W-2/1099-MISC)	(** = *********************************	organization	
		ndwdual trustee	gwa		ğ	25 ST				and related	
		Individ	Institutional	Officer	Key employee	Highest compensated employee	Former			organizations	
JOHN MORTON, IMD	 _		-		<u> </u>						
DIRECTOR	1.00	Х						0.	0.	0.	
SHANNON PERRY					_						
DIRECTOR	1.00	Х		1				0.	0.	0.	
NILOY SANYAL											
DIRECTOR	1.00	Х						0.	0.	0.	
RICHARD SUGARMAN											
DIRECTOR	1.00	X						0.	0.	0.	
BAWZA, MARY											
C00	40.00			X				159,259.	0.	22,455.	
COTE, LINDA											
CFO	40.00			X				152,013.	0.	10,490.	
MARVIN-SMITH, LISA											
CLINICIAN	40.00					Х	L_	119,443.	0.	16,807.	
WREN, MARJORIE A									_		
VP DEVELOPMENT	40.00					Х	<u>L</u> _	115,635.	0.	10,311.	
CARTER, RICHARD									_		
VP ORGANIZATIONAL EFFECT	40.00					Х		115,488.	0.	10,531.	
HAYDU, LAURIE				İ					_		
CLINICIAN	40.00				L .	X	L	111,532.	0.	7,098.	
1b Total						<u> </u>		1,149,613.	0.	129,812.	

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization

10

			103	140
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on			
	line 1a? If "Yes," complete Schedule J for such individual	3		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization			
	and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	X	L
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to			
	the organization? If "Yes," complete Schedule J for such person	5		<u>X</u>

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A)	(B)	(C)
Name and business address	Description of services	Compensation
WOMEN'S HEALTH USA		1
22 WATERVILLE ROAD, AVON, CT 06001	BILLING SERVICE	1,354,938.
HENRY NUSBAUM		
345 WHITNEY AVENUE, NEW HAVEN, CT 06511	PHYSICIAN	180,320.
GENE KIRSCHENBAUM		
345 WHITNEY AVENUE, NEW HAVEN, CT 06511	PHYSICIAN	168,365.
KEN WEIN		
345 WHITNEY AVENUE, NEW HAVEN, CT 06511	PHYSICIAN	162,645.
NORTHERN HEALTHCARE CONSULTANTS	ELECTRONIC HEALTH	
345 WHITNEY AVENUE, NEW HAVEN, CT 06511	RECORDS	105,766.
2 Total number of independent contractors (including but not limited to those l		
\$100,000 in compensation from the organization > 5		

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Form 990 (2009)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	Section 501(c)(3 All other organizations must comp		ations must complete al e not required to comple		(D).
Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D) Fundraising
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16			5-11-111-11-1-1	-'Hallallana a'l a'lal'allall all
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	1 004 060	700 400	152 252	40 100
	trustees, and key employees	1,004,963.	789,422.	173,352.	42,189.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	A 505 505	6 014 040		
7	Other salaries and wages	8,675,535.	6,814,840.	1,496,492.	364,203.
8	Pension plan contributions (include section 401(k)	100 055	15000	24 - 22	
	and section 403(b) employer contributions)	199,951.	156,969.	34,520.	8,462. 43,946.
9	Other employee benefits	1,038,065.	800,344.	193,775.	43,946.
10	Payroll taxes	770,646.	604,984.	132,727.	32,935.
11	Fees for services (non-employees):				
а	Management	67.406	11 206		
b	Legal	67,486.	11,326.	43,306.	12,854. 8,371.
С	Accounting	43,950.	7,376.	28,203.	8,3/1.
d	Lobbying		,	· · · · · · · · · · · · · · · · · · ·	
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees	1 252 202	1 000 610	202 222	
9	Other	1,352,303.	1,088,610.	203,337.	60,356.
12	Advertising and promotion	1 060 022	625 040	242 406	05 563
13	Office expenses	1,068,033.	635,040.	347,426.	85,567.
14	Information technology				
15	Royalties	1 207 242	1 207 001	74 120	26 122
16	Occupancy	1,387,342.	1,287,081.	74,128.	26,133.
17	Travel	126,530.	112,339.	9,559.	4,632.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	256,676.	126,262.	127 072	2 E A 1
19	Conferences, conventions, and meetings		120,202.	127,873.	2,541.
20	Interest	30,753. 240,939.	240,939.	30,753.	
21	Payments to affiliates	664,230.	526,554.	122 257	4 410
22	Depreciation, depletion, and amortization		289,868.	133,257.	4,419.
23	Insurance	321,863.	209,000.	31,995.	,
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total				
_	expenses shown on line 25 below) CLINIC EXPENSES	2,815,177.	2,815,177.	0.	0.
a	PATIENT BILING SERVICES	1,354,939.	1,354,939.	0.	
5	BAD DEBT EXPENSE	760,000.	760,000.	0.	0.
ا	PAYMENTS TO CONTRACTING	646,845.	646,845.	0.	0.
u o	PURCHASES AND RENTAL OF	182,379.	133,724.	40,872.	7,783.
f	All other expenses	291,787.	198,335.	80,365.	13,087.
25	Total functional expenses. Add lines 1 through 241	23,300,392.	19,400,974.	3,181,940.	717,478.
26	Jaint costs. Check here			3,202,310.	,
20	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation	:			
					Farry 000 (2000)

	1 X	Balance Sheet					
<u> </u>					(A) Beginning of year		(B) End of year
	1	Cash · non-interest-bearing			1,721,818.	1	1,588,998.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			1,468,034.	3	1,702,325.
	4	Accounts receivable, net	1,121,483.	4	1,225,665.		
	5	Receivables from current and former officers, di					
		employees, and highest compensated employe					
		of Schedule L			5		
	6	Receivables from other disqualified persons (as	define	d under section			
		4958(f)(1)) and persons described in section 49					
		Part II of Schedule L				6	
s	7	Notes and loans receivable, net		. [7	
Assets	8	Inventories for sale or use			749,627.	8	623,821.
As	9	Prepaid expenses and deferred charges		381,711.	9	623,821. 268,142.	
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	17,628,941.			
	ь	Less: accumulated depreciation	10b	7,151,653.	9,190,764.	10c	10,477,288. 4,651,174.
	11	Investments - publicly traded securities			3,231,943.	11	4,651,174.
	12	Investments - other securities. See Part IV, line		12			
	13	Investments · program-related. See Part IV, line		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	39,000.	15	39,000.		
	16	Total assets. Add lines 1 through 15 (must equ	al line :	34)	17,904,380.	16	20,576,413.
	17	Accounts payable and accrued expenses	1,298,153.	17	1,275,154.		
	18	Grants payable		175,209.	18	210,996.	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
Ś	21	Escrow or custodial account liability. Complete	Part IV	of Schedule D		21	
Liabilities	22	Payables to current and former officers, directo					
abil		highest compensated employees, and disqualif					
ت		of Schedule L				22	
	23	Secured mortgages and notes payable to unrel	ated th	ird parties	570,000.	23	570,000.
	24	Unsecured notes and loans payable to unrelate				24	
	25	Other liabilities. Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			2,043,362.	26	2,056,150.
		Organizations that follow SFAS 117, check h	ere 🕨	X and complete			
S		lines 27 through 29, and lines 33 and 34.					
Š	27	Unrestricted net assets			13,851,307.		16,374,685.
ala	28	Temporarily restricted net assets		765,164.		886,031.	
<u> </u>	29	Permanently restricted net assets	1,244,547.	29	1,259,547.		
F		Organizations that do not follow SFAS 117, o	heck t	ere 🕨 🔲 and			
5	1	complete lines 30 through 34.					
Net Assets or Fund Balances	30	Capital stock or trust principal, or current funds			30		
SSI	31	Paid-in or capital surplus, or land, building, or e		ent fund		31	
et A	32	Retained earnings, endowment, accumulated in				32	
ž	33	Total net assets or fund balances		15,861,018.		18,520,263.	
	34	Total liabilities and net assets/fund balances			17,904,380.	34	20,576,413.

