DLN: 93493085002186

Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public ► Information about Form 990 and its instructions is at <a href="https://www.IRS.gov/form990">www.IRS.gov/form990</a>

OMB No 1545-0047

Open to Public Inspection

A Fo	or the 20	014 cal		ing 07-01-2014 $$ , and ending 06	-30-2015			
<b>B</b> Ch	eck if app	plicable	C Name of organization PLANNED PARENTHOOD OF THE O	COLUMBIAWILLAMETTE		D Emplo	yer iden	tification number
☐ Ad	dress cha	inge				93-6	031270	
Г№	me chang	ge	Doing business as					
┌ Ini	tıal return	า	PLANNED PARENTHOOD COLUMBI	A WILLAMETTE		F. Toloph	one numb	or.
_ Fir			Number and street (or P O box if 3727 NE MARTIN LUTHER KING J	mail is not delivered to street address)	Room/suite	·		
ret	urn/term	ınated	3/2/ NE MARTIN LOTTIER KING J	K BLVD		(503	775-49	931
Am	nended re	eturn	City or town, state or province, or PORTLAND, OR 972121112	ountry, and ZIP or foreign postal code		<b>C</b> (*******	raccinto ¢	27 (27 212
Г Ар	plication p	pending	1 OKTONIO, OK 372121112			G Gloss	receipts \$	27,637,313
			<b>F</b> Name and address of p	rıncıpal officer	H	(a) Is this a group	return i	for
			STACY CROSS 3727 NE MARTIN LUTHE	P KING IP BLVD		subordinates?		┌ Yes 🗸 No
			PORTLAND, OR 972121		ш	(h) Ara all aubard	ınatas	┌ Yes ┌ No
						(b) Are all subord included?	mates	j řesj no
I Ta	ıx-exemp	t status	▼ 501(c)(3)	¶(ınsert no )	27	If "No," attacl	nalıst (	see instructions)
J W	ebsite:	<b>►</b> ww	/W PPCW ORG		н	(c) Group exemp	tion num	ber ►
<b>K</b> For	m of orga	anızatıon	Corporation Trust Associa	tion Other ►	<u> </u>	Year of formation 1	963 <b>M</b> 9	State of legal domicile OR
	rt I		mary	·	I.			
	<b>1</b> B	riefly de	escribe the organization's mis:	sion or most significant activities	<u> </u>			
				OMOTES,AND PROTECTS AC		PRODUCTIVE AN	ID SEXU	AL HEALTH CARE
፠	_							
Ě	-							
Ē	]	book th	are how Mar if the organization	discontinued its operations or di	anacad of me	ara than 250/ of the	. not no	
Š	2 0	neck ti	iis box 🖣 II tile organization	discontinued its operations of di	sposed of file	ore than 25% or its	ilet ass	sets
છ ૐ	3 N	umber	of voting members of the gove	rning body (Part VI, line 1a) .			з	17
$\widetilde{g}$				s of the governing body (Part VI)			4	17
Activities & Governance				n calendar year 2014 (Part V , lır			5	297
ਬ੍ਰ				fnecessary)			6	153
q,				Part VIII, column (C), line 12			7a	0
				from Form 990-T, line 34			7b	0
						Prior Year	<u> </u>	Current Year
	8	Contri	butions and grants (Part VIII,	line 1h)	🗀	3,042,	896	2,952,180
를	9	Progra	am service revenue (Part VIII)	17,677,		20,261,731		
Revenue	10		tment income (Part VIII, colui	827,	181	863,286		
<del>čč</del>	11	Other	revenue (Part VIII, column (A	), lines 5, 6d, 8c, 9c, 10c, and 1	1e)	14,	519	61,589
	12			.1 (must equal Part VIII, columr		24.562	4.0.4	24.422.726
	-					21,562,		24,138,786
	13			rt IX, column (A), lines 1-3)	_	63,	000	56,904
	14		ts paid to or for members (Par		0	0		
Ø	15	5-10)	es, other compensation, emplo )	11,408,	741	10,906,455		
ž	16a	•		X, column (A), line 11e)			0	0
Expenses	Ь		ndraising expenses (Part IX, column					
Д				· · · · · · · · · · · · · · · · · · ·				
	17			), lines 11a-11d, 11f-24e) .		10,752,		10,706,651
	18			nust equal Part IX, column (A), li	· -	22,224,		21,670,010
	19	keven	ue iess expenses. Subtract lin	e 18 from line 12		-662,		2,468,776
Not Assets or Fund Balances	1					Beginning of Curre Year	:iit	End of Year
Page 1	20	Totala	assets (Part X, line 16)		🕇	36,667,	559	39,063,691
A B	21				<u> </u>	16,816		17,622,992
žĒ	22			ct line 21 from line 20	_	19,851,	224	21,440,699
Pa	rt II		ature Block				•	
my k	nowledg	ge and l		examined this return, including accomplete Declaration of preparer				
	Ī	****	**			2016-03-17		
Sigr	,	B	ature of officer			Date		
Her		STAC	CY CROSS PRESIDENT					
			or print name and title					
		Тв		Preparer's signature	Date	Check If	PTIN	
	<u> </u>		Print/Type preparer's name		ı			
Pai	d	],	ASON HALL	JASON HALL		self-employed		
		J, F		JASON HALL				
Pre	d parer	r 5	ASON HALL	JASON HALL  & SCHMIDT PC		self-employed	)3-074324	0

✓ Yes ☐ No

art TV	Check	list of	Required	Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I^{\bullet}$	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part 1	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part $\sqrt{2}$	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		No
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	Yes	
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🕏	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νo
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Νo
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part $IV$	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule $M$ . $.$	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section $512(b)(13)$ ?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	Yes	
		F	orm <b>990</b>	(2014)

# Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V			厂_
_			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable 1a 60	4		
	Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable 1b 0	1		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1</b> c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		Νo
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country •_ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	שכ		
		5c		N.
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	6a		No
	were not tax deductible?	6b		
7 a	Organizations that may receive deductible contributions under section 170(c).  Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and	7a	Yes	
ь	services provided to the payor?	7b	Yes	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to	7c		No
d	file Form 8282?	\ <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u>		INO
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit			
_	contract?	7e		No
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12   10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	1		
a	Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states			
С	Enter the amount of reserves on hand	1		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Νo
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O	contains a re	enonea or	note to any	line in th	ic Part \/T									
Check if Schedule O	contains are	sponse or	note to any	iiiie iii tii	is rait vi			•	•	•		•	•	.,, ~

Se	ction A. Governing Body and Management			
			Yes	No
<b>1</b> a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	4		No	
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		Νο
6	Did the organization have members or stockholders?	6		Νο
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		Νo
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		Νo
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No
Se	ection B. Policies (This Section B requests information about policies not required by the Internal R	evenu	ıe Cod	e.)
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Νo
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

#### Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed ►WA , OR
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection Indicate how you made these available. Check all that apply
  - Own website Another's website Vupon request Other (explain in Schedule O)
- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records ►TOM MOTSIFF

