

Extended to August 17, 2015

Short Form

Return of Organization Exempt From Income Tax

OMB No 1545-1150

Form 990-EZ

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2014

Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

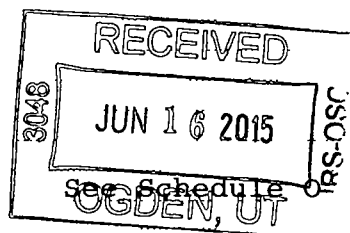
Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Form 990-EZ header section including: A For the 2014 calendar year, or tax year beginning and ending; B Check if applicable; C Name of organization: Planned Parenthood Vermont Action Fund, Inc.; D Employer identification number: 03-0326364; E Telephone number: 802-448-9700; F Group Exemption Number; G Accounting Method: Accrual; H Check if the organization is not required to attach Schedule B; I Website: www.ppfavt.org; J Tax-exempt status: 501(c)(4); K Form of organization: Corporation; L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. Total: \$23,066.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I [X]

Table with 3 columns: Description, Line Number, and Amount. Rows include Revenue (1-9), Expenses (10-17), and Net Assets (18-21). Total Revenue: 23,066. Total Expenses: 6,969. Net Assets at end of year: 15,319.



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**Part II Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	23,951.	24,816.
23 Land and buildings		
24 Other assets (describe in Schedule O) See Schedule O	350.	500.
25 Total assets	24,301.	25,316.
26 Total liabilities (describe in Schedule O) See Schedule O	25,079.	9,997.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	<778.	15,319.

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

Expenses  
(Required for section  
501(c)(3) and 501(c)(4)  
organizations, optional for  
others.)

What is the organization's primary exempt purpose? See Schedule O

Describe the organization's program service accomplishments for each of its three largest program services as measured by expenses. In a clear and concise manner describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 See Schedule O		
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	2,850.
29		
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	
30		
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	
31 Other program services (describe in Schedule O)		
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32 Total program service expenses (add lines 28a through 31a)	32	2,850.

**Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans and deferred compensation	(e) Estimated amount of other compensation
Benjamin Adler Trustee	2.00	0.	0.	0.
David Blittersdorf Trustee	2.00	0.	0.	0.
Marilyn Blackwell, Ph.D Vice Chair	2.00	0.	0.	0.
Melinda Moulton Chair	2.00	0.	0.	0.
Randall Rives Perkins Secretary and Treasurer	2.00	0.	0.	0.
Benjamin Dudley Past Vice Chair	2.00	0.	0.	0.
Leslie Abrons Past Trustee	2.00	0.	0.	0.
Rev. Marvin Ellison, Ph.D Past Trustee	2.00	0.	0.	0.
Rashida Mohamed Past Trustee	2.00	0.	0.	0.
Leah Plunkett Past Trustee	2.00	0.	0.	0.
Layne Gregory Past Trustee	2.00	0.	0.	0.
Mary Rauh Past Trustee	2.00	0.	0.	0.

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**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Sch. O to respond to any question in this Part V

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	X	
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		X
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	N/A	
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	X	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	0.
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A
39	Section 501(c)(7) organizations. Enter:	39a	N/A
a	Initiation fees and capital contributions included on line 9	39b	N/A
b	Gross receipts, included on line 9, for public use of club facilities		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 <u>N/A</u> ; section 4912 <u>N/A</u> ; section 4955 <u>N/A</u>		
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	X
c	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization		0.
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41	List the states with which a copy of this return is filed	None	
42a	The organization's books are in care of	Heather Bushey Telephone no. 802-448-9728	
	Located at	128 Lakeside Avenue, Suite 301, Burlington, VT ZIP + 4 05401	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	X
	If "Yes," enter the name of the foreign country: _____		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	N/A
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	X
c	Did the organization receive any payments for indoor tanning services during the year?	44c	X
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	

Planned Parenthood Vermont Action Fund, Inc.