Form **990** (2009)

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Х Form **990** (2009)

3ь

X 3a

Act and OMB Circular A-133?

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

Open to Public Inspection Employer identification number

Name of 1	the organizati	ion							Employer id	dentification number
		PLANNED	PARENTHOOD	OF SO	UTHER	N NEW	ENGL	A	06	-0263565
Part I	Reason	for Public Char	ity Status (All organiz	zations mu	st complet	e this par	t) See inst	ructions		
The organ	ization is not a	a private foundation	because it is: (For lines	1 through 1	11, check	only one b	ox.)			
1 🗀			s, or association of chur							
2 🗌	A school des	cribed in section 17	0(b)(1)(A)(ii). (Attach Sc	hedule E.)						
з 🗀	A hospital or	a cooperative hospi	tal service organization o	described :	ın section	170(b)(1)	(A)(iii).			
4 🔲	A medical res	search organization (operated in conjunction	with a hos	pıtal descr	ibed in se	ction 170	(b)(1)(A)(iii). Enter th	e hospital's name,
	city, and stat	te:								
5 🔲	An organizat	on operated for the	benefit of a college or ur	niversity ov	wned or op	erated by	a governr	nental ur	nit describe	d in
	section 170	(b)(1)(A)(iv). (Comple	ete Part II)							
6 🔲	A federal, sta	ate, or local governm	ent or governmental unr	t described	d in sectio	n 170(b)(1	I)(A)(v).			
7 🛄	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in									
	section 170	(b)(1)(A)(vi) . (Comple	te Part II.)							
8 🖳			ection 170(b)(1)(A)(vi).							
9 X	_		eives: (1) more than 33 ⁻							
		-	nctions - subject to certa	•	-	-				
			axable income (less sect	tion 511 ta	x) from bu	sinesses a	acquired b	y the org	anization at	ter June 30, 1975.
		509(a)(2). (Complete	•				5004 144			
10	-		perated exclusively to te							
11			perated exclusively for the							
	•		ations described in section				2). See Se C	ะแอก อบร	r(a)(3). Ched	ck the box that
			organization and completing of the completion of the complete in the complete	ete iines i E Typ			tograted		4	Type III · Other
e 🗀	a Type		it the organization is not			•	-	more di		• •
•			han one or more publicly							
f			ten determination from t						, o (a)(1) o, o	ootion ooolay(2)
•	•	rganization, check th				po ., . , po	.,, 0, p.			
9		•	rganization accepted ar	ny gift or co	ontribution	from any	of the folio	owing pe	rsons?	
•			rectly controls, either al							Yes No
			upported organization?							11g(i)
	(ii) A family	member of a persor	described in (i) above?							11g(ii)
	(iii) A 35%	controlled entity of a	person described in (i)	or (II) above	e?					11g(iii)
h	Provide the f	ollowing information	about the supported or	ganization	(s).					
		· · · · · · · · · · · · · · · · · · ·				ř		,		
(i) Name	of supported	(ii) EIN	(iii) Type of organization		rganization			(vi)	Is the tion in col	(vii) Amount of
gro	anization		(described on lines 1-9		sted in your document?			(i) organ	ized in the	support
			above or IRC section					ļ	S?	
			(see instructions))	Yes	No	Yes	No	Yes	No	
			<u> </u>							
				1			 		+	
								ŀ		
										
				ŀ						
		 		 			<u> </u>			
Total				L			<u></u>			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

932021 02-08-10

Page 2 Schedule A (Form 990 or 990-EZ) 2009 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support (f) Total (c) 2007 (d) 2008 (e) 2009 Calendar year (or fiscal year beginning in)▶ (a) 2005 (b) 2006 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11. column (f) 6 Public support. Subtract line 5 from line 4 Section B. Total Support (e) 2009 (d) 2008(f) Total (b) 2006 (c) 2007 Calendar year (or fiscal year beginning in) (a) 2005 7 Amounts from line 4 8 Gross income from interest. dividends, payments received on securities loans, rents, royalties and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage % 14 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 15 % 15 Public support percentage from 2008 Schedule A, Part II, line 14 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2009

more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Schedule A (Form 990 or 990-EZ) 2009 PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA06-0263565 Page 3

Part III Support Schedule for Organizations Described in Section 509(a) (Complete only if you checked the box on line 9 of Part I)

Se	ction A. Public Support						
Cal	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not				i		
	include any "unusual grants")	7,390,727.	7,123,008.	8,877,492.	7,886,962.	7,848,508.	39,126,697.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	11,511,701.	11,153,314.	12,728,240.	14,739,876.	15,795,049.	65,928,180.
2	Gross receipts from activities that	11,511,70					
J	are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the organization without charge					_	
6	Total. Add lines 1 through 5	18,902,428.	18,276,322.	21,605,732.	22,626,838.	23,643,557.	105,054,877.
7 a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons	116,105.	109,914.	107,788.	66,896.	57,727.	458,430.
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
	Add lines 7a and 7b	116,105.	109,914.	107,788.	66,896.	57,727.	458,430.
	Public support (Subtract line 7c from line 6)		***************************************				104 596 447.
	ction B. Total Support						
Cal	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6	18,902,428.	18,276,322.	21,605,732.	22,626,838.	23,643,557.	105,054,877.
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	92,690.	227,446.	162,771.	116,732.	89,319.	688,958.
t	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
(: Add lines 10a and 10b	92,690.	227,446.	162,771.	116,732.	89,319.	688,958.
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	190,897.	164,964.	155,569.	226,830.	208,032.	946,292.
13	Total support (Add lines 9, 10c, 11, and 12)	19,186,015.	18,668,732.	21,924,072.	22,970,400.	23,940,908.	106,690,127.
14	First five years. If the Form 990 is for	r the organization's	s first, second, thir	d, fourth, or fifth ta	ex year as a sectio	n 501(c)(3) organız	ation,
	check this box and stop here						▶ 📗
Sec	ction C. Computation of Publ	ic Support Pe	rcentage	·			
15	Public support percentage for 2009 (line 8, column (f) di	ivided by line 13, o	olumn (f))		15	98.04 %
16	Public support percentage from 2008	Schedule A, Part	III, line 15			16	97 . 99 %
Sec	ction D. Computation of Inve	stment Incom	e Percentage			, 	
17	Investment income percentage for 20)09 (line 10c, colur	nn (f) divided by lir	ne 13, column (f))		17	.65 %
18	Investment income percentage from	2008 Schedule A,	Part III, line 17			18	.67 %
19a	33 1/3% support tests - 2009. If the	_					
	more than 33 1/3%, check this box a						▶ [X]
k	33 1/3% support tests - 2008. If the						and
	line 18 is not more than 33 1/3%, che						₹Щ
20	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check th			● 0 or 990-EZ) 2009

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is described below.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

• Section 501(c)(3) organizations: Complete Parts I-A and B Do not complete Part I-C.

- Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II·B. Do not complete Part II·A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

 Section 501(c)(4), (5), or (6) organiza 	itions: Complete Part III.			
Name of organization			"	loyer identification number
	PARENTHOOD OF			06-0263565
Part I-A Complete if the or	ganization is exempt un	der section 501(c	or is a section 527 o	organization.
1 Provide a description of the organi	zation's direct and indirect politi	cal campaign activities	ın Part IV.	
2 Political expenditures			▶;	\$
3 Volunteer hours				
Part I-B Complete if the or	ganization is exempt un	der section 501(c		
1 Enter the amount of any excise tax			▶ :	<u> </u>
2 Enter the amount of any excise tax	• •			
3 If the organization incurred a section		-		Yes No
4a Was a correction made?		•		Yes No
b if "Yes," describe in Part IV.				
Part I-C Complete if the or	ganization is exempt un	der section 501(c	, except section 501	(c)(3).
1 Enter the amount directly expende	d by the filing organization for s	ection 527 exempt fund	ction activities	\$
2 Enter the amount of the filing organ	nization's funds contributed to c	ther organizations for s	section 527	
exempt function activities			▶ :	
3 Total exempt function expenditure	s. Add lines 1 and 2. Enter here	and on Form 1120-PO	L,	
line 17b	•		▶ :	<u> </u>
4 Did the filing organization file Form	1120-POL for this year?			Yes No
5 Enter the names, addresses and e		•	_	
For each organization listed, enter				
that were promptly and directly de			eparate segregated fund or	a political action committee
(PAC). If additional space is neede	d, provide information in Part IV		· ·	1
(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of political
			filing organization's funds. If none, enter -0-	contributions received and promptly and directly
			Tonos ir nono, ontor o	delivered to a separate
				political organization. If none, enter -0.
				if florie, effici o'.
	<u> </u>			
	-	- 		
	1			•

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For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2009

, Schedule <u>C (Form 990 or 990-EZ) 2009</u>	PLANNED PA	RENTHOOD OF	SOUTHERN N	EW ENGLA6-0	263565 Page 2
Part II-A Complete if the org					
(election under sec					
A Check ► ☐ If the filing organiza	tion belongs to an affil	ated group			
	tion checked box A an		visions apply.		
Limi	ts on Lobbying Exper ditures" means amou	ditures		(a) Filing organization's totals	(b) Affiliated group totals
1 a Total lobbying expenditures to infli	Jence public opinion (c	grass roots lobbying)		145,229.	
b Total lobbying expenditures to infli				91,049.	
c Total lobbying expenditures (add li				236,278.	
d Other exempt purpose expenditure				23143003.	
e Total exempt purpose expenditure)		23379281.	
f Lobbying nontaxable amount. Enter			n columns.	1,000,000.	
if the amount on line 1e, column (a) o		ying nontaxable ame	1 }		
Not over \$500,000	20% of 1	he amount on line 1e.			
Over \$500,000 but not over \$1,000	0,000 \$100,00	0 plus 15% of the exc	ess over \$500,000.		
Over \$1,000,000 but not over \$1,5		0 plus 10% of the exc			
Over \$1,500,000 but not over \$17,		0 plus 5% of the exce	1 1		
Over \$17,000,000	\$1,000,0	000			
g Grassroots nontaxable amount (er	ter 25% of line 1f)			250,000.	
h Subtract line 1g from line 1a. If zer	o or less, enter -0-			0.	
i Subtract line 1f from line 1c. If zero	o or less, enter -0-			0.	
j If there is an amount other than ze	ro on either line 1h or l	ine 11, did the organiza	ation file Form 4720	_	
reporting section 4911 tax for this	year [?]			<u>_</u> <u>L</u>	Yes No
	4-Year Ave ations that made a solumns below. See the		do not have to comp		
	Lobbying Exper	ditures During 4-Yea	r Averaging Period		
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
c Total lobbying expenditures	155,721.	142,141.	176,523.	236,278.	710,663.
d Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
f Grassroots lobbying expenditures	87,029.	71,377.	102,632.	145,229.	406,267.

Schedule C (Form 990 or 990-EZ) 2009

Schedule C (Form 990 or 990-EZ) 2009 PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA6-0263565 Page 3

[Part II-B] Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768

(election under section 501(h)).

	(a	1)	(b)
	Yes	No	Amo	un
During the year, did the filing organization attempt to influence foreign, national, state or	1			
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of				
a Volunteers?				
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		_		
c Media advertisements?				
d Mailings to members, legislators, or the public?				
e Publications, or published or broadcast statements?			·	
f Grants to other organizations for lobbying purposes?				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			···	
i Other activities? If "Yes," describe in Part IV		····		
j Total. Add lines 1c through 1i				
a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b if "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
art III-A Complete if the organization is exempt under section 501(c)(4), secti 501(c)(6).	on 501(c)	(5), or se	ction	
			Yes	
Were substantially all (90% or more) dues received nondeductible by members?		1		
Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2		
Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, lines 1 and 1 are answered "No" OR if Part III-A, lines 1 are answered "No" OR if Part				
Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part Yes."		3 (5), or se ne 3 is a		-
Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Pa "Yes." Dues, assessments and similar amounts from members	rt III-A, lir	(5), or se		
Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)	rt III-A, lir	3 (5), or se ne 3 is a		
Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	rt III-A, lir	(5), or se ne 3 is a		
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Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exdoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) set IV Supplemental Information mplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a	rt III-A, lin	2a 2b 2c 3	nswered	this
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Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exdoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) set IV Supplemental Information mplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a	rt III-A, lin	2a 2b 2c 3	nswered	this
Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exdoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Set IV Supplemental Information mplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the prior year?	rt III-A, lin	2a 2b 2c 3	nswered	this
Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exdoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) set IV Supplemental Information mplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a	rt III-A, lin	2a 2b 2c 3	nswered	this