3727 NE M L KING JR BLVD

PORTLAND, OR 972121112 (503)775-4931

# Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

<b>(A)</b> Name and Title	A verage hours per week (list any hours  for related				ess er	(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization		
	below dotted line)	Individual trustee or director	Institutional Trustee	)el	Ke) emplojee	Highest compensated employee	ner			and related organizations
(1) KATHERINE MCDOWELLCHAIR	1 20	х		х				0	0	0
(2) JULIA HARPER CO-TREASURER	1 80	х		х				0	0	0
(3) DAVID ANGELI SECRETARY	1 40	Х		х				0	0	0
(4) MAUREEN FALLT BOARD MEMBER	1 50	Х						0	0	0
(5) BARBARA FISHER BOARD MEMBER	2 30	Х						0	0	0
(6) WILLIAM HADEN BOARD MEMBER	1 80	×						0	0	0
(7) PETER HEUSER BOARD MEMBER	1 50	Х						0	0	0
(8) LESLIE HOWELL BOARD MEMBER	1 80	Х						0	0	0
(9) BEVERLY PEARMAN VICE CHAIR	1 50	Х		х				0	0	0
(10) BRIAN SHIPLEY BOARD MEMBER	1 80	х						0	0	0
(11) SITA SYMONETTE BOARD MEMBER	1 80	Х						0	0	0
(12) STEFFENI MENDOZA GRAY BOARD MEMBER	1 80	Х						0	0	0
(13) SALLY BROWN CO-TREASURER	1 80	Х		х				0	0	0
(14) FLETCHER CHAMBERLIN BOARD MEMBER	1 50	х						0	0	0
	•									Form <b>990</b> (2014)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(15) KEVIN DIAZ  BOARD MEMBER (16) WARREN JIMENEZ  BOARD MEMBER (17) SHARON VANSICKLE-ROBBINS	for related organizations below dotted line)	Individual trustee or director	Institutional	Office	₹ 9	멸픑	l ╥ l	(W- 2/1099-	(W- 2/1099-	
BOARD MEMBER (16) WARREN JIMENEZ BOARD MEMBER (17) SHARON VANSICKLE-ROBBINS		ā·	mal Trustee	<u></u>	employee	Highest compensated	Former	MISC)	MISC)	organization and related organizations
(16) WARREN JIMENEZ BOARD MEMBER (17) SHARON VANSICKLE-ROBBINS	1 50	х						0	0	0
BOARD MEMBER (17) SHARON VANSICKLE-ROBBINS	1 50									
(17) SHARON VANSICKLE-ROBBINS		Х						0	0	0
	1 50									
BOARD MEMBER		Х						0	0	0
(18) STACY CROSS	37 50			l <sub>x</sub>				195,196	0	6,471
PRESIDENT & CEO				^				193,190	O .	0,471
(19) THOMAS MOTSIFF	37 50			\ ,				122.604	0	6 474
CHIEF FINANCIAL OFFICER				×				122,694	0	6,471
(20) KENJI NOZAKI CHIEF INFORMATION OFFICER	37 50			х				100,244	0	822
(21) KIMBERLY THOMPSON	37 50									
CHIEF DEVELOPMENT OFFICER				Х				29,535	0	2,214
(22) LIZ BANKS	37 50									
DIRECTOR OF CLINICAL SERVI						Х		115,231	0	6,471
(23) MARIE GIBSON	37 50					x		118,871	0	6,471
LEAD CLINICIAN						^		110,071	O .	0,471
(24) MINDIE METKA	37 50					,		102 200	0	C 471
LEAD CLINICIAN						X		102,388	0	6,471
(25) TATYANA DEMBROW	37 50									
LEAD CLINICIAN						X		101,011	0	6,471
1b Sub-Total						►				
c Total from continuation sheets to Part	VII, Section A					<b>▶</b> □				
d Total (add lines 1b and 1c)						.⊢				11.053
2 Total number of individuals (including bu						-		885,170	0	41,862
\$100,000 of reportable compensation fi	ut not limited to		liste		ove	) who	rec		0	41,862

			165	110
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1 a? <i>If "Yes," complete Schedule J for such individual</i>	з		No
				110
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	l <u>.</u>		1:
	marviauai	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for			1
	services rendered to the organization? If "Yes," complete Schedule I for such person	5		Νo

Section	R '	Inde	nen	dent	Con	trac	tors
SECHOIL	Ю	LIIUC	Delli	ueni	CUII	uav	LUIS

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	<b>(B)</b> Description of services	<b>(C)</b> Compensation
	•	
LEOPOLD KETEL	ADVERTISING	302,872
118 SW 1ST AVE		
PORTLAND, OR 97204		
		_

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►1

Part VIII			f Revenue ale O contains a respo	nse or note to any lin	e in this Part VIII			_
	CHECK	Sched	are o contains a respo	inse of note to any in	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ω <u>ν</u> 1	<b>a</b> Federat	ed cam	oaigns 1a					
Contributions, 6mts, 6rants and Other Similar Amounts	<b>b</b> Membe	rship du	es <b>1b</b>					
2 E	<b>c</b> Fundraı	sing eve	ents <b>1</b> 0	212,768				
īŠ,			ations 1d					
5 월 │								
ž Ę			s (contributions) <b>1e</b>					
	f All other sımılar ar	contribution mounts no	ons, gifts, grants, and <b>1f</b> ot included above	2,739,412				
Tiputii Other		contribution	ons included in lines	382,488				
and (	1a-1f \$		. 4 . 4 £		2,952,180			
שׁבַ	h Total. A	ad lines	s 1 a - 1 f	· · · · •	2,932,160			
e e				Business Code				
Program Serwice Revenue		SERVICES	-	621300	19,211,206	19,211,206		
æ	<b>b</b> EDUCATI	ON AND T	RAINING	900099	1,050,525	1,050,525		
AC 6	c							
<u>.</u>	d							
Ē	e							
8	<b>f</b> All othe	er progra	ım service revenue					
ΔŤ	g Total. A	dd lines	s 2a – 2f		20,261,731			
3			ome (ıncludıng dıvıder		204,771			204,77
			ar amounts) tment of tax-exempt bond		204,771			204,77
5				. F				
	5 Royaltı	es 	(ı) Real	(II) Personal				
6	<b>Sa</b> Gross r	ents	54,439	(II) Fersonal				
	<b>b</b> Less ren		0					
	expenses Rental in		54,439					
	or (loss)							
	<b>d</b> Netren	tal incoi	me or (loss)	·	54,439			54,439
7	7a Gross am from sale assets ot	es of	(ı) Securities 4,066,263	(II) O ther				
	than inve b Less cos other bas	entory et or sis and	3,407,748					
	sales exp c Gain or (		658,515					
		· I	s)		658,515			658,51
Other Revenue	events \$ of contr	(not inc 212 ributions	;768 reported on line 1c) e 18					
<u>.</u>	<b>h</b>		a 	24,710				
5			penses <b>b</b> loss) from fundraising		-66,069			-66,069
_	<b>9a</b> Grossı	ncome f	rom gaming activities e 19	events p	33,003			33,35
	<b>1</b>		a					
			penses <b>b</b> loss) from gamıng act					
10			loss) from gaming act inventory, less	ıvıues <b>≱-</b>				
			owances .					
	<b>b</b> Less c	ost of g	oods sold <b>b</b>					
			loss) from sales of inv	entory .				
	Misce	llaneous	Revenue	Business Code				
11	MISCE	LLANEC	OUS	900099	73,219	73,219		
	b							
	с							
	<b>d</b> All othe	r reveni	ie					
	e Total. A	dd lines	s 11a-11d	🕨	73,219			
12	? Total re	evenue.	See Instructions .		73,219			

# Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete col	umn (	A )
--	-------	-----

