Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

► Information about Form 990 and its instructions is at <u>www.IRS.gov/form990</u>

OMB No 1545-0047

Open to Public Inspection

A F	or the	2014 cal	endar year, or tax year beg	inning 07-01-2014 $$, and ending 0 $$	6-30-2015				
B C	heck ıf a	applicable	C Name of organization Planned Parenthood Mar Mon	te Inc			D Employ	er iden	itification number
Га	ddress cl	hange					94-15	83439)
Γ_{N}	ame cha	ange	Doing business as						
┌ Ir	ııtıal retu	ım					E Telepho	ne numb	nor.
_ Fi	nal		Number and street (or P O be 1691 The Alameda	ox if mail is not delivered to street address) Room/suite		,		
		rmınated	1031 The Alameda				(408)	795-3	600
	mended		San Jose, CA 95126	e, country, and ZIP or foreign postal code			G Gross re	ceints \$	99,766,719
Γ A _I	pplicatio	n pending					G GlO55 le	ceipts \$	99,700,719
			F Name and address	of principal officer		H(a) Is the		return	
			Linda T Williams 1691 The Alameda			suboi	dinates?		┌ Yes 🗸 No
			San Jose, CA 95126			H(b) Are a	II subordır	ates	┌ Yes ┌ No
_						inclu			
<u> </u>	ax-exen	npt status	 ✓ 501(c)(3) 501(c) () ◀ (insert no)	527	If "No	o," attach	a list ((see instructions)
J V	Vebsite	e: 🕨 www	w ppmarmonte org			H(c) Grou	p exemptı	on num	nber ►
K Fo	rm of or	rganızatıon	Corporation Trust Ass	ociation Other 🕨		L Year of fo	rmation 196	3 M	State of legal domicile CA
P	art I	Sum	mary					•	
	1	Briefly d	escribe the organization's r	nission or most significant activitie	s				
		The miss	sion of Planned Parenthood	Mar Monte, Inc is to ensure that e		dual has the	knowledg	e, opp	ortunity, and freedom
æ		to make	every child a wanted child,	and every family a healthy family					
ĕ									
Governance									
<u> </u>	2	Check th	his box 🖊 if the organizati	on discontinued its operations or d	isposed of i	more than 2	5% of its	net ass	sets
2 0	3	Number	of voting members of the go	overning body (Part VI, line 1a)			.	з	19
<u>es</u>				bers of the governing body (Part VI			- t	4	18
Activities &				ed ın calendar year 2014 (Part V, lı			· · · · · · · · · · · · · · · · · · ·	5	1,024
Ş	6	Total nu	mber of volunteers (estima	te if necessary)				6	680
	7a	Total un	related business revenue fr	om Part VIII, column (C), line 12			[7a	679,742
	b	Net unre	elated business taxable inco	ome from Form 990-T, line 34 .			[7b	0
						Prio	r Year		Current Year
-	8	Contri	butions and grants (Part V	III, line 1h)			12,073,9	5 5	16,073,369
Ravenue	9	Progra	am service revenue (Part V	III, line 2g)			78,033,9	50	76,970,893
35.6	10		·	olumn (A), lines 3, 4, and 7d).			1,700,5		1,101,464
_	11		·	n (A), lines 5, 6d, 8c, 9c, 10c, and :	-		1,604,4	19	458,042
	12			gh 11 (must equal Part VIII, colum			93,412,9	08	94,603,768
	13			(Part IX, column (A), lines 1–3)			89,8	57	128,342
	14	Benefi	ts paid to or for members (Part IX, column (A), line 4)				0	0
	15			ployee benefits (Part IX, column (A	\), lines		55,363,3	81	54,680,361
Expenses	1.5-	5-10)	,	wt TV (A \ 1 1)					
<u></u>	16a			rt IX, column (A), line 11e)				0	0
五	Ь	Total fu	ındraısıng expenses (Part IX, colu	mn (D), line 25) 1,369,243					
	17			(A), lines 11a-11d, 11f-24e) .			36,293,4		37,737,915
	18		·	' (must equal Part IX, column (A), l			91,746,6		92,546,618
	19	Reven	ue less expenses Subtract	line 18 from line 12			1,666,2		2,057,150
_800 300 300							j of Curren ear	nt	End of Year
Net Assets or Fund Balances	20	Total	assets (Part X, line 16) .				05,870,7	41	108,500,361
A B	21						14,905,3		15,813,019
žÏ	22	Netas	ssets or fund balances Sub	tract line 21 from line 20			90,965,4	16	92,687,342
Pa	rt II	Sign	ature Block						
my l	knowle parer ha	dge and as any ki	belief, it is true, correct, an nowledge	ve examined this return, including a d complete Declaration of preparei		n officer) is			
Hei			oz Dodson-Crawford CFO						
		<u> </u>	or print name and title						
_			Print/Type preparer's name Sean E Cain CPA	Preparer's signature Sean E Cain CPA	Date	0.10		PTIN P01612	986
Pai		F	Firm's name 🕨 Harrington Grou				r's EIN 🟲 95		
	pare		Firm's address ► 234 East Colorac	lo Blvd Suite M150		Pho	ne no (626)	403-68	.01