Schedule C (Form 990 or 990-EZ) 2009

Schedule D

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

2009
Open to Public Inspection

Name of the organization

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA

Employer identification number 06-0263565

Pa	rt I Organizations Maintaining Donor Advise	d Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	e 6.	1,200
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi	ised funds
	are the organization's property, subject to the organization's		Yes No
6	Did the organization inform all grantees, donors, and donor a		e used only
	for charitable purposes and not for the benefit of the donor of		
	Impermissible private benefit?		Yes No
Pa		ganization answered "Yes" to Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organizati		-
	Preservation of land for public use (e.g., recreation or p	 7	istorically important land area
	Protection of natural habitat	_	rtified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form	n of a conservation easement on the last
	day of the tax year.		
	,,		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2ь
c	Number of conservation easements on a certified historic str	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired	• •	2d
3	Number of conservation easements modified, transferred, re-		ne organization during the tax
-	year ►	,	3
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	·
	violations, and enforcement of the conservation easements if	t holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	and enforcing conservation easements	during the year ▶
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing conservation easements durin	g the year ▶ \$
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 17	O(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIV, describe how the organization reports conservati	on easements in its revenue and expens	se statement, and balance sheet, and
	include, if applicable, the text of the footnote to the organizar	tion's financial statements that describes	s the organization's accounting for
	conservation easements.		
Pa	rt III Organizations Maintaining Collections o	f Art, Historical Treasures, or (Other Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8	
1a	If the organization elected, as permitted under SFAS 116, no	t to report in its revenue statement and	balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, e	ducation, or research in furtherance of p	ublic service, provide, in Part XIV, the text of
	the footnote to its financial statements that describes these	items.	
b	If the organization elected, as permitted under SFAS 116, to	report in its revenue statement and bala	nce sheet works of art, historical treasures,
	or other similar assets held for public exhibition, education, of	or research in furtherance of public service	ce, provide the following amounts relating to
	these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		> \$
	(ii) Assets included in Form 990, Part X		> \$
2	If the organization received or held works of art, historical tre	asures, or other similar assets for financ	
	the following amounts required to be reported under SFAS 1	16 relating to these items	
а	Revenues included in Form 990, Part VIII, line 1		> \$
b	Assets included in Form 990, Part X		► \$ ► \$
			-

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2009

Sche	dule D (Form 990) 2009 PLANNED	PARENTHOOI	OF SOUTH	ERN NEW	ENGLA	A 06-0	26356	5 Pa	age 2
	† III Organizations Maintaining C								
3	Using the organization's acquisition, accessi								
Ŭ	(check all that apply):	on, and omor root.	o, o, 100 a, c		.				
а	Public exhibition	d	l oan or exc	hange program	ns				
ь	Scholarly research	e	Other						
c	Preservation for future generations	J							
4	Provide a description of the organization's co	ollections and explain	how they further the	he organization	n's exempt	purpose in F	Part XIV		
5	During the year, did the organization solicit o								
•	to be sold to raise funds rather than to be ma						Yes		No
Par	t IV Escrow and Custodial Arran				to Form 99	90, Part IV, li	ne 9, or		
	reported an amount on Form 990, Par		. .			,			
1a	ls the organization an agent, trustee, custod		lary for contribution	s or other asse	ets not incl	uded			
	on Form 990, Part X?		•				Yes		No
h	If "Yes," explain the arrangement in Part XIV	and complete the fol	lowing table:						
-	7 Too, oxprain the arrangement are account				Γ		Amoun	t	
С	Beginning balance					1c			
	Additions during the year					1d			
e	Distributions during the year					1e			
f	Ending balance					1f	-		
	Did the organization include an amount on Fe	orm 990. Part X. line	21?			-	Yes		No
	If "Yes," explain the arrangement in Part XIV.								- '
Par			swered "Yes" to Fo	rm 990, Part IV	/, line 10.		-		
التستا	A	(a) Current year	(b) Prior year	(c) Two years		Three years ba	ck (e) Four	r vears	back
1a	Beginning of year balance	3231943.	4418657.			······································			
b	Contributions	171,549.	80,514.	 			<u> </u>	!!!!	**
c	Net investment earnings, gains, and losses	1247682.	-1,267,228.						
d	Grants or scholarships		1		 				
_	Other expenditures for facilities					·····			
Ť	and programs								
f	Administrative expenses					~~~			
g	End of year balance	4651174.	3231943.	 - - 		 	· · · · · · · · · · · · · · · · · · ·		······
2	Provide the estimated percentage of the year	r end balance held a	s:						
a	Board designated or quasi-endowment	73.00	%						
b	Permanent endowment ► 27.00	%	_						
С	Term endowment ▶	 %							
За	Are there endowment funds not in the posse	ssion of the organiza	ation that are held a	ınd admınıstere	ed for the o	organization			
	by:							Yes	No
	(i) unrelated organizations						3a(i)		X
	(ii) related organizations						3a(ii)		X
b	If "Yes" to 3a(ii), are the related organizations	s listed as required o	n Schedule R?				3b		
4	Describe in Part XIV the intended uses of the								
Par	t VI Investments - Land, Building	s, and Equipme	ent. See Form 990	, Part X, line 10	0.				
	Description of investment	(a) Cost or o	ther (b) Cost	t or other	(c) Accur	mulated	(d) Boo	k valu	ie
	·	basis (investr	nent) basis	(other)	depred	ation			
1a	Land			6,700.					00.
b	Buildings			4,223.	•	6,724.	6,60		
С	Leasehold improvements			4,008.		1,818.			90.
d	Equipment		6,17	4,010.	3,26	3,111.	2,91	0,8	<u> 199.</u>
е	Other		<u> </u>						
Total	I. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part	X, column (B), line	10(c).)		▶	10,47	<u>7,2</u>	88.

Schedule D (Form 990) 2009

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Schedule D (Form 990) 2009 PLANNED PA	RENTHOOD OF S		ENGLA	06-0263565	Page 3
(a) Description of security or category		12.	(c) Method	of valuation:	
(including name of security)	(b) Book value	Co		ear market value	
Financial derivatives					
Closely-held equity interests					
Other		_		·	
	<u> </u>				
					
		<u> </u>			
	-				
					
		-	<u> </u>		
Total. (Col (b) must equal Form 990, Part X, col (B) line 12) ▶	•			······································	
Part VIII Investments - Program Related.	See Form 990, Part X, line	13.			
			(c) Method		
(a) Description of investment type	(b) Book value	Co	st or end-of-y	ear market value	
					