Section	on 501(c)(3) and 501(c)(4) organizations must complete all columns All Check if Schedule O contains a response or note to any line in this				
	ot include amounts reported on lines 6b, p, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	45,225	45,225	успени ехрепосо	скреплел
2	Grants and other assistance to domestic individuals See Part IV, line 22	43,223	43,223		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16	11,679	11,679		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	368,868	99,902	208,316	60,650
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	8,758,965	7,159,738	1,205,031	394,196
8	Pension plan accruals and contributions (include section $401(k)$ and $403(b)$ employer contributions)	41,028	33,155	5,843	2,030
9	Other employee benefits	951,585	765,333	140,180	46,072
10	Payroll taxes	786,009	625,838	121,109	39,062
11	Fees for services (non-employees)				_
а	Management				
b	Legal				_
c	Accounting				
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,300,114	995,919	241,176	63,019
12	Advertising and promotion	340,545	2,161	337,210	1,174
13	Office expenses	422,487	372,757	40,487	9,243
14	Information technology				
15	Royalties				
16	Occupancy	526,364	476,447	41,799	8,118
17	Travel	202,550	120,631	59,305	22,614
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	41,594	18,083	17,083	6,428
20	Interest	354,034		354,034	
21	Payments to affiliates	514,334	213,986	300,348	
22	Depreciation, depletion, and amortization	956,724	796,451	135,776	24,497
23	Insurance	226,086	212,226	11,647	2,213
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
а	MED & ED SUPPLIES	4,317,624	4,317,124	500	
b	LABS AND PHYSICIANS	586,046	586,046		
c	SMALL EQUIPMENT	500,505	391,897	72,035	36,573
d	PRINTING & PUBLICATIONS	261,099	79,312	6,913	174,874
e	All other expenses	156,545	77,390	41,765	37,390
25	Total functional expenses. Add lines 1 through 24e	21,670,010	17,401,300	3,340,557	928,153
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Fal	τX	Check if Schedule O contains a response or note to any line in	this Pa	art X		•	
					(A) Beginning of year		( <b>B)</b> End of year
	1	Cash-non-interest-bearing			1,006,272	1	1,475,464
	2	Savings and temporary cash investments			1,147,487	2	712,002
	3	Pledges and grants receivable, net			614,026	3	686,970
	4	Accounts receivable, net			1,598,784	4	3,795,797
	5	Loans and other receivables from current and former officers, of employees, and highest compensated employees. Complete P. Schedule L	art II (	of		5	
Assets	6	Loans and other receivables from other disqualified persons (a $4958(f)(1)$ ), persons described in section $4958(c)(3)(B)$ , and and sponsoring organizations of section $501(c)(9)$ voluntary e organizations (see instructions) Complete Part II of Schedule		6			
82	7	Notes and loans receivable, net			100,000	7	100,000
4	8	Inventories for sale or use			333,493	8	383,438
	9	Prepaid expenses and deferred charges			285,509	9	353,984
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D		24,539,356	·		
	ь	Less accumulated depreciation	10b	8,142,362	16,168,555	10c	16,396,994
	11	Investments—publicly traded securities			5,840,946	11	5,642,471
	12	Investments—other securities See Part IV, line 11			, ,	12	. ,
	13	Investments—program-related See Part IV, line 11			8,878,165	13	8,841,535
	14	Intangible assets			60,000	14	30,000
	15	Other assets See Part IV, line 11			634,322	15	645,036
	16	Total assets. Add lines 1 through 15 (must equal line 34).		36,667,559	16	39,063,691	
	17	Accounts payable and accrued expenses			2,395,315	17	2,267,998
	18	Grants payable			2,000,010	18	2,201,000
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Sch				21	
es	22	Loans and other payables to current and former officers, direct		21			
Liabiliti	22	key employees, highest compensated employees, and disquali		22			
<u>. E</u>		persons Complete Part II of Schedule L			7,275,000	22	8,555,000
	23	Secured mortgages and notes payable to unrelated third partie			7,275,000	23	6,555,000
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to rela and other liabilities not included on lines 17-24) Complete Pa	irt X of	Schedule	7,146,020	25	6,799,994
	26	Total liabilities. Add lines 17 through 25			16,816,335	26	17,622,992
S O		Organizations that follow SFAS 117 (ASC 958), check here ► lines 27 through 29, and lines 33 and 34.					
Ĕ	27	Unrestricted net assets			17,683,374	27	19,349,566
<u> </u>	28	Temporarily restricted net assets	_		1,803,335	28	1,725,232
=	29	Permanently restricted net assets			364,515	29	365,901
Fund Balance		Organizations that do not follow SFAS 117 (ASC 958), check h					
		complete lines 30 through 34.		,			
S OF	30	Capital stock or trust principal, or current funds				30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund				31	_
AS	32	Retained earnings, endowment, accumulated income, or other				32	
Šet	33	Total net assets or fund balances			19,851,224	33	21,440,699
Z	34	Total liabilities and net assets/fund balances			36,667,559	34	39,063,691
					1 32,221,300		==,===,==

Par	Reconcilliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI				F
1	Total revenue (must equal Part VIII, column (A), line 12)	1		24,1	138,786
2	Total expenses (must equal Part IX, column (A), line 25)	2			570,010
3	Revenue less expenses Subtract line 2 from line 1	3			 168,776
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4			
5	Net unrealized gains (losses) on investments	5			770,449
6	Donated services and use of facilities	6			, 0,113
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			108,852
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,	10			140,699
Par	t XII Financial Statements and Reporting	10			
	Check if Schedule O contains a response or note to any line in this Part XII				. 区
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or revie a separate basis, consolidated basis, or both  Separate basis  Both consolidated and separate basis	wed on			
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
_	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a sepa basis, consolidated basis, or both	ırate			
	Separate basis Consolidated basis Both consolidated and separate basis				
C	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight audit, review, or compilation of its financial statements and selection of an independent accountant?	nt of the	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	n			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in th Single Audit Act and OMB Circular A-133?	e	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b	Yes	

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OMB No 1545-0047

### **SCHEDULE A**

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

2014

Open to Public Inspection

**Employer identification number** Name of the organization PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE 93-6031270 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi) (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2), (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement. (see instructions) You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization Provide the following information about the supported organization(s) (i)Name of supported (ii) EIN (iv) Is the organization (vi) A mount of (iii) Type of (v) A mount of listed in your governing other support (see organization organization monetary support (described on lines document? (see instructions) instructions) 1-9 above or IRC section (see instructions)) Yes No Total

Schedule A (Form 990 or 990-EZ) 2014 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total in) 🟲 1 Gifts, grants, contributions, and membership fees received (Do not 3,359,485 2,629,090 2,381,339 3,042,896 2,952,180 14,364,990 include any "unusual grants ") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 3,359,485 2,629,090 2,381,339 3,042,896 2,952,180 14,364,990 Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly 377,557 supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column Public support. Subtract line 5 13,987,433 from line 4 Section B. Total Support Calendar year (or fiscal year (a) 2010 (f) Total **(b)** 2011 (c) 2012 (d) 2013 **(e)** 2014 beginning in) 🟲 3,359,485 2,629,090 2,381,339 3,042,896 2,952,180 14,364,990 Amounts from line 4 Gross income from interest, dividends, payments received on 208,776 289,376 292,401 securities loans, rents, royalties 154,404 259,210 1,204,167 and income from similar sources Net income from unrelated business activities, whether or -65,767 -12,203 -122,037 -151,266 -66,069 -417,342 not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of 117,046 147,156 122,815 78,378 73,219 538,614 capital assets (Explain in Part VI) 11 Total support Add lines 7 through 15,690,429 10 Gross receipts from related activities, etc (see instructions) 12 12 91,558,237 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 13 Section C. Computation of Public Support Percentage 14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f)) 14 89 150 % Public support percentage for 2013 Schedule A, Part II, line 14 15 15 84 690 % 16a 33 1/3% support test - 2014. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box **▶**▼ and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test—2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported  $\vdash \Gamma$ organization b 10%-facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

supported organization

instructions

Schedule A (Form 990 or 990-EZ) 2014 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total in) 🟲 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total in) 🟲 Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include 12 gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11. and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f)) 15