Pasadena, CA 91101

May the IRS discuss this return with the preparer shown above? (see instructions) .

✓ Yes ☐ No

Forr	n 990 (2014)					Page 2
Par		ent of Program Serv chedule O contains a res			II	
1	Briefly describe	the organization's missio	n			
		Parenthood Mar Monte, oild, and every family a he		re that every individual h	nas the knowledge, opportunity	, and freedom to make
2	Did the organizat the prior Form 99	ion undertake any signific 0 or 990-EZ?		ervices during the year	which were not listed on	┌ Yes ┌ No
	If "Yes," describe	e these new services on S	Schedule O			
3	Did the organizat	ion cease conducting, or	make significa	nt changes in how it con	ducts, any program	┌ Yes ┌ No
	If "Yes," describe	e these changes on Sche	dule O			
4	expenses Sectio		4) organization	s are required to report	ee largest program services, as the amount of grants and alloca	
4a	(Code) (Expenses \$	76,651,606	ıncludıng grants of \$	122,092) (Revenue \$	75,700,901)
	health care, pregna		testing & counselir	ng, menopausal services, gen	ams, cancer screening & treatment, b ieral adult and pediatric health care, p 14 visits	
4b	(Code) (Expenses \$	3,633,676	ıncludıng grants of \$	6,250) (Revenue \$	1,125,924)
	male involvement p		ducation programs	, , parent/child communication	rices including preteen curriculum, mid education, teen success groups for te	
	(Code) (Expenses \$	2,420,496	including grants of \$) (Revenue \$	144,068)
-TC	Public Affairs - Educ	ate & lobby legislators about t	he importance of a	affordable, accessible health o	care at local, state & national levels, n affecting access to reproductive health	nonitor legislative & judicial

) (Revenue \$

4d

4e

(Expenses \$

Other program services (Describe in Schedule O)

Total program service expenses ►

including grants of \$

82,705,778

art IV	Chec	klist	- of	Regu	ired	Sche	dules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I^{\bullet}	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		No
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part $X^{f color}$	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20h		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		N o
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
		28a		No
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		N o
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	Yes	

			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable 1a 112		res	140
	Enter the number of Forms W-2G included in line 1a Enter-0- if not applicable 1b 0	_		
		1		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	Yes	
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
3	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		N
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		N
	If "Yes," enter the name of the foreign country 🛌 See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		N
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			N
		5b		<u> </u>
٥	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		N
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).		1	
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	ı	N
i	If "Yes," indicate the number of Forms 8282 filed during the year	1		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		N
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		N
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
	Section 501(c)(29) qualified nonprofit health insurance issuers.	1		
	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13a		
a	Note: See the histractions for additional information the organization mast report on Schedule O			$\overline{}$
a b	Enter the amount of reserves the organization is required to maintain by the states			
a b				

Section A. Coverning Body and Management

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a Part VI "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI														. v
---	--	--	--	--	--	--	--	--	--	--	--	--	--	-----