					
					· · ·
T. 1. (0.10) A					
Total. (Col (b) must equal Form 990, Part X, col (B) line 13) ▶ Part IX Other Assets. See Form 990, Part X, II			<u></u>		
	(a) Description			(b) Book va	lue
	,,, _ , _ , _ , _ , _ , _ , _ , _ , _ ,				
			-		
	,				
			·		
				•	
Total. (Column (b) must equal Form 990, Part X, col (B)		<u>-</u>			
Part X Other Liabilities. See Form 990, Part (a) Description of liability	A, line 25.	(b) Amount	T		
<u>''</u>		(2) / 111100111			
Federal income taxes			_		
			_		
			7		
Total. (Column (b) must equal Form 990, Part X, col (B)	line 25)		<u></u>		·
2. FIN 48 Footnote In Part XIV, provide the text of the	footnote to the organization	n's financial statemen	ts that reports	s the organization's liabil	ity for
uncertain tax positions under FIN 48.					
932053 02-01-10	_	•		Schedule D (Form 9	990) 200

	edule D (Form 990) 2009 PLANNED PARENTHOOD OF SOUTHE				0263565	Page 4
Pa	nt XI Reconciliation of Change in Net Assets from Form 990 to A	udited Finan	cial State	emen		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	-	1		24,442,	655.
2	Total expenses (Form 990, Part IX, column (A), line 25)		2		23,300,	392.
3	Excess or (deficit) for the year. Subtract line 2 from line 1		3		1,142,	
4	Net unrealized gains (losses) on investments		4		799,	593.
5	Donated services and use of facilities		5			
6	Investment expenses		6			
7	Prior period adjustments		7			
8	Other (Describe in Part XIV.)		8		717.	389.
9	Total adjustments (net). Add lines 4 through 8		9		1,516,	982
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9)	10		2,659,	
	t XII Reconciliation of Revenue per Audited Financial Statement			leturi		
1	Total revenue, gains, and other support per audited financial statements	· · · ·	_ _	1	26,027,	842.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:					
a		2a 79	9,593.	<u> </u>		
, ,	- · · · · · · · · · · · · · · · · · · ·	2b		1		
		2c		1 1		
			5,594.	1		
d	,	2d 78	3,334.	} _ !	1 505	107
е	Add lines 2a through 2d			2e	1,585, 24,442,	(55
3	Subtract line 2e from line 1			3	24,442,	655.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIV.)	4b				
c	Add lines 4a and 4b			4c		<u>0.</u>
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)			5_	24,442,	655.
Par	t XIII Reconciliation of Expenses per Audited Financial Statemen	ts With Expe	nses per	Retu	ırn	
1	Total expenses and losses per audited financial statements			1	23,368,	<u>597.</u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25					
а		2a				
ь	Prior year adjustments	2b		1		
c	- · · · · · · · · · · · · · · · · · · ·	2c		1		
d			8,205.	1		
e	Add lines 2a through 2d		-,	2e	68.	205.
3	Subtract line 2e from line 1			3	23,300,	
_				 	23,300,	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	ا مه				
a		4a		-		
	,	4b		┨		0
С	Add lines 4a and 4b			4c	22 200	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	-		5	23,300,	392.
	t XIV Supplemental Information					
Com	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lin	nes 1a and 4; Pa	art IV, lines 1	b and	2b; Part V, line	4; Part
	e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete					
PAF	RT V, LINE 4: THE OBJECTIVE IS LONG TERM GRO	OWTH OF C	APITAL	AN	D	
INC	OME TO MEET THE CURRENT AND FUTURE NEEDS OF	THE ORG	ANIZAT	NOI	•	
PAF	RT XI, LINE 8 - OTHER ADJUSTMENTS:					
MEF	RGER WITH PLANNED PARENTHOOD OF RHODE ISLAND	O, INC.:	<u>717389</u>	•		
PAF	RT XII, LINE 2D - OTHER ADJUSTMENTS:					
	AND LITHE DI LINED DIDNINGO OF THE TOTAL	T	717000			
MEF	RGER WITH PLANNED PARENTHOOD OF RHODE ISLAND	, INC.:	111389			
				Sched	lule D (Form 9	901 2009

02-01-10

Schedul	e D (Fo	rm 990	2009	P.	LANNED	PARENT	HOO	D OF	SOUTHER	N NEW	ENGLA06-0263565	Page 5
Part)	(IV)'S	upple) 2009 mental In	orma	tion (conti	nued)					·	
								mav	. ואמנוחים מ	60205	:	
FOND	KAIS	TING	EVENTS	ь сх.	PENSES	NETTED	111	TAX	RETURN:	00203) •	
		-									<u> </u>	
PART	XII	Ι,	LINE 21) – (OTHER	ADJUSTM	ENT	S:				
FIMD	אמס	TNC	FUFNTS	FY	DENSES	משתיים	TN	ጥልሄ	RETURN:	68205	.	
LONDI	MIL	ING	P A DIATE	J. L.A.	LINOLID			17371	REPORT.	00202	, •	
												
								-				··-
		-										
			•									
												
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							-					
			····									
<u>-</u>			·								·	
												
						· · · · · · · · · · · · · · · · · · ·						

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

Inspection

Name of the organization

Department of the Treasury

Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Employer identification number 06-0263565 PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. e Solicitation of non-government grants Solicitation of government grants b Internet and email solicitations Phone solicitations Special fundraising events С d J In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or ☐ No Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid (iii) Dıd (vi) Amount paid (iv) Gross receipts (i) Name of individual fundraiser have custody or control of to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) contributions' Yes 3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2009

Schedule G (Form 990 or 990-EZ) 2009 PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA6-0263565 Page 2

Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a List events with gross receipts greater than \$5,000. (c) Other events (a) Event #1 (b) Event #2 (d) Total events ANNUAL GREENWICH (add col. (a) through 2 SPRING LUNCHCELEBRATION col (c)) (total number) (event type) (event type) 26,919. 36,565. 246,109. 182,625. Gross receipts 5,750 24,984. 15,997 3,237 Less: Charitable contributions 221,125. 30,815 166,628. 23,682 Gross income (line 1 minus line 2) Cash prizes 187. 187. Noncash prizes Direct Expenses 1,272 1,272. Rent/facility costs 19,250. 13,063 9,052 41,365. Food and beverages 8 Entertainment $6,\overline{136}$ 9,805 25,381. 9,440. Other direct expenses 68,205, 10 Direct expense summary. Add lines 4 through 9 in column (d) 152,920. 11 Net income summary. Combine line 3, column (d), and line 10 Part III Gaming. Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (d) Total gaming (add (b) Pull tabs/instant Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) Gross revenue Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses % Yes % Yes % Yes No Volunteer labor Direct expense summary. Add lines 2 through 5 in column (d) Net gaming income summary Combine line 1, column (d), and line 7 Yes Νo Enter the state(s) in which the organization operates gaming activities: 9a a is the organization licensed to operate gaming activities in each of these states? b if "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a b If "Yes," explain: 11 Does the organization operate gaming activities with nonmembers? Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

932082 02-03-10

Schedule G (Form 990 or 990-EZ) 2009 PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA6-026	<u> 356</u>	5 Pa	ge 3
		Yes	No
13 Indicate the percentage of gaming activity operated in:			
a The organization's facility	_		
b An outside facility 13b %			
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records.			
Name ▶			
Address ►			
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a		
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$			
c If "Yes," enter name and address of the third party:			
- 1 - 100, 100, 100, 100, 100, 100, 100,			
Name ▶			
Address ▶			
16 Gaming manager information:			
Name ▶			
Gaming manager compensation ▶ \$			
Description of services provided ▶			
Director/officer Employee Independent contractor			
17 Mandatory distributions.			
a is the organization required under state law to make charitable distributions from the gaming proceeds to			
retain the state gaming license?	17a		
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
organization's own exempt activities during the tax year 🕨 \$	_l		<u> </u>

Schedule G (Form 990 or 990-EZ) 2009

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

20047

Open to Public Inspection

Name of the organization

Department of the Treasury

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA

Employer identification number 06-0263565

Pa	rt I Questions Regarding Compensation		1	
		[Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal to	l l		
	Travel for companions Payments for business use of personal reside	nce		
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			l
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			ł
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	ļ	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directo	rs,	Ì	l
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			
	Compensation committee Written employment contract			
	X Independent compensation consultant X Compensation survey or study			l
	Form 990 of other organizations X Approval by the board or compensation comments and the second comments are second comments.	nittee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	. 4a	<u> </u>	X
ь	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	<u> </u>	Х
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	ļ	Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a	ļ	X
b	Any related organization?	. 5b	ļ	Х
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b	ļ	X
	If "Yes" to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7	<u> </u>	<u> </u>
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the		1	
	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	1	<u> </u>
LHA	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule J (Forr	n 990)	2009

Schedule J (Form 990) 2009 P.L.

Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(B) Breakdown of \	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(0)	(Q)	(E)	(F)
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	Retirement and other deferred compensation	Nontaxable benefits	Total of columns (B)(i)-(D)	Compensation reported in prior Form 990 or Form 990-EZ
	8	264,766.	0	0	19,391.	16,123.	300,280.	260,812.
TABAR, JUDITH T	€ €	159.259	0	000	9,970.	12,485.	181,714.	161,299.
BAWZA, MARY	3	-1	0	0	0	١.	-	-
	ε	152,013.	0	0	9,681.	809.	162,503.	138,402.
COTE, LINDA	(ii)	0.	0.	0	0	0	0	0
	ε							
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							Schedul	Schedule J (Form 990) 2009

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a. ► See the Instructions for Form 990.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the Organization

Employer Identification number

Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (A) (B) (C) (D) (E) (F) Name and title Average Position Reportable Reportable Estima	es
Name and title Average Position Reportable Reportable Fetime	
hours (check all that apply) compensation compensation amount	
per from from related other	
ਬਿੰਡ ਬੁੱਡ organization (W-2/1099-MISC) from t	
ਰਿਸ਼ (W-2/1099-MISC) organiz	
and rel	
! !#\S! = (O	
Institute Officer Commerce Former	
HELLERMAN, SALLY	
CLINICIAN 40.00 X 111,477. 0. 16,0	506.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Noncash Contributions

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA

Employer identification number 06-0263565

Pa	rt I Types of Property									
		(a) Check if applicable	(b) Number of contributions	(c) Revenues repor Form 990, Part VII		(d) Method of de revenu		Ing		
1	Art - Works of art							-		
2	Art - Historical treasures					,				
3	Art · Fractional interests									
4	Books and publications				,.					
5	Clothing and household goods									
6	Cars and other vehicles									
7	Boats and planes									
8	Intellectual property									
9	Securities - Publicly traded	X	8	143,	110.	FAIR MARKET	' VA	LUE		
10	Securities - Closely held stock									
11	Securities - Partnership, LLC, or									
	trust interests									
12	Securities · Miscellaneous					ĺ				
13	Qualified conservation contribution -									
	Historic structures									
14	Qualified conservation contribution · Other									
15	Real estate - Residential									
16	Real estate - Commercial									
17										
18										
19										
20	Drugs and medical supplies									
21	Taxidermy									
22	Historical artifacts									
23	Scientific specimens									
24	Archeological artifacts									
25	Other ()									
26	Other									
27	Other ()									
28	Other ()									
29	Number of Forms 8283 received by the organi	zation during	the tax year for c	ontributions						
	for which the organization completed Form 82	83, Part IV, [Donee Acknowled	gment	29					
								Yes	No	
30a	During the year, did the organization receive b	y contributio	n any property rep	oorted in Part I, line	s 1-28 th	at it must hold for			ĺ	
	at least three years from the date of the initial	contribution,	and which is not	required to be used	d for exen	npt purposes for			1	
	the entire holding period?						30a		X	
b	if "Yes," describe the arrangement in Part II.									
31	Does the organization have a gift acceptance	policy that re	equires the review	of any non-standar	d contrib	utions?	31	Х	L	
32a	Does the organization hire or use third parties	or related or	ganızatıons to soli	cit, process, or sell	noncash					
	contributions?						32a	X		
b	If "Yes," describe in Part II.									
33	If the organization did not report revenues in c	olumn (c) for	a type of property	y for which column	(a) is che	cked,				
	describe in Part II.								L	
LHA	For Privacy Act and Paperwork Reduction	Act Notice	, see the Instruct	ions for Form 990.		Schedule N	1 (Forr	n 990)	2009	

932141 03-12-10

Schedule M (Form 9 Part II Supp								NEW ENGLA (required by Part I, lines	06-0263565 30b, 32b, and 33.	Page 2
										
SCHEDULE M	, LINE	32B:	THE	ORGAN	IZATION	HIKED	AN	INVESTMENT	BROKER	
COMPANY TO	MANAG	E ALL	ITS	STOCK	GIFTS.					
		_								
					- -					-
					_					
					-					
				_						
	-t-g-	<u></u>								
										
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SCHEDULE O (Form 990)

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Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ► Attach to Form 990.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA

Employer identification number 06-0263565

FORM 990, PART VI, SECTION A, LINE 4: PLANNED PARENTHOOD OF CONNECTICUT, INC. MERGED WITH PLANNED PARENTHOOD OF RHODE ISLAND, INC. DURING THE YEAR. THE SURVIVING ENTITY IS PLANNED PARENTHOOD OF CONNECTICUT, INC. WHICH AMENDED ITS ENTITY'S NAME TO PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND, INC. BY-LAWS WERE ALSO CHANGED DUE TO THIS MERGER.

FORM 990, PART VI, SECTION B, LINE 11: THE ORGANIZATION'S BOARD OF DIRECTORS TOGETHER WITH THE CHIEF EXECUTIVE OFFICER, CHIEF FINANCIAL OFFICER AND CONTROLLER REVIEWS THE EXEMPT ORGANIZATION RETURN.

FORM 990, PART VI, SECTION B, LINE 12C: THE ORGANIZATION REQUIRES ALL EMPLOYEES UPON EMPLOYMENT TO SIGN A STATEMENT INDICATING THAT THEY HAVE RECEIVED THE ORGANIZATION'S HUMAN RESOURCE MANUAL AND THAT THEY AGREE TO ABIDE BY ALL THE POLICIES IT CONTAINS INCLUDING CONFLICT OF INTEREST. STAFF MEMBERS ARE ASKED TO CONTACT HUMAN RESOURCES WITH ANY QUESTIONS ABOUT THE HUMAN RESOURCES DEPARTMENT COLLECTS POTENTIAL CONFLICTS OF INTEREST. THE NECESSARY INFORMATION FROM THE STAFF MEMBER AND THEIR SUPERVISOR AS NECESSARY TO DETERMINE IF A POTENTIAL CONFLICT EXISTS. HUMAN RESOURCES CONSULTS WITH SENIOR MANAGEMENT TO MAKE A FINAL DETERMINATION AND PROVIDES THE STAFF MEMBER WITH A WRITTEN RESPONSE REGARDING THE SITUATION.