15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f))

16 Public support percentage from 2013 Schedule A, Part III, line 15

Section D. Computation of Investment Income Percentage

17 Investment income percentage from 2014 (line 10c, column (f) divided by line 13, column (f))

18 Investment income percentage from 2013 Schedule A, Part III, line 17

18

19a 33 1/3% support tests—2014. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A and C If you checked 11c of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V  $\,)$ 

Section A. All Supporting Organizations
---

Section A. All Supporting Organizations								
			Yes	No				
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1						
2	Did the organization have any supported organization that does not have an IRS determination of status under section $509(a)(1)$ or $(2)$ ? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section $509(a)(1)$ or $(2)$ .	2						
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	За						
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b						
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с						
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a						
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b						
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections $501(c)(3)$ and $509(a)(1)$ or $(2)^7$ If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes.	4c						
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a						
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b						
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c						
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6						
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7						
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8						
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a						
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If</i> "Yes," provide detail in <b>Part VI</b> .	9b						
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c						
L0a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a						
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).	10b						
l1	Has the organization accepted a gift or contribution from any of the following persons?							
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below,							
	the governing body of a supported organization?	11a						
b	A family member of a person described in (a) above?	11b						

c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.

11c

Pa	rt IV Supporting Organizations (continued)			
S	ection B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.	2		
S	ection C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
S	ection D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
S	ection E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see  The organization satisfied the Activities Test Complete line 2 below  The organization is the parent of each of its supported organizations. Complete line 3 below  The organization supported a governmental entity. Describe in Part VI how you supported a government entity instructions.			
2	Activities Test Answer (a) and (b) below.		Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
	<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3				
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.	3a		
	b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each		1 1	

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b

### Part V - Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1	_	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 See instructions. All other
ype	[]	II non-functionally integrated supporting organizations must complete Sections A through E

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		

### Section C - Distributable Amount

- **1** Adjusted net income for prior year (from Section A, line 8, Column A)
- 2 Enter 85% of line 1
- 3 Minimum asset amount for prior year (from Section B, line 8, Column A)
- 4 Enter greater of line 2 or line 3
- 5 Income tax imposed in prior year
- **6 Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)
- 7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

	Current Year
1	
2	
3	
4	
5	
6	

Section D - Distributions	Current Year					
1 Amounts paid to supported organizations to accom						
2 Amounts paid to perform activity that directly furth- excess of income from activity						
3 Administrative expenses paid to accomplish exemp	3 Administrative expenses paid to accomplish exempt purposes of supported organizations					
4 Amounts paid to acquire exempt-use assets						
5 Qualified set-aside amounts (prior IRS approval rec	nured)					
6 Other distributions (describe in Part VI) See instru	JCTIONS					
7 Total annual distributions. Add lines 1 through 6						
8 Distributions to attentive supported organizations t details in Part VI) See instructions	o which the organization is r	esponsive (provide				
9 Distributable amount for 2014 from Section C, line	6					
10 Line 8 amount divided by Line 9 amount						
		(::)	(:::)			
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014			
1 Distributable amount for 2014 from Section C, line 6						
2 Underdistributions, if any, for years prior to 2014 (reasonable cause requiredsee instructions)						
3 Excess distributions carryover, if any, to 2014						
<b>a</b> From 2009						
<b>b</b> From 2010						
<b>c</b> From 2011						
d From 2012						
<b>e</b> From 2013						
f Total of lines 3a through e						
g Applied to underdistributions of prior years						
h Applied to 2014 distributable amount  i Carryover from 2009 not applied (see instructions)						
j Remainder Subtract lines 3g, 3h, and 3i from 3f						
4 Distributions for 2014 from Section D, line 7 \$						
A pplied to underdistributions of prior years						
<b>b</b> Applied to 2014 distributable amount						
c Remainder Subtract lines 4a and 4b from 4						
5 Remaining underdistributions for years prior to 2014, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)						
6 Remaining underdistributions for 2014 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)						
<b>7 Excess distributions carryover to 2015.</b> Add lines 3j and 4c						
8 Breakdown of line 7						
<b>a</b> From 2010						
<b>b</b> From 2011						
<b>c</b> From 2012						
d From 2013						

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation

Schedule A (Form 990 or 990-EZ) 2014

DLN: 93493085002186

OMB No 1545-0047

Inspection

## **SCHEDULE C** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. ► Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Political Campaign and Lobbying Activities

If the organization answered "Yes" to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B.
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes" to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" to Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

◆ Section 501(c)(4), (5), or (6) organizations Complete Part III Name of the organization **Employer identification number** PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE 93-6031270 Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization. Provide a description of the organization's direct and indirect political campaign activities in Part IV Political expenditures Volunteer hours Part I-B Complete if the organization is exempt under section 501(c)(3). Enter the amount of any excise tax incurred by the organization under section 4955 Enter the amount of any excise tax incurred by organization managers under section 4955 2 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Was a correction made? ┌ Yes If "Yes," describe in Part IV Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3). Enter the amount directly expended by the filing organization for section 527 exempt function activities 1 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b Did the filing organization file Form 1120-POL for this year? Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV (e) A mount of political (a) Name (b) Address (c) EIN (d) A mount paid from contributions received filing organization's and promptly and funds If none, enter -0directly delivered to a separate political organization If none, enter-0-For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ. Cat No 50084S Schedule C (Form 990 or 990-EZ) 2014

section 4911 tax for this year?

┌ Yes ┌ No

# Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

Check	<b>▶</b> □	if the filing	organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address,	EIN,
		expenses	and share of excess lobbying expenditures)	

B Check ► If the filing organization checked box A and "limited control" provisions apply

	Limits on Lobbying E (The term "expenditures" means ar		(a) Filing organization's totals	<b>(b)</b> Affiliated group totals		
1a	Total lobbying expenditures to influence public o	27,796				
b	Total lobbying expenditures to influence a legisl	ative body (direct lobbying)	31,420			
c	Total lobbying expenditures (add lines 1a and 1i	o)	59,216			
d	O ther exempt purpose expenditures		21,610,794			
е	Total exempt purpose expenditures (add lines 1	c and 1d)	21,670,010			
f	Lobbying nontaxable amount Enter the amount f	1,000,000				
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:				
	Not over \$500,000	20% of the amount on line 1e				
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000				
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000				
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000				
	Over \$17,000,000	\$1,000,000				
			272.000			
g	Grassroots nontaxable amount (enter 25% of lin	e 1f)	250,000			
h	Subtract line 1g from line 1a If zero or less, ent	er - 0 -	0			
i	Subtract line 1f from line 1c If zero or less, ente	r-0-	0			
j	If there is an amount other than zero on either lii	ere is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720				

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period Calendar year (or fiscal year (a) 2011 **(b)** 2012 (c) 2013 (d) 2014 (e) Total beginning in) Lobbying nontaxable amount 1,000,000 1,000,000 1,000,000 1,000,000 4,000,000 Lobbying ceiling amount 6,000,000 (150% of line 2a, column(e)) 143,974 36,518 18,595 59,216 Total lobbying expenditures 258,303 Grassroots nontaxable amount 250,000 250,000 250,000 250,000 1,000,000 Grassroots ceiling amount 1,500,000 (150% of line 2d, column (e)) 28,874 10,094 27,796 7,036 73,800 Grassroots lobbying expenditures