Form 990-EZ (2014)

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46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office?  Yes  No  
If "Yes," complete Schedule C, Part I

**Part VI Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.  
Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II  Yes  No  
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Yes  No  
49a Did the organization make any transfers to an exempt non-charitable related organization?  Yes  No  
b If "Yes," was the related organization a section 527 organization?  Yes  No

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits contributions to employee benefit plans and deferred compensation	(e) Estimated amount of other compensation
N/A				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." N/A

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? Note. All section 501(c)(3) organizations must attach a completed Schedule A  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. My preparation of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: *Heather Bushey* Date: *6/11/15*  
Type or print name and title: Heather Bushey, CFO

**Paid Preparer Use Only**  
Print/Type preparer's name: Barbara J. McGuan, CPA  
Preparer's signature: Barbara J. McGuan, CPA  
Date: 06/09/15  
Check  if self-employed  
PTIN: P00219457  
Firm's name: Berry Dunn McNeil & Parker, LLC  
Firm's EIN: 01-0523282  
Firm's address: P.O. Box 1100, Portland, ME 04104-1100  
Phone no.: (207) 775-2387

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

432174 12-15-14

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No 1545-0047

**2014**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

- ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.
- ▶ Information about Schedule C (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below. Do not complete Part I-B
- Section 527 organizations Complete Part I A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of organization **Planned Parenthood Vermont Action Fund, Inc.** Employer identification number **03-0326364**

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2 Political expenditures ▶ \$ \_\_\_\_\_
- 3 Volunteer hours \_\_\_\_\_

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?  Yes  No
- 4a Was a correction made?  Yes  No
- b If "Yes," describe in Part IV

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ \_\_\_\_\_ 0.
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ \_\_\_\_\_ 0.
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year?  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990 or 990-EZ) 2014

Planned Parenthood Vermont Action

Schedule C (Form 990 or 990-EZ) 2014 Fund, Inc.

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**Part III A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check  if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?															

Yes  No

4-Year Averaging Period Under section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2014

Planned Parenthood Vermont Action

Schedule C (Form 990 or 990-EZ) 2014 Fund, Inc.

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**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		X
2 Did the organization make only in house lobbying expenditures of \$2,000 or less?		X
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?		X

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	19,755.
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

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**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

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OMB No 1545-0047

**2014**

Open to Public  
Inspection

Name of the organization	Planned Parenthood Vermont Action Fund, Inc.	Employer identification number	03-0326364
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Form 990-EZ, Part I, Line 4, Other Investment Income:

Description of Property:	Amount:
Interest Income	6.

Form 990-EZ, Part I, Line 16, Other Expenses:

Description of Other Expenses:	Amount:
Miscellaneous	1,168.
Dues & Subscriptions	269.
Insurance	320.
Administrative	150.
Office Supplies	14.
Interest	106.
Repairs	500.
<b>Total to Form 990-EZ, line 16</b>	<b>2,527.</b>

Form 990-EZ, Part II, Line 24, Other Assets:

Description	Beg. of Year	End of Year
Pledges Receivable	350.	250.
Deposits	0.	250.
<b>Total to Form 990-EZ, line 24</b>	<b>350.</b>	<b>500.</b>

Form 990-EZ, Part II, Line 26, Other Liabilities:

Description	Beg. of Year	End of Year
Due to Affiliate	25,079.	972.
Accounts Payable	0.	120.
Unearned Revenue	0.	8,905.



**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
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**2014**

Open to Public  
Inspection

Name of the organization

Planned Parenthood Vermont Action  
Fund, Inc.

Employer identification number

03-0326364

Total to Form 990-EZ, line 26

25,079.

9,997.

Form 990-EZ, Part III, Primary Exempt Purpose - The Organization's purpose is to encourage and protect informed individual choice regarding reproductive health care, to advocate public policies which guarantee the right to choice and full and non-discriminatory access to reproductive health care, and to foster and preserve a social and political climate favorable to the exercise of reproductive choice.

Form 990-EZ, Part III, Line 28, Program Service Accomplishments:

Public education and advocacy, education and electoral activities, including public campaigns, online outreach, grassroots organizing, and legislative advocacy. Planned Parenthood Vermont Action Fund encourages and protects informed individual choices regarding reproductive health care, advocates for public policy which guarantees the right to choice, full and nondiscriminatory access to reproductive health care, and fosters and preserves a social and political climate favorable to the exercise of reproductive choice.