FORM 990, PART VI, SECTION B, LINE 15: THE ORGANIZATION SUBMITS ALL ITS JOB DESCRIPTIONS FOR MARKET ASSESSMENTS PERIODICALLY AND EACH TIME A THE MARKET ASSESSMENTS ARE COMPLETED BY POSITION IS CREATED OR MODIFIED. AN INDEPENDENT FIRM THAT RECOMMENDS A COMPENSATION RANGE FOR EACH POSITION

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BASED ON COMPETITIVE DATA OF SIMILAR POSITIONS. CONCERNING THE CEO'S LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

932211 02-03-10

SCHEDULE O (Form 990) `

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public Inspection

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA 06-0263565
POSITION, THE MARKET ASSESSMENT INCLUDES A COMPREHENSIVE ANALYSIS WITH
RECOMMENDATIONS FOR THE BOARD OF DIRECTORS WHO DETERMINE AND APPROVE THE
CEO'S COMPENSATION. COMPENSATION FOR NEWLY CREATED OFFICERS AND OTHER KEY
POSITIONS IS RECOMMENDED BY THE CEO, WITH INPUT FROM THE MARKET
ASSESSMENTS, AND APPROVED BY THE BOARD OF DIRECTORS AS PART OF THE ANNUAL
PLAN AND BUDGET. AN ANNUAL RATE OF INCREASE FOR EXISTING POSITIONS IS
RECOMMENDED BY THE CEO AND APPROVED BY THE BOARD OF DIRECTORS. DISCUSSIONS
WITH THE BOARD OF DIRECTORS ARE RECORDED IN THE MINUTES OF THE MEETINGS.
FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING
DOCUMENTS, CONFLICT OF INTEREST POLIY AND FINANCIAL STATEMENTS ARE
AVAILABLE TO THE PUBLIC UPON REQUEST.
FINANCE COMMITTEE REVIEWS THE FINANCIAL STATEMENTS PRIOR TO ISSUANCE.
THE SAME COMMITTEE SELECTS THE INDEPENDENT ACCOUNTANT TO PERFORM THE
AUDIT.

Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990)

Name of the organization

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Related Organizations and Unrelated Partnerships ► Attach to Form 990.

▶ See separate instructions.

2009 Open to Public Inspection

OMB No 1545-0047

Employer identification number 06-0263565

Direct controlling

End-of-year assets **e** Total income ਉ Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) Legal domicile (state or foreign country) SOUTHERN NEW ENGLA Primary activity OF PLANNED PARENTHOOD Name, address, and EIN of disregarded entity <u>e</u> Part !

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part #

(e)	(p)	(c)	(p)	(e)	(j)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section	Direct controlling entity
				501(c)(3))	
PLANNED PARENTHOOD VOTES! CT - 06-1309773					
345 WHITNEY AVENUE					
NEW HAVEN, CT 06511	PUBLIC AWARENESS PROGRAM	CONNECTICUT	501(C)(4)		N/A
PLANNED PARENTHOOD VOTES! RI - 05-0499804					
111 POINT STREET					
PROVIDENCE, RI 02940	PUBLIC AWARENESS PROGRAM	RHODE ISLAND	501(C)(4)		N/A

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

932161 02-04-10

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Schedule R (Form 990) 2009

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA Schedule R (Form 990) 2009

Page 2

06-0263565

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

Part III

General or managing partner?	Yes		
Gene	es ≺es		
(i) Code V·UBI amount in box	K-1 (Form 1065)		
(h) Disproportion- ate allocations?	Yes		
(g) Share of Dend-of-year			
(f) Share of total income			
(e) Predominant income (related, unrelated, excluded from fax under	sections 512-514)		
(d) Direct controlling entity			
(C) Legal domicile (state or foreign	country)		
(b) Primary activity			
(a) Name, address, and EIN of related organization			

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Part IV

the two to the terms of the ter	ca:,)						
(e)	(9)	9	(Q)	(p)	ω)	(6)	Ξ
Name, address, and EIN of related organization	Primary activity	Legal domicle (state or foreign country)	Direct controlling entity	ξÖ,	Share of total Income	Share of end-of-year assets	Percentage ownership
		-					
932162 02-04-10	37	7			•	Schedule R (Form 990) 2009	m 990) 2009

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Page 3 ~

06-0263565

Schedule R (Form 990) 2009 PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA

Page 4 -

Schedule R (Form 990) 2009 PLANNED PARENTHOOD OF SOUTHERN NEW ENGLA

Part Vi Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(d) (a)	(4)	(0)	9	(e)	E	(b)	(£)
NID to a control of the	Attento access	elinimon lene l	Are all partners	Share of end-of-	Dispropor-	Code V. IR	
Name, address, and Ein of entity	rimary activity	(state or foreign	section 501(c)(3)	year assets	tionate allocations?	amount in box 20	managing
		country)	Yes No		Yes No	(Form 1065)	1 ' 1
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			-				
		:					
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						Schedule R (Form 990) 2009	n 990) 2009

932164 02-04-10

FORM 990	990 PAGE 10						990	•							()
Asset	Description	Date Acquired	Method	Life	00E>	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation	
	BUILDINGS			- ; ;				***	-	-	•	:			
	2 Bulldands	VARIOUS	##	# 0 #*	**************************************	,621,814.	-			7, 521, 814,	., 503, 352,		314,408,	1,717,360.	
	7 BUILDINGS-MERGER	VARIOUS	ZS	000.	1 9 TAH	,716,259.		-111	· · · ·	1,716,259.	.,062,305.	•	13,620.1	.,075,925.	
	* 990 pace to coral Buildings			:		, #3# , 47#.	· .	······································	Y	9,338,073,	2,545,657.		#27 #2# .	#27 #28 . W. 194 485.	
	MACHINERY & EQUIPMENT		**	*	- **			:			· -		:		
	3 Egot Phient	VARIOUS	. #	8	**************************************	4,604,303,	<u>-</u>		:	4,684,982,2,219,121,	, 219 , 121,		132 425	, 55% , 146°.	
	8 EQUIPMENT-MERGER	VARIOUS	z.	000.	# # 9 ##	766,706.	•	 "	•	766,706.	714,182.		7,052.	721,234.	
	* 994 Pase 14 noral Machinery & Equipment		•••••••			,37%,60B.	······································			5,371,648,2	, 933, 343,		338,477.3	1,372,380.	
	LAND		!!												
	diver 1	VARIOUS	+4	*********	¥	386,704.	•	***************************************	:	386,700.			###		
	6 LAND	VARIOUS	- 		Т #	300,000.				300,000.					
	* 990 PAGE TO TOTAL LEAD		······································			\$88,760.	٠.	······································		\$8¢ , 700,	\$	· .	ф ф	p .	
	OTHER BUILDINGS-LEASINGLD A INPROVENESTS	VARIOUS	13 \$	p 0 ti ?	ф ж	,473,882,				1,073,682,	774,061.		, 84 , 83 , 84 , 83	# 4 2 2 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	
	S DEFERRED FINANCING COST	VARIOUS	32.	000.	9 TXH	18,000.		- 		18,000.	18,000.	:	· "	18,000.	
	HUILDINGH - FRASHOLD 9 INPROVENENTS - NERGER	VARIDUS	\$	400	## ##	273,745.	:	······································		273, 445	164, 503,	`	29,227.	193,734.	
	* 990 PAGE 10 TOTAL OTHER					,365,627.		-		1,365,627.	956,564.		97,525.	,054,089.	
	F GRAND TOTAL 994 PAGE 14 DEPR					16762008.				16762008, 5, 455, 524,	5,455,524.		664,230.7	7,119,754.	
928111 04-24-09	60				5	(D) - Asset disposed	pesc		*	ITC, Salvage,	Bonus, Comm	nercial Revita	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	ion, GO Zone	