-	ection A. Governing Body and management					
					Yes	No
1 a	Enter the number of voting members of the governing body at the end of the tax year	1a	19			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O					
b	Enter the number of voting members included in line 1a, above, who are independent	1b	18			
2	Did any officer, director, trustee, or key employee have a family relationship or a bus other officer, director, trustee, or key employee?		relationship with any	2		No
3	Did the organization delegate control over management duties customarily performe supervision of officers, directors or trustees, or key employees to a management coi			3		No
4	Did the organization make any significant changes to its governing documents since filed?	the p	rior Form 990 was	4		No
5	Did the organization become aware during the year of a significant diversion of the oi	rganız	ation's assets? .	5		Νo
6	Did the organization have members or stockholders?			6		Νo
7a	Did the organization have members, stockholders, or other persons who had the pow more members of the governing body?			7a		No
b	Are any governance decisions of the organization reserved to (or subject to approva or persons other than the governing body?		members, stockholders,	7b		No
8	Did the organization contemporaneously document the meetings held or written action year by the following	ons ui	ndertaken during the			
а	The governing body?			8a	Yes	
b	Each committee with authority to act on behalf of the governing body?			8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, organization's mailing address? If "Yes," provide the names and addresses in Schedule			9		No
Se	ection B. Policies (This Section B requests information about policies not	room	d b the Technological C	lavan	ua Cad	- \
50	ection B: I oncies (This section B requests information about policies had	ı cyui	rea by the Internal R	<i>(eveni</i>	ue Cou	e.)
30	Tetion B. Foncies (This Section B requests information about policies not	requi	rea by the Internal F	keveni	Yes	e.) No
	Did the organization have local chapters, branches, or affiliates?	•	rea by the Internal F	10a		
10a			s of such chapters,		Yes	
10a b	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the act	 tivitie on's e	of such chapters, xempt purposes?	10a 10b	Yes Yes	
10a b 11a	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the act affiliates, and branches to ensure their operations are consistent with the organization than the organization provided a complete copy of this Form 990 to all members of it	tivitie on's e	s of such chapters, xempt purposes? erning body before filing	10a 10b	Yes Yes Yes	
10a b 11a b	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the act affiliates, and branches to ensure their operations are consistent with the organization has the organization provided a complete copy of this Form 990 to all members of it the form?	tivitie on's e s gov	s of such chapters, xempt purposes? erning body before filing 	10a 10b	Yes Yes Yes	
10a b 11a b 12a	Did the organization have local chapters, branches, or affiliates?	tivitie on's e s gov form S	s of such chapters, xempt purposes? erning body before filing 190	10a 10b	Yes Yes Yes	
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates?	tivitie on's e s gov form S	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b	Yes Yes Yes Yes	
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the act affiliates, and branches to ensure their operations are consistent with the organization. Has the organization provided a complete copy of this Form 990 to all members of it the form? Describe in Schedule O the process, if any, used by the organization to review this Ford the organization have a written conflict of interest policy? If "No," go to line 13. Were officers, directors, or trustees, and key employees required to disclose annuall rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with	tivitie on's e s gov form 9	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b	Yes Yes Yes Yes Yes	
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the act affiliates, and branches to ensure their operations are consistent with the organization Has the organization provided a complete copy of this Form 990 to all members of it the form? Describe in Schedule O the process, if any, used by the organization to review this F Did the organization have a written conflict of interest policy? If "No," go to line 13. Were officers, directors, or trustees, and key employees required to disclose annuall rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with in Schedule O how this was done.	tivitie on's e s gov form S ly inte	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b	Yes Yes Yes Yes Yes Yes	
10a b 11a b 12a b	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the act affiliates, and branches to ensure their operations are consistent with the organization Has the organization provided a complete copy of this Form 990 to all members of it the form? Describe in Schedule O the process, if any, used by the organization to review this Ford the organization have a written conflict of interest policy? If "No," go to line 13. Were officers, directors, or trustees, and key employees required to disclose annuall rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with in Schedule O how this was done. Did the organization have a written whistleblower policy?	tivitie on's e s gov form 9 ly inte the p	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b 12c 13	Yes Yes Yes Yes Yes Yes Yes	
10a b 11a b 12a b c 13 14	Did the organization have local chapters, branches, or affiliates?	tivitie on's e s gov Form S ly inte the p	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b 12c 13	Yes Yes Yes Yes Yes Yes Yes	
10a b 11a b 12a b c 13 14 15	Did the organization have local chapters, branches, or affiliates?	tivitie on's e s gov form 9 ly inte the p	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b 12c 13	Yes Yes Yes Yes Yes Yes Yes Yes Yes	
10a b 11a b 12a b c 13 14 15	Did the organization have local chapters, branches, or affiliates?	tivitie on's e s gov form 9 ly inte the p	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b 12c 13 14	Yes	
10a b 11a b 12a b c 13 14 15	Did the organization have local chapters, branches, or affiliates?	tivitie on's e s gov form 9 ly inte the p	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b 12c 13 14	Yes	
10a b 11a b 12a b c 13 14 15 a b	Did the organization have local chapters, branches, or affiliates?	tivitie on's e s gov form S ly inte the p lew ar le deli	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b 12c 13 14	Yes	No
10a b 11a b 12a b c 13 14 15 a b	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the act affiliates, and branches to ensure their operations are consistent with the organization. Has the organization provided a complete copy of this Form 990 to all members of it the form? Describe in Schedule O the process, if any, used by the organization to review this F Did the organization have a written conflict of interest policy? If "No," go to line 13. Were officers, directors, or trustees, and key employees required to disclose annuall rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with in Schedule O how this was done Did the organization have a written whistleblower policy? Did the organization have a written whistleblower policy? Did the process for determining compensation of the following persons include a revindependent persons, comparability data, and contemporaneous substantiation of the The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture of taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organic participation in joint venture arrangements under applicable federal tax law, and take	tivitie on's e s gov form S ly inte the p lew ar le deli	s of such chapters, xempt purposes? erning body before filing	10a 10b 11a 12a 12b 12c 13 14 15a 15b	Yes	No