Form 990-EZ, Part V, Information Regarding Personal Benefit Contracts:

The organization did not, during the year, receive any funds, directly, or indirectly, to pay premiums on a personal benefit contract.

The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

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OMB No 1545-0047

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Inspection

Name of the organization

Planned Parenthood Vermont Action  
Fund, Inc.

Employer identification number

03-0326364

Form 990, Part V, Line 34

**Significant Changes to Governing Documents**

The Organization made numerous changes to its By-Laws during the tax year.

Significant changes made are as follows:

- The Organization changed its name to Planned Parenthood Vermont Action Fund, Inc.
- The Organization is formed exclusively for the promotion of social welfare within the meaning of Internal Revenue Code of 1986 Section 501(c)(4).
- The two classes of members of the corporation are Regular Members and Associate Members.
- The Board of Directors shall consist of at least five (5) but no more than twelve (12) individuals and shall be elected annually by Planned Parenthood of Northern New England (PPNNE), a related organization.
- Any action without a meeting may be taken through written consent signed by a two-thirds majority of members of the Board.
- The Chairperson is no longer the Vice Chairperson of PPNNE, going forward s/he shall be elected by the Board of Directors.
- The Board is additionally charged with ensuring the financial viability of the Action Fund and safeguarding its assets, ensuring that the Action Fund does not engage in any activity which will jeopardize its federal tax exemption, and ensuring that the Action Fund's programs and policies are consistent with, and in furtherance of, the mission and policy positions of PPNNE.
- The officers no longer must include a representative from each state.

**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Open to Public  
Inspection

Name of the organization

Planned Parenthood Vermont Action  
Fund, Inc.

Employer identification number

03-0326364

- The annual meeting no longer has to be held in conjunction with the  
PPNNE annual meeting.

- The NH and ME PAC are no longer included in the Vermont Action Fund  
By-Laws.

- Each Director and each officer of the Action Fund shall not be  
personally liable for any debt or liability of the Action fund. To the  
fullest extent now or hereafter permitted by law, no Director or  
officer shall be personally liable to the Action Fund for monetary  
damages for breach of their fiduciary duties as a Director or as an  
officer. Each Director and officer shall be indemnified by the Action  
Fund against personal liability to the Action Fund for monetary damages  
for breach of fiduciary duty as a Director or officer, or both, except  
with respect to: (1) any breach of the Director's or officer's duty of  
loyalty to the Action Fund; (2) acts or omissions which are not in good  
faith or which involve intentional misconduct or a knowing violation of  
the law; (3) any transaction from which the Director or officer derived  
any improper personal benefit.



STATE OF VERMONT  
OFFICE OF SECRETARY OF STATE

Certificate of Amendment

I, James C Condos, Vermont Secretary of State, do hereby certify that  
attached is a true copy of the  
ARTICLES OF AMENDMENT

For

**PLANNED PARENTHOOD VERMONT ACTION  
FUND, INC.**

Formerly Known as

**PLANNED PARENTHOOD OF NORTHERN NEW  
ENGLAND ACTION FUND, INC.**

As filed in this department effective May 19, 2014



May 19, 2014

Given under my hand and the seal  
of the State of Vermont, at  
Montpelier, the State Capital

*James C. Condos*

James C Condos  
Secretary of State



VERMONT SECRETARY OF STATE  
 Corporations Division  
 MAILING ADDRESS Vermont Secretary of State, 128 State Street, Montpelier VT 05633-1104  
 DELIVERY ADDRESS Vermont Secretary of State 128 State Street Montpelier, VT 05633-1104  
 PHONE 802-828-2386 WEBSITE www.sec.state.vt.us

**BUSINESS AMENDMENT**

**\*\*ELECTRONICALLY FILED\*\***

FILING NUMBER 0001939400

FILING DATE/TIME 5/19/2014 2:36.00 PM

BUSINESS INFORMATION	
BUSINESS ID	0049454
BUSINESS TYPE	Domestic Non-profit Corporation
BUSINESS EMAIL	pab@rathlaw.com

The following items were amended :

BUSINESS INFORMATION	
BUSINESS NAME	PLANNED PARENTHOOD VERMONT ACTION FUND, INC.
BUSINESS DESCRIPTION	Civic and Social Organizations