Department of the Treasury Internal Revenue Service Name(s) shown on return

Depreciation and Amortization (Including Information on Listed Property)

See separate instructions. ► Attach to your tax return.

Business or activity to which this form relates

990

OMB No 1545-0172

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAFORM 990 PAGE 10 06-0263565 Part | Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I 250,000. 1 Maximum amount. See the instructions for a higher limit for certain businesses 2 2 Total cost of section 179 property placed in service (see instructions) 3 800,000. Threshold cost of section 179 property before reduction in limitation 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see Instruction (c) Elected cost (a) Description of property (b) Cost (business use only) 7 Listed property. Enter the amount from line 29 8 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 9 Tentative deduction. Enter the smaller of line 5 or line 8 10 10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 13 Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year 14 15 Property subject to section 168(f)(1) election 15 664,230. 16 Other depreciation (including ACRS) Part III MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 17 MACRS deductions for assets placed in service in tax years beginning before 2009 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System (b) Month and (c) Basis for depreciation (d) Recovery period year placed in service (f) Method (a) Classification of property (e) Convention (g) Depreciation deduction only - see instructions) 19a 3-year property 5-year property С 7-year property d 10-year property 15-year property 20-year property f 25 yrs. S/L 25-year property g MM 27.5 yrs. S/L h Residential rental property MM 27.5 yrs. S/L 39 yrs MM S/L i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System 20a Class life S/L S/L 12-year 12 yrs. 40-year 40 yrs MM S/L Part IV | Summary (See instructions) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 664,230. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23

06-0263565 Page 2

	Note: For any through (c) of	Section A, all	l of Section B	, and Sec	ction C i	f applica	ble.								nns (a)
_	Section A	- Depreciati	on and Othe	r Inform	ation (C			ınstruc							
24	a Do you have evidence to	1		ent use cl	laimed?	<u> Ц</u> У	es _	No	24b if "Y	es," is ti	ne evide	nce writt	ten?	_ Yes L	N
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business investmen use percenta	it	(d) Cost or ther basis	l m	(e) sis for depr isiness/inve use ont	estment	(f) Recovery period	Me	(9) thod/ rention	Depre	(h) eciation uction	Ele sectio	(i) cted on 179 ost
25	Special depreciation all	owance for q	ualified listed	property	y placed	in servi	ce durin	g the t	ax year an	d					
_	used more than 50% in										25	<u> </u>			
26	Property used more that	an 50% in a c	qualified busin	ness use	<u> </u>										
		<u> </u>		%											
		ļ		%											
		<u>.</u>		%						<u> </u>		<u> </u>		<u> </u>	-
<u>27</u>	Property used 50% or I	ess in a quali	Ified business	use.		T								·	
		 		%						S/L·				1	
		ļ	ļ	%						S/L·		 			
_		<u> </u>		%					L	S/L -		ļ		ļ	
	Add amounts in column	, ,	-				, page 1			-	28	1	1	ļ	
29	Add amounts in column	(i), line 26 E								<u>-</u>			29	<u> </u>	
_				Section											
	mplete this section for ve														
	rou provided vehicles to y ose vehicles.	our employe	es, iirst answ	er the qu	Jestions	in Secti	on C to	see n y	ou meet a	an excep	otion to	completi	ng this s	section to	or
_				1 .				F		1		1			
^^	Tatal business (ausatasant			1 '	a)	· ·	b)	١.	(c)		d)		e)	(1	
30	Total business/investment		uring the	Ver	nicle	Vei	hicle	├ [∨]	ehicle	Ver	ucle	Veh	ncle	Veh	icle
24	year (do not include com		AL	ļ		1						 			
31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles															
32 Total other personal (noncommuting) miles driven															
22		a the year								 					
JJ	Total miles driven during Add lines 30 through 32	•]				ĺ	
34	Was the vehicle availab		aluco	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
•	during off-duty hours?	ie ioi personi	ai use	163	110	163	140	163	110	163	140	165	NO	165	NO
35	Was the vehicle used p	rimarily by a i	more	 			 	-				 			
-	than 5% owner or relate		111010												
36	Is another vehicle availa	•	nal				·					<u> </u>			
	use?														
		Section C	- Questions	for Emp	lovers V	Vho Pro	vide Vel	icles	for Use b	/ Their I	Employ	ees		L	L
An	swer these questions to												re not m	ore than	15%
	ners or related persons.	•		•											
37	Do you maintain a writte	n policy stat	ement that p	rohibits a	ali persor	nal use	of vehicle	es, ıncl	uding cor	nmuting	, by you	r		Yes	No
	employees?														
38	Do you maintain a writte	en policy state	ement that p	rohibits p	ersonal	use of v	ehicles,	ехсер	t commut	ing, by y	our				
	employees? See the ins	tructions for	vehicles used	d by corp	orate of	ficers, d	irectors,	or 1%	or more	owners					
39	Do you treat all use of ve	ehicles by en	nployees as p	personal	use?										
40	Do you provide more that	an five vehicl	les to your en	nployees	, obtain i	ınformat	ion from	your e	employees	about					
	the use of the vehicles,	and retain the	e information	received	10				-					L	ļ_ <u>-</u> _
41	Do you meet the require	ments conce	erning qualifie	ed autom	obile de	monstra	ition use	?							
	Note: If your answer to 3	37, 38, 39, 40	0, or 41 is "Ye	es," do no	ot compi	ete Sec	tion B fo	r the c	overed ve	hicles.					
P	art VI Amortization														
	(a) Description of	costs	Date	(b) amortzation		(c) Amortizat	nte.		(d) Code	i	(e) Amortiza	ton	٨	(f) mortization	
			<u></u>	begins	<u> </u>	amount			section		penod or per		fc	r this year	
42	Amortization of costs th	at begins du	ring your 200 T	y tax yea	ar:					ı		ı-		<u> </u>	
								+			 -				
	A			0.4	L					L		140			
	Amortization of costs th	-	•	•								43			
14	Total. Add amounts in o	olumn (t) Se	e ine instruc	uons tor	wnere to	report						44			2 (2009