- List the States with which a copy of this Form 990 is required to be filed▶CA
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☐ Upon request ☐ Other (explain in Schedule O)

- Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
- State the name, address, and telephone number of the person who possesses the organization's books and records 20 ►Joanne Parise

1746 The Alameda San Jose, CA 95126 (408) 795-3715

Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

	T									
(A) Name and Title	(B) A verage hours per week (list any hours for related organizations below	more pers and	than on is a dir	one bot ect	not box h ar or/tr	offic	ess er	(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related
	dotted line)	Individual trustee or director	Institutional Trustee	<u> </u>	Ke) employee	Highest compensated employee	ier			organizations
(1) Cathryn Rıvera-Hernandez Board Chaır	0 80	х		х				0	0	0
(2) Karen Grove Past Chair	1 80	х		Х				0	0	0
(3) Diane Savage Vice Chair	0 50	х		х				0	0	0
(4) Cole Wilbur Treasurer	0 50	х		Х				0	0	0
(5) Francisco Silva Secretary	0 50	х		х				0	0	0
(6) Sono Aibe Board Member	0 50	х						0	0	0
(7) Tannja Bahal Board Member	0 50	х						0	0	0
(8) Christine Fey Board Member	0 50	Х						0	0	0
(9) Esther Franco Board Member	0 50	х						0	0	0
(10) Joan Gallo Board Member	0 50	х						0	0	0
(11) Margaret Gill Board Member	0 50	х						0	0	0
(12) Jodi Hicks Board Member	0 50	х						0	0	0
(13) Claudie Kiti Bustamonte Board Member	0 50	х						0	0	0
(14) Latika Nalkani Board Member	0 50	х						0	0	0
	ı	•				'				Form 990 (2014)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) A verage hours per week (list any hours for related	more pers and	than on is a dir	one bot	not box h ar or/tr	offic ustee	ess er e)	(D) Reportable compensation from the organizatio (W- 2/1099	on n	(E) Reportable compensation from related organizations (W- 2/1099-	,	Estim amount o compen from	ated of other sation the
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(W- 2/1099 MISC)	<i>}</i> -	(W- 2/1099-		organiz	lated
(15) Hılary McLean	0 50	х							0		0		0
Board Member (16) Margo Piscevich	0 50										_		
		х							0		0		0
Board Member (17) Genevieve Shiroma	0 50			\vdash							\dashv		
Board Member		Х							0		0		0
(18) Diane Van Maren Board Member	0 50	х							0		0		0
(19) Lında T Wıllıams CEO	65 00 0 50	х		х				352	,479		0		34,435
(20) Rayroz Dodson-Crawford CFO	40 00	х		х				215	,456		0		20,954
(21) Mary Lavigne-Butler	65 00					х		293	,180		0		44,212
VP Development/General Cou (22) Dorothy L Furgerson	0 50 40 00										+		
Chief Medical Director						х		268	,713		0		35,263
(23) Stephanie Marrell	40 00										\dashv		
C00						X		194	,499		0		22,902
(24) Abraham C Cabebe	40 00										\dashv		
Physician						X		230	,013		0		25,450
(25) Karen Webster	34 00												
Physician						X		185	,406		0		29,646
1b Sub-Total						►							
c Total from continuation sheets to Par	t VII, Section A												
d Total (add lines 1b and 1c)						▶		1,739,746		C			212,862
Total number of individuals (including \$100,000 of reportable compensation				ed at	oove	e) who	rec	eıved more th	an		•		
												Yes	No
3 Did the organization list any former off on line 1a? <i>If "Yes," complete Schedule</i> .			e, key	em.	ploy	/ee, o	r hig	ghest compen	sate •	d employee	3		No
4 For any individual listed on line 1a, is to organization and related organizations	the sum of report	table c								om the			
ındıvıdual			•	•	•	•	•		•		4	Yes	
5 Did any person listed on line 1a receiv services rendered to the organization?											5		No
Soction D. Indopendent Contract													
Section B. Independent Contract	ors												