(b) Amount	No
Amount	No
-	
-	
or section	)(5), o
Yes	
1	
2	
3	
or section	
Part III-	R (b)
[-A, lines 1 a	Part II
I	Part I

Part IV Supplemental Information (continued)						
Return Reference	Explanation					

Schedule C (Form 990 or 990EZ) 2014

#### DLN: 93493085002186

OMB No 1545-0047

**SCHEDULE D Supplemental Financial Statements** 

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

Open to Public **Inspection** 

Department of the Treasury Internal Revenue Service

(Form 990)

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Name of the organization **Employer identification number** PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE 93-6031270 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a 2d historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year -Number of states where property subject to conservation easement is located **\(\big\\_**\_ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items
- If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items
  - (i) Revenue included in Form 990, Part VIII, line 1
  - (ii) Assets included in Form 990, Part X
- If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the
- following amounts required to be reported under SFAS 116 (ASC 958) relating to these items
- Revenue included in Form 990, Part VIII, line 1
- Assets included in Form 990, Part X

Part	Organizations Maintaining Co	llections of Art,	<u> Histo</u>	<u>rical T</u>	reasur	<u>es, or O</u>	<u>ther</u>	Similar As	sets (	continued)
3	Using the organization's acquisition, access collection items (check all that apply)	ion, and other records	s, chec	k any of	the follow	wing that a	ire a s	significant use	e of its	
а	Public exhibition		d [	Loan	or excha	inge progr	ams			
b	Scholarly research		e [	Othe	er .					
c	Preservation for future generations									
4	Provide a description of the organization's c Part XIII	ollections and explair	n how t	ney furth	er the org	ganızatıon	's exe	mpt purpose	ın	
5	During the year, did the organization solicit	or receive donations (	of art, l	nistorica	l treasure	es or othe	rsımı	lar	_	
	assets to be sold to raise funds rather than								☐ Yes	□ No
Par	Escrow and Custodial Arrang Part IV, line 9, or reported an ar					answere	d "Ye	s" to Form 9	990,	
1a	Is the organization an agent, trustee, custoo included on Form 990, Part X?	lian or other intermed	liary fo	r contrib	utions or	other ass	ets no	ot	┌ Yes	┌ No
b	If "Yes," explain the arrangement in Part XI	II and complete the fo	ollowin	g table		_				
								1A	nount	
С	Beginning balance					_	1c			
d	Additions during the year						1d			
e	Distributions during the year						1e			
f	Ending balance						1f			
2a	Did the organization include an amount on F	orm 990, Part X, line	21, for	escrow	or custod	lial accou	nt liab	oility?	┌ Yes	┌ No
b	If "Yes," explain the arrangement in Part XI	II Check here if the e	explana	ation has	been pro	ovided in F	art X	III		Γ
Pai	rt V Endowment Funds. Complete									
	•	(a)Current year	<b>(b)</b> Pric	•			<b>(d)</b> T⊦	ree years back	(e)Four	years back
1a	Beginning of year balance	5,813,042		5,253,212		4,802,287		5,069,350		4,439,731
b	Contributions	70,071		87,392	!	231,294		160,818		112,484
С	Net investment earnings, gains, and losses	60,934		703,683	3	393,488		-146,497		862,943
d	Grants or scholarships									
е	Other expenditures for facilities and programs	156,782		231,245	5	173,857		281,384		345,808
f	Administrative expenses	5 707 0 55						4 000 007		
g	End of year balance	5,787,265		5,813,042	<u> </u>	5,253,212		4,802,287		5,069,350
2	Provide the estimated percentage of the cur		e (line :	Lg, colun	nn (a)) he	eld as				
а	Board designated or quasi-endowment 🕨	91 760 %								
b	Permanent endowment ► 6 320 %									
C	Temporarily restricted endowment   1 9 The percentages in lines 2a, 2b, and 2c sho	20 % uld equal 100%								
За	Are there endowment funds not in the posse	ssion of the organizat	ion tha	it are hel	d and ad	mınıstered	d for t	he		
	organization by								Yes	<del></del>
	(i) unrelated organizations						•	3a	• •	No
h	(ii) related organizations							3a	— <del></del>	No
ь 4	Describe in Part XIII the intended uses of t	· ·					•	<u> </u>		
	t VI Land, Buildings, and Equipme				n answe	ered 'Yes	' to F	orm 990. Pa	art IV.	line
	11a. See Form 990, Part X, line			411124119						
	Description of property			(a) Cost or asıs (ınves		<b>b)</b> Cost or ot basıs (othe		(c) Accumulated depreciation	( <b>d)</b> E	Book value
1a	Land		$\neg \uparrow$			2,231	,063			2,231,063
ы	Buildings		┌			14,692	-	3,439,98	13	11,252,437
c I	Leasehold improvements		.			839	,702	624,27	'3	215,429
d I	Equipment		.			5,605	,983	4,078,10	16	1,527,877
e (	Other					1,170	,188			1,170,188
	I. Add lines 1a through 1e <i>(Column (d) must e</i>		columi	n (B), line	10(c).)					16,396,994
	- · · · · · · · ·	. ,							) (Form	990) 2014

Part VII Investments—Other Securities. Com	plete if the organization a	answered 'Yes' to Fori	m 990, Part IV, line 11b.
See Form 990, Part X, line 12.  (a) Description of security or category (including name of security)	(b)Book value	(c) Method of va Cost or end-of-year i	
(1)Financial derivatives		,	
(2)Closely-held equity interests			
Other			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. Col	mplete if the organization	answered 'Yes' to Fo	rm 990, Part IV, line 11c.
See Form 990, Part X, line 13.  (a) Description of investment	(b) Book value	(c) Method of va	luation
(a) Description of investment	(b) Book value	Cost or end-of-year i	
(1) INVESTMENT IN BEECH STREET PARTNERS, LLC	3,533,768	С	
(2) INVESTMENT IN RSC LENDER LLC	5,307,767	С	
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. Complete if the organization		, Part IV , line 11d See F	
(a) Descrip	otion		(b) Book value
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15	.)		
Part X Other Liabilities. Complete if the organ	nization answered 'Yes' to	Form 990, Part IV, l	ne 11e or 11f. See
Form 990, Part X, line 25.	(h) Daalawalua		
1 (a) Description of liability	(b) Book value		
Federal income taxes			
CAPITAL LEASE OBLIGATION	6,799,994		
Total. (Column (b) must equal Form 990, Part X, col (B) line 25 ) ▶	6,799,994		