STATUS AS A MEMBER ORGANIZATION	
STATUS AS A MEMBER ORGANIZATION	This corporation is a member organization

OFFICER/DIRECTOR INFORMATION	
OFFICER/DIRECTOR NAME	OFFICER/DIRECTOR ADDRESS
Benjamin Adler	128 LAKESIDE AVENUE, SUITE 301, BURLINGTON, VT, 05401, USA
David Blittersdorf	128 LAKESIDE AVENUE, SUITE 301, BURLINGTON, VT, 05401, USA
LYN BLACKWELL	128 LAKESIDE AVENUE, SUITE 301, BURLINGTON, VT, 05401, USA
MELINDA MOULTON	128 LAKESIDE AVENUE, SUITE 301, BURLINGTON, VT, 05401, USA
Randall Rives Perkins	128 LAKESIDE AVENUE, SUITE 301, BURLINGTON, VT, 05401, USA

Amendment Text	
	<p>1. Change purpose of Corporation to. The corporation is formed exclusively for the promotion of social welfare within the meaning of Section 501(c)(4) of the Internal Revenue Code of 1986, as amended, and its purposes shall be: • To encourage and protect informed individual choice regarding reproductive health care, • To advocate public policies which guarantee the right to choice and full and nondiscriminatory access to reproductive health care; and • To foster and preserve a social and political climate favorable to the exercise of reproductive choice All activities undertaken by the corporation shall be in furtherance of, and in agreement with, the mission of Planned Parenthood of Northern New England, Inc. ("PPNNE"). The corporation shall not pursue any efforts that are inconsistent with the policy positions of PPNNE Notwithstanding any other provision of these Articles, the corporation shall not conduct or carry on any activities not permitted to be conducted or carried on by an organization exempt under Section 501(c)(4) of the Internal Revenue Code of 1986, or corresponding provisions of any subsequent federal tax laws No part of the net income of the corporation shall</p>

Amendment Text

inure to the benefit of or be distributable to its directors, officers, or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services actually rendered and to make payments and distributions in furtherance of the purposes and objects set forth in the Articles of Association. 2. Member, Directors and Officers: The Corporation shall have a single class of membership, and the sole member of the Corporation shall be Planned Parenthood of New England, Inc. The affairs of the Corporation shall be managed by the Board of Directors in accordance with the Bylaws, and in a manner not inconsistent with these Articles, any provision of the Internal Revenue Code, and any provision of Vermont Statutes, Title 11-B or other state law. The Board of Directors shall consist of not less than five (5) nor more than twelve (12) Directors, and the Directors shall be elected by the Member. Each Director and each Officer of the Corporation shall not be personally liable for any debt or liability of the Corporation. To the fullest extent now or hereafter permitted by law, no Director or Officer shall be personally liable to the Corporation for monetary damages for breach of their fiduciary duties as a Director or as an Officer. Each Director and Officer shall be indemnified by the Corporation against personal liability to the corporation for monetary damages for breach of fiduciary duty as a Director or Officer, or both, except with respect to: (1) any breach of the Director's or Officer's duty of loyalty to the Corporation, (2) acts or omissions which are not in good faith or which involve intentional misconduct or a knowing violation of the law, or (3) any transaction from which the Director or Officer derived any improper personal benefit 3. Disposition of Assets: In the event of the complete termination or complete dissolution of this Corporation, in any manner or for any reason whatsoever, its remaining assets after payment of all debts and obligations of the corporation, if any, shall be distributed to the Corporation's Member

## Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ File a separate application for each return.  
▶ Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868)

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868  
**Electronic filing (e-file)**. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

		Enter filer's identifying number
<b>Type or print</b>	Name of exempt organization or other filer, see instructions <b>Planned Parenthood Vermont Action Fund, Inc.</b>	Employer identification number (EIN) or  <b>03-0326364</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions. <b>128 Lakeside Avenue, Suite 301</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Burlington, VT 05401</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**Heather Bushey**

- The books are in the care of ▶ **128 Lakeside Avenue, Suite 301 - Burlington, VT 05401**  
Telephone No ▶ **802-448-9728** Fax No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ▶  If it is for part of the group, check this box ▶  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2014** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return  
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.