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
Olympic Enterprises, 1691 The Alameda San Jose, CA 95126	Janıtorial Services	256,061
SunGard Availability Services, 1691 The Alameda San Jose, CA 95126	IT Services	236,044
Oncore Tech, 1691 The Alameda San Jose, CA 95126	Medical Waste	102,141

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►3

Contributions, Giffs, Grants and Other Similar Amounts	1a b c d e f
Program Service Revenue	2& b c c d e f g 3 3 4 5 5 6& b
evenue	3 4 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6
Other R	b C 9a
	10a
	11a b c d

Part VIII									
		Check if Sched	uie O contains a respor	nse or note to any II	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
	1a	Federated cam	paigns 1a						
ints	ь	Membership du	ues 1b						
Gra moi	c	Fundraising ev	ents 1c	439,563					
ξŽ	d		zations 1d						
iia iia									
ns,	e	Government grant	·	5,075,510					
er i	f	All other contribute similar amounts no	ons, gifts, grants, and 1f ot included above	10,558,296					
Contributions, Gifts, Grants and Other Similar Amounts	g	Noncash contributi 1a-1f \$	ons included in lines						
n d	h		s 1 a - 1 f		16,073,369				
<u> </u>	<u>"</u>	Totali / da ilile.			, ,				
Ξe	2a	Family PACT		Business Code 900099	40,137,386			40,137,386	
ever	b	Medi-cal Managed	Care	900099	23,313,250			23,313,250	
or GE	c	Private Fees and C		900099	7,876,829			7,876,829	
r S	d	Medi-Cal/Medicaid		900099	5,643,428			5,643,428	
Ž	e		<u> </u>	300033	3,013,120			3,013,120	
Program Serwce Revenue	f	All other progra	am service revenue						
Š		T-4-1 A dd l	- 2- 25		75.070.000				
			s 2a-2f come (including dividen		76,970,893				
			ar amounts)		421,722			421,722	
	4	Income from inves	stment of tax-exempt bond	proceeds 🕨 ⊨					
	5	Royalties .		•					
	62	Gross rents	(ı) Real	(II) Personal					
	Ь	Less rental							
	_c	expenses Rental income							
		or (loss)	me or (loss)						
	d	Net rental inco	(i) Securities	(II) O ther					
	7a	Gross amount from sales of assets other	5,780,786	(II) Other					
	 b	than inventory Less cost or							
	"	other basis and sales expenses	5,101,044						
	c	Gain or (loss)	679,742						
	d	Net gain or (los	ss)		679,742		679,742		
Other Revenue	8a	events (not inc \$439	luding 0,563 s reported on line 1c)						
<u>.</u>			а	61,907					
Ě			penses b	61,907	0				
•	C		(loss) from fundraising from gaming activities	events .	0				
			ne 19						
			а						
	b		penses b						
	10a	Gross sales of	(loss) from gaming acti	vicies					
		returns and allo							
			a						
			oods sold b						
	├	Miscellaneou	(loss) from sales of inve s Revenue	Business Code					
	11a			621110	458,042			458,042	
	b	- 113ccilaneous	come		·			<u> </u>	
	_ c		_						
	d	All other reven	ue						
	e	Total. Add lines	s 11a-11d	🕨	458,042				
	12	Total revenue.	See Instructions .	🕨				—	
	1				94,603,768	0	679,742	77,850,657	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete col	umn (A)
--	-------	-----