ADJUSTMENTS

Par		evenue per Audited Financial State vered 'Yes' to Form 990, Part IV, line 13		nts With Revenue	per Re	eturn Complete if
1		r support per audited financial statements			1	23,494,684
2	Amounts included on line 1 bu	it not on Form 990, Part VIII, line 12				
а	Net unrealized gains (losses)	on investments	2a	-770,449		
b	Donated services and use of f	acılıtıes	2b	4,432	1	
c	Recoveries of prior year grant	s	2c		1	
d	Other (Describe in Part XIII )		2d	121,915		
e	Add lines <b>2a</b> through <b>2d</b> .				2e	-644,102
3	Subtract line <b>2e</b> from line <b>1</b> .				3	24,138,786
4	Amounts included on Form 99	0, Part VIII, line 12, but not on line <b>1</b>				
а	Investment expenses not incl	uded on Form 990, Part VIII, line 7b .	4a			
b	Other (Describe in Part XIII )		4b		1	
c	Add lines <b>4a</b> and <b>4b</b>				4c	0
5	Total revenue Add lines <b>3</b> and	4c. (This must equal Form 990, Part I, line	12)		5	24,138,786
Par		xpenses per Audited Financial Sta swered 'Yes' to Form 990, Part IV, line			s per	Return. Complete
1		raudited financial statements			1	21,674,442
2	Amounts included on line 1 bu	t not on Form 990, Part IX, line 25				
а	Donated services and use of fa	acılıtıes	2a	4,432	2	
b	Prior year adjustments		2b		1	
c	Otherlosses		2c			
d	Other (Describe in Part XIII )		2d			
e	Add lines $2a$ through $2d$				2e	4,432
3	Subtract line ${f 2e}$ from line ${f 1}$ .				3	21,670,010
4	Amounts included on Form 99	0, Part IX, line 25, but not on line 1:				
а	Investment expenses not incl	uded on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII )		4b			
C	Add lines <b>4a</b> and <b>4b</b>				4c	0
5	Total expenses Add lines 3 a	nd <b>4c.</b> (This must equal Form 990, Part I, line	18)		5	21,670,010
Par	Supplemental Inf	ormation				
Part		Part II, lines 3, 5, and 9, Part III, lines 1a a , lines 2d and 4b, and Part XII, lines 2d and				le any additional
	Return Reference	Explanation				
PART	V, LINE 4	THE PURPOSE OF THE BOARD DESIGNA ADVANCE THE MISSION OF PPCW AND ORGANIZATION EARNINGS ON THE EN FROM TIME TO TIME, AND WITH CAREFUCORPUS OF THE ENDOWMENT FOR MISSELUNDS GENERATE EARNINGS TO SUPPORT	TO PF DOWI JL CO SION-	ROTECT THE LONG-TI MENT MAY BE USED T NSIDERATION, THE I RELATED INVESTME	ERM VI O FUN BOARD NTS O	ABILITY OF THE D OPERATIONS MAY USE THE
PART	X, LINE 2	PLANNED PARENTHOOD OF THE COLUMPOSITIONS				RTAIN TAX
PART	XI, LINE 2D - OTHER	CHANGE IN VALUE OF SPLIT INTEREST	AGRE	EMENTS 45,697 GAI	N FROI	M SUBSIDIARIES

191,218 IMPAIRMENT LOSS -115,000

Jenedale 2 (1 31111 33 3) 23 13		r age S		
Part XIII Supplemental Information	on (continued)			
Return Reference	Explanation			
l				
-				

Schedule D (Form 990) 2014

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DLN: 93493085002186

**Statement of Activities Outside the United States** 

2014

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

**SCHEDULE F** 

(Form 990)

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.

► Attach to Form 990.

Open to Public Inspection

► Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

	e of the organization NNED PARENTHOOD OF THE CC	NIIIMBIAWIIIA	METTE		Em	iployer identi	fication nu	ımber	
FLAI	WED PARENTHOOD OF THE CO	LOMBIA WILLA	METTE		93	-6031270			
Pa	rt I General Information "Yes" to Form 990, Par			<b>e United States.</b> Co	mplete ıf t	he organiza	ation ans	wered	
1	For grantmakers. Does the o	rganization m	aıntaın records	s to substantiate the a	mount of ı	ts grants			
	and other assistance, the gra	ntees' eligibili	ty for the gran	ts or assistance, and t	he selectio	n criteria			
	used to award the grants or a	ıssıstance?					┌ Yes	; F	No
2	For grantmakers. Describe in assistance outside the United		ganızatıon's pr	ocedures for monitorin	g the use	of its grants	s and oth	er	
3	Activites per Region (The follow	ing Part I, line 3	table can be du	plicated if additional space	ce is neede	d )			
	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	program sen specific	isted in (d) is a vice, describe type of ) in region		expenditu nvestmer region	
(1)				, ,					
( 2)									
( 3)									
(4)									
( 5)									
За	Sub-total	0	0						(
b	Total from continuation sheets to Part I	0	0						(
•	: Totals (add lines 3a and 3b)	0	0						(

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	( <b>g)</b> A mount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(	1)		NORTH AMERICA	CAPITAL BUILDING FUND	11,679	WIRE TRANSFER			FAIR MARKET VALUE
(	2)								
(	3)								
(	4)								
2				ted above that are re e or counsel has prov					
3	Enter total nu	mber of other	organizations or en	tities					

Schedule F (Form 990) 2014

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Part III can be	<u>e duplicated if addit</u>	tional space is no	eeded.				
(a) Type of grant or assistance	(b) Region	(c) Number of recipients		(e) Manner of cash disbursement	(f) A mount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)					1		1
(2)		+ +					
(3)		1			'		† · · · · · · · · · · · · · · · · · · ·
(4)		+ +	·		†		+
(5)		+ +	 I		+		+
(6)		+ +	 I		<del>                                     </del>		+
(7)		+ +			<del>                                     </del>		† · · · · · · · · · · · · · · · · · · ·
(8)		+ +	 I		<del>                                     </del>		†
(9)		+ +			<u> </u>		† · · · · · · · · · · · · · · · · · · ·
(10)		+			<u> </u>		
(11)		+			<u> </u>		
( 12)		+	- <del></del>		<u>'</u>		† · · · · · · · · · · · · · · · · · · ·
( 13)		+	- <del></del>		<u>'</u>		
( 14)		†	 I		7		
( 15)		+			<b>'</b>		
( 16)		1	 I		'		
( 17)			 [		'		
( 18)					'		

### Part IV Foreign Forms

1	organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Γ	Yes	[~	Νo
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)	Г	Yes	ি	No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)	Г	Yes	্	Νo
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)	Г	Yes	<b>~</b>	No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships. (see Instructions for Form 8865)	Γ	Yes	V	No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)	Г	Yes	্ন	Νo

Schedule F (Form 990) 2014

#### **Additional Data**

Software ID: Software Version:

**EIN:** 93-6031270

Name: PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE

Schedule F (Form 990) 2014

Page **5** 

# Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

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DLN: 93493085002186

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

**SCHEDULE G** 

**Supplemental Information Regarding Fundraising or Gaming Activities** Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the

organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ.

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE							Employer identification number		
PLANNED PARENTHOOD OF THE C	OLUMBIAWILI	AMEITE				93-6031270			
Part I Fundraising Activitie filers are not required t			ganızatıo	on answered "Yes" to	Form	990, Part IV,	line 17. Form 990-E.		
1 Indicate whether the organization	on raised funds	through aı	ny of the 1	following activities Che	eck all th	nat apply			
a Mail solicitations									
<b>b</b> Internet and email solicitat		f Solicitation of government grants							
<b>c</b> Phone solicitations		g							
<b>d</b> In-person solicitations	☐ In-person solicitations								
2a Did the organization have a writ or key employees listed in Form							Г <sub>Yes</sub> Г м		
b If "Yes," list the ten highest part to be compensated at least \$5,			fundraıse	rs) pursuant to agreem	ents und	der which the fu	ndraiser is		
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	fundrais custo cont	Did ser have ody or trol of outions?	(iv) Gross receipts from activity	(orı	mount paid to retained by) aiser listed in col (i)	(vi) A mount paid to (or retained by) organization		
1		res	NO						
2									
2									
3									
4									
5									
6									
7									
8									
9									
10									
otal			.▶						
3 List all states in which the organ registration or licensing	nızatıon ıs regis	tered or li	censed to	solicit contributions o	r has be	en notified it is	exempt from		