Section	on 501(c)(3) and 501(c)(4) organizations must complete all columns All Check if Schedule O contains a response or note to any line in this				
Do no	ot include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	122,092	122,092		
2	Grants and other assistance to domestic individuals See Part IV, line 22	6,250	6,250		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16		,		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	659,878		659,878	
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	39,203,184	35,265,911	3,139,459	797,814
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	10,737,137	9,488,675	1,026,082	222,380
10	Payroll taxes	4,080,162	3,606,326	392,054	81,782
11	Fees for services (non-employees)				
а	Management				
ь	Legal				
С	Accounting				
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)				
12	Advertising and promotion	144,537	130,767	4,746	9,024
13	Office expenses	1,172,996	1,093,085	67,295	12,616
14	Information technology	917,554	527,866	217,681	172,007
15	Royalties	,	,	,	,
16	Occupancy	4,703,766	4,388,984	265,919	48,863
17	Travel	400,128	363,130	31,286	5,712
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	400,120	303,130	31,200	3,712
19	Conferences, conventions, and meetings	284,791	233,568	45,813	5,410
20	Interest	31,378	30,872	456	50
21	Payments to affiliates	2,177,201	2,048,595	108,818	19,788
22	Depreciation, depletion, and amortization	3,561,837	3,180,215	335,263	46,359
23	Insurance	830,015	830,015	333,233	,
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)	030,013	030,013		
а	Program Supplies	16,984,695	16,984,695		
b	Contract Services	3,757,291	2,593,024	1,162,087	2,180
c	All other expenses	2,771,726	1,811,708	814,760	145,258
d					
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	92,546,618	82,705,778	8,271,597	1,569,243
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in this Part X		• •	<u>· · · · </u>
			(A) Beginning of year		(B) End of year
	1	Cash-non-interest-bearing	1,049,882	1	3,565,221
	2	Savings and temporary cash investments	23,989,906	2	16,128,434
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	22,234,532	4	25,930,819
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
Assets	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section $501(c)(9)$ voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
38	7	Notes and loans receivable, net		7	
ď	8	Inventories for sale or use	1,921,762	8	1,640,946
	9	Prepaid expenses and deferred charges	514,552	9	754,881
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 70,551,771			
	ь	Less accumulated depreciation 10b 29,917,772	37,520,528	10c	40,633,999
	11	Investments—publicly traded securities	18,422,625	11	19,699,403
	12	Investments—other securities See Part IV, line 11		12	
	13	Investments—program-related See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11	216,954	15	146,658
	16	Total assets. Add lines 1 through 15 (must equal line 34)	105,870,741	16	108,500,361
	17	Accounts payable and accrued expenses	13,016,435	17	14,590,795
	18	Grants payable	10,010,100	18	1 1,000,100
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
		Escrow or custodial account liability Complete Part IV of Schedule D		21	
68	21	, .		-21	
Liabiliti	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified			
<u>.e</u>		persons Complete Part II of Schedule L	4 000 000	22	4 222 224
	23	Secured mortgages and notes payable to unrelated third parties	1,888,890	23	1,222,224
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	14,905,325	26	15,813,019
-se		Organizations that follow SFAS 117 (ASC 958), check here ► ✓ and complete lines 27 through 29, and lines 33 and 34.			
ğ	27	Unrestricted net assets	86,315,884	27	86,425,434
<u> </u>	28	Temporarily restricted net assets	2,389,987	28	4,002,263
Ē	29	Permanently restricted net assets	2,259,545	29	2,259,645
Fund Balance		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and			
or F		complete lines 30 through 34.			
9. 9.	30	Capital stock or trust principal, or current funds		30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund		31	
Ą	32	Retained earnings, endowment, accumulated income, or other funds		32	
Š	33	Total net assets or fund balances	90,965,416	33	92,687,342
_	34	Total liabilities and net assets/fund balances	105,870,741	34	108,500,361

Par	Reconcilliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		94,6	503,768
2	Total expenses (must equal Part IX, column (A), line 25)	2		92 5	546,618
3	Revenue less expenses Subtract line 2 from line 1				
_		3		2,0	57,150
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		90,9	965,416
5	Net unrealized gains (losses) on investments	_			25 224
6	Donated services and use of facilities	5		-3	335,224
Ū	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments				
		8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10		92,6	587,342
Par	t XII Financial Statements and Reporting	•			
	Check if Schedule O contains a response or note to any line in this Part XII				<u>. Г</u>
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or review a separate basis, consolidated basis, or both	wed or	וו		
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a sepa basis, consolidated basis, or both	rate			
	☐ Separate basis ☐ Both consolidated and separate basis				
С	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversigh audit, review, or compilation of its financial statements and selection of an independent accountant?	it of th	e 2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	า			
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	е	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the		3b	Yes	