		G (Form 990 or 990-EZ) 2014				Page 2					
Pa	rt II	Fundraising Events. Commore than \$15,000 of fundrevents with gross receipts g	aising event contributi								
		<u> </u>	(a) Event #1 PPCW ANNUAL	(b) Event #2	(c) O ther events	(d) Total events (add col (a) through col (c))					
			LUNCHEON (event type)	AWARD (event type)	(total number)						
Revenue	1	Gross receipts	197,943	1	7,715	234,568					
	2	Less Contributions	176,143								
	3	Gross income (line 1 minus line 2)	21,800		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	21,800					
	4	Cash prizes									
ဟ	5	Noncash prizes									
Expenses	6	Rent/facility costs	500	)		500					
	7	Food and beverages .	21,372	19,212	2	40,584					
Direct	8	Entertainment	14,795	9,135	5	23,930					
Δ	9	Other direct expenses .	14,990	7,716	3,057	25,763					
	10	•	(90,777)								
	11	Net income summary Subtract li	ne 10 from line 3, column	(d)		-68,977					
Par	t II	Gaming. Complete if the oi \$15,000 on Form 990-EZ, lii		"Yes" to Form 990, Pa	art IV, line 19, or repo	rted more than					
Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))					
<u>₹</u>	1	Gross revenue									
Ses	2	Cash prizes									
ç	3	Non-cash prizes									
Direct Expenses	4	Rent/facility costs									
<u></u>	5	Other direct expenses									
	6	Volunteer labor	┌ Yes	<ul><li>✓ Yes</li></ul>	Г Yes <u>%</u> Г No						
	7										
	8	Net gaming income summary Subt	tract line 7 from line 1, co	lumn (d)							
9	Enter the state(s) in which the organization conducts gaming activities										
a b	Ist	Is the organization licensed to conduct gaming activities in each of these states?									
-		The response to the second sec									
10a	 Wei	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No									
b	If "Yes," explain										

Sche	edule G (Form 990 or 990-EZ) 2014				Page <b>3</b>				
11	Does the organization conduct gaming	activities with nonn	members?	T <sub>Yes</sub> [					
12	Is the organization a grantor, beneficia	ry or trustee of a tru	ust or a member of a partnership or other entity						
	formed to administer charitable gaming	J <sup>2</sup>		Г <sub>Yes</sub> Г	— No				
13	Indicate the percentage of gaming acti		1 1	,					
а	The organization's facility		13a		%				
b	An outside facility				%				
14	Enter the name and address of the pers	on who prepares th	ne organization's gaming/special events books and records						
	Name <b>▶</b>								
	Address ►								
15a	Does the organization have a contract	with a third party fro	om whom the organization receives gaming						
154				┌ Yes 「	– <sub>No</sub>				
b	If "Yes," enter the amount of gaming re amount of gaming revenue retained by	•	the organization <b>&gt;</b> \$ and the						
C	If "Yes," enter name and address of the	e third party							
	Name ►								
	Address 🏲								
16	Gaming manager information								
	Name ▶								
	Gaming manager compensation 🕨 \$		······						
	Description of services provided								
	Director/officer	<del>_</del> Employee	☐ Independent contractor						
17	Mandatory distributions								
а	Is the organization required under state	e law to make charıt	table distributions from the gaming proceeds to						
	retain the state gaming license?	retain the state gaming license?							
b	Enter the amount of distributions requi	red under state law	distributed to other exempt organizations or spent						
	ın the organization's own exempt activi		·						
Pa			explanations required by Part I, line 2b, columns (iii) 17b, as applicable. Also provide any additional inforr						
	Return Reference		Explanation						

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Schedule I

PLANNED PARENTHOOD OF THE COLUMBIA WILLAMETTE

(Form 990)

Department of the Treasury

Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.

Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at <u>www.irs.gov/form990</u>.

OMB No 1545-0047

2014

DLN: 93493085002186

Open to Public Inspection

Employer identification number

93-6031270

Part I General Inform	nation on Grants a	ınd Assistance					
<ul><li>Does the organization main the selection criteria used</li><li>Describe in Part IV the organization</li></ul>	to award the grants or	assistance?		·			Г Yes Г
	<b>er Assistance to I</b> V, line 21, for any re					ganization answered space is needed.	"Yes" to
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) PLANNED PARENTHOOD OF SOUTHWESTERN OREGON 3579 FRANKLIN BOULEVARD EUGENE,OR 97403	93-0573822	501(C)(3)	45,225				ENROLLMENT ASSISTANCE OF CLIENTS INTO AFFORDABLE HEALTH INSURANCE PROGRAMS

	Enter total number of section 501(c)(3) and government organizations listed in the line 1 tab	le .
--	---	------

Schedule I	(Form 990) 2014
Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
	Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	<b>(b)</b> Number of recipients	<b>(c)</b> A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV	Supplemental Ir	<b>iformation.</b> Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.
Return Refere	ence	Explanation
PART I, LINE	2	GRANTS ARE GRANTED BASED ON CRITERIA SET FORTH BY THE PROGRAM

Schedule I (Form 990) 2014

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PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE

#### DLN: 93493085002186

**Employer identification number** 

## OMB No 1545-0047

#### Schedule J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23. ► Attach to Form 990.

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Inspection

	93-6031270			
Pa	rt I Questions Regarding Compensation			
			Yes	No
La	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax idemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III			
	☐ Compensation committee ☐ Written employment contract			
	☐ Independent compensation consultant ☐ Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
1	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization	1		
а	Receive a severance payment or change-of-control payment?	4a		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Νo
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line $1a$ , did the organization pay or accrue any compensation contingent on the revenues of			
а	The organization?	5a		Νo
b	Any related organization?	5b		Νo
	If "Yes," to line 5a or 5b, describe in Part III			
5	For persons listed in Form $990$ , Part VII, Section A, line $1a$ , did the organization pay or accrue any compensation contingent on the net earnings of			
а	The organization?	6a		No
b	Any related organization?	6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		No
3	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was			
	subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9		

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of	W-2 and/or 1099-MIS	C compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation in
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	column(B) reported as deferred in prior Form 990
1 STACY CROSS, PRESIDENT & CEO	(i)	195,196	0	0	0	6,471	201,667	0
& CLO	(ii)	0	0	0	0	0	0	0

Schedule J (Form 990) 2014

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference Explanation

Schedule J (Form 990) 2014

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DLN: 93493085002186

OMB No 1545-0047

**SCHEDULE M** (Form 990)

Department of the Treasury

**Noncash Contributions** 

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

▶Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

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Internal Revenue Service		Inspection
Name of the organiza		Employer identification number
PLANNED PARENTHOOD O	THE COLUMBIAWILLAMETTE	
		l 93-6031270

-	Types of Property							
		(a) Check If applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line	<b>(d</b> Method of d noncash contrib	letermı		ts
	Art—Works of art			I I I				
	Art—Historical treasures .							
	Art—Fractional interests  Books and publications							
	Clothing and household							
3	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded .	Х	34	372,108	AVERAGE DAILY F	-M V		
10	Securities—Closely held stock							
11	Securities—Partnership, LLC, or trust interests							
12	Securities—Miscellaneous							
13	Qualified conservation contribution—Historic structures							
14	Qualified conservation contribution—Other							
15	Real estate—Residential .							
16	Real estate—Commercial							
17	Real estate—O ther							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies .							
21	Taxıdermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	O ther <b>►</b> ()							
26	O ther ▶()							
27	O ther ▶()							
28	O ther ► ()							
29	Number of Forms 8283 received for which the organization comple				29			
30a	During the year, did the organiza	ation receiv	e by contribution any prope	erty reported in Part I lines	1 through 28 that		Yes	No
	it must hold for at least three ye		, , , ,					
	for exempt purposes for the enti			·		302		No
h	If "Yes," describe the arrangem					30a		No_
31	Does the organization have a gif			review of any non-standard	contributions?	31	Yes	
32-	Does the organization hire or us							
J∠đ	contributions?			· · · · · · · · ·		32a		No
	If "Yes," describe in Part II If the organization did not report describe in Part II	an amount	: in column (c) for a type of	property for which column (	a) ıs checked,			

Page 2

Schedule M (Form 990) (2014)

Part II Supplemental Information. Provide the information required by Part I, lines 30b,

32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference Explanation

Schedule M (Form 990) (2014)

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**SCHEDULE 0** 

(Form 990 or 990-EZ)

Poturn Poforonco

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93493085002186

OMB No 1545-0047

2014

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# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE	Employer identification number
	93-6031270

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Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11	
FORM 990, PART VI, SECTION B, LINE 12C	EACH BOARD MEMBER ANNUALLY REVIEWS AND CONFIRMS THEIR UNDERSTANDING OF THE PPCW CONFLICT O F INTEREST POLICY IN ADDITION, AT LEAST ONCE EACH YEAR, BOARD MEMBERS AND EMPLOYEE-OFFICE RS OF THE ORGANIZATION COMPLETE A QUESTIONNAIRE, INTENDED TO IDENTIFY POTENTIAL CONFLICTS OF INTERESTS, SO THAT THE ORGANIZATION CAN EFFECTIVELY MONITOR COMPLIANCE WITH THE POLICY ALL STAFF MEMBERS ARE INFORMED OF PPCW'S CONFLICT OF INTEREST POLICY WHEN THEY ARE HIRED AND ARE EXPECTED TO ADHERE TO THAT POLICY
FORM 990, PART VI, SECTION B, LINE 15	THE BOARD OF DIRECTORS REVIEWS TOTAL COMPENSATION FOR THE CHIEF EXECUTIVE OFFICER IN COMPA RISON TO CEOS OF OTHER COMPARABLE PORTLAND, OREGON-BASED NOT-FOR-PROFIT ORGANIZATIONS AND TO OTHER PLANNED PARENTHOOD AFFILIATES NATION-WIDE MINUTES OF THE BOARDS DELIBERATIONS AR E TAKEN AND SUPPORTING DOCUMENTATION USED IN THE BOARDS ANALYSIS AND REVIEW IS RETAINED BY THE BOARD SECRETARY COMPENSATION FOR OTHER OFFICERS AND KEY EMPLOYEES IS DETERMINED BY T HE CEO THROUGH CONSULTATION WITH THE VICE PRESIDENT OF HUMAN RESOURCES AND REVIEW OF COMPA RABLE DATA
FORM 990, PART VI, SECTION C, LINE 19	A COMPLETE COPY OF THE ORGANIZATION'S FORM 990 AND OTHER GOVERNING DOCUMENTS CAN BE OBTAINED FROM THE ORGANIZATION UPON REQUEST
FORM 990, PART XI, LINE 9	CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS 45,697 EQUITY IN INCOME OF RSC LENDER LLC 49,874 EQUITY IN LOSS OF BEECH STREET PARTNERS, LLC -89,423 IMPAIRMENT LOSS -115,000

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DLN: 93493085002186

2014

OMB No 1545-0047

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## **SCHEDULE R** (Form 990)

Department of the Treasury Internal Revenue Service

**Related Organizations and Unrelated Partnerships** 

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE **Employer identification number** 

93-6031270

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.												
(a) Name, address, and EIN (if applicable) of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	<b>(f)</b> Direct controlling entity							
(1) RSC HOLDING LLC 3727 NE MARTIN LUTHER KING BLVD PORTLAND, OR 97212 26-4828894	TO DEVELOP AND OPERATE OFFICE BUILDING AND MEDICAL FACILITY AT 3727 NE MLK	OR	53		PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE							

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	
Name, address, and EIN of related organization	Primary activity	Legal domicile (state	Exempt Code section	Public charity status	Direct controlling	Section 5	512(b)
	1	or foreign country)	1 '	(if section 501(c)(3))	entity	(13) cont	ıtrolled
	1	1 '	1 '	1	1	entity	żγ?
	1	1		1	1	Yes	No
	·	(		· ·	1		

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	<b>(f)</b> Share of total income	are of Share of end-		) rtionate ons?	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	managing partner?		<b>(k)</b> Percentage ownership
				,			Yes	No		Yes	No	
3727 NE MARTIN LUTHER KING JR BLVD PORTLAND, OR 97212 26-4828939	ACT AS A LEVERAGE LENDER WITH RESPECT TO NEW MARKETS TAX CREDIT TRANSACTION		PLANNED PARENTHOOD OF THE COLUMBIAWILLAMETTE	EXCLUDED	50,216	5,276,947		No		Yes		99 990 %
PO BOX 820135	OWNS THE PROPERTY THAT IS LEASED TO RSC HOLDING, LLC		N/A	EXCLUDED	230,402	7,176,538		No			No	100 000 %

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete of the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)		
Name, address, and EIN of	Primary activity	Legal	Direct controlling	Type of entity	Share of total	Share of end-	Percentage	Section 512		
related organization		domicile	entity	(C corp, S	ıncome	of-year	ownership	(b)(13)		
· ·		(state or foreign	<b>'</b>	corp,		assets	•	controlled		
		country)		or trust)				entity?		
								Yes	No	

No

Yes

Part V	Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.	

<b>Note.</b> Complete line 1 if any entity is listed in Parts II, II	/TTT\/ _E+LL	
NOTE. Complete line i it any entity is listed in Parts II II	III OFIV OTTAIS SCHEOUIE	

- 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?
- a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
- **b** Gift, grant, or capital contribution to related organization(s)
- **c** Gift, grant, or capital contribution from related organization(s)
- **d** Loans or loan guarantees to or for related organization(s)
- e Loans or loan guarantees by related organization(s)
- **f** Dividends from related organization(s)
- g Sale of assets to related organization(s)
- h Purchase of assets from related organization(s)
- i Exchange of assets with related organization(s)
- j Lease of facilities, equipment, or other assets to related organization(s)
- k Lease of facilities, equipment, or other assets from related organization(s)
- I Performance of services or membership or fundraising solicitations for related organization(s)
- m Performance of services or membership or fundraising solicitations by related organization(s)
- n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- Sharing of paid employees with related organization(s)
- **p** Reimbursement paid to related organization(s) for expenses
- **q** Reimbursement paid by related organization(s) for expenses
- r Other transfer of cash or property to related organization(s)
- s Other transfer of cash or property from related organization(s)
- 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) BEECH STREET PARTNERS LLC	R	314,239	FAIR VALUE
(2) BEECH STREET PARTNERS LLC	К	346,029	FAIR VALUE
(3) BEECH STREET PARTNERS LLC	В	299,343	FAIR VALUE

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

4 <u> </u>													
(a) Name, address, and EIN of entity	(b) Primary activity	domicile (state or foreign	(d) Predominant income (related, unrelated, excluded from tax under sections 512-	s 50 orgai	(e) all partners section i01(c)(3) anizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
		<u> </u>	514)	Yes	No	<u> </u>	<u> </u>	Yes	No		Yes	No	
				$\Box$				,	$\Box$				

Schedule R (Form 990) 2014 Page **5** 

### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference Explanation

Schedule R (Form 990) 2014