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As Filed Data -

DLN: 93493137067556

OMB No 1545-0047

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1)nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

		ne organization					Employer identification	ation number				
Planne	eu Parei	nthood Mar Monte Inc					94-1583439					
Pa	rt I	Reason for Publi	c Charity S	Status (All organiza	tions must co	mplete this p		ons.				
		zation is not a private fo										
1	Ē	A church, convention		•	= -	· ·	•					
2		A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).										
3	Ē											
4	Ē	A medical research or	ganızatıon ope	-				i). Enter the				
_	_	hospital's name, city, An organization opera		6								
5	ļ				versity owned o	or operated by a	a governmental unit d	escribed in				
_	_	section 170(b)(1)(A)		•	4		\/ A \/ (- \)					
6	<u> </u>	A federal, state, or loc	_	-								
7	~	An organization that n	•	•	• • •	om a governme	ntal unit or from the o	general public				
8	Г	described in section 1 A community trust des				+						
9	, -	An organization that n					hutions membership	fees and aross				
,	,	receipts from activitie										
		its support from gross										
		acquired by the organi						i busillesses				
10	_	An organization organ										
11	<u>'</u>		•			· ·		out the nurneses of				
11	ļ	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check										
		the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g										
а	Γ	Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the										
		supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting										
ь	_	organization You mus Type II. A supporting				with its suppo	rtod organization(c)	by baying control or				
U	,	management of the su	_				=					
		must complete Part IV			same persons c	inde control of in	nanage the supported	organization(5)				
C	Γ	Type III functionally	_		•		•	grated with, its				
	_	supported organization										
d	ı		Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is									
		not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.										
е	Γ	Check this box if the o					s a Type I, Type II, T	ype III functionally				
		integrated, or Type II	I non-function	ally integrated suppor	tıng organızatıo	n						
f		Enter the number of s										
g		Provide the following i	nformation ab	out the supported orga	inization(s)							
	(i)Na	ame of supported	(ii) EIN	(iii) Type of	(iv) Is the org	anization	(v) A mount of	(vi) A mount of				
		organization	(,	organization	listed in your		monetary support	other support (see				
			(described on lines document?		ent?	(see instructions)	ınstructions)					
				1- 9 above or IRC								
				section (see instructions))								
				,,	Yes	No						
Tota												

Schedule A (Form 990 or 990-EZ) 2014 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A Public Support

Section A. Public Support								
Cale	endar year (or fiscal year beginning in) 🏲	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 20	014	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	11,233,723	11,949,000	10,854,475	12,073,955	16	,073,369	62,184,522
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3	11,233,723	11,949,000	10,854,475	12,073,955	16	,073,369	62,184,522
5	The portion of total contributions							
	by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column							3,109,452
	(f)							
6	Public support. Subtract line 5 from line 4							59,075,070
	ection B. Total Support	l						
	endar year (or fiscal year	(-) 2010	(b) 2011	(2) 2012	(4) 2012	(-) 20	\14	(6) Tatal
	beginning in) 🟲	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 20		(f) Total
7	Amounts from line 4	11,233,723	11,949,000	10,854,475	12,073,955	16	,073,369	62,184,522
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar	472,137	372,124	409,073	321,489		421,722	1,996,545
9	Net income from unrelated business activities, whether or not the business is regularly							
10	carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)	512,264	2,587,838	1,258,539	1,604,419	458,042		6,421,102
11	Total support Add lines 7 through 10							70,602,169
12	Gross receipts from related activit	ies, etc (see inst	ructions)		-	12	-	401,341,619
13								
Section C. Computation of Public Support Percentage								
14	Public support percentage for 201	4 (line 6, column	(f) divided by line	11, column (f))		14		83 670 %
15	Public support percentage for 201	3 Schedule A, Pa	rt II, lıne 14			15		79 110 %
16a	33 1/3% support test—2014. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box							this box
	and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test—2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 10%-facts-and-circumstances test—2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14							
b	is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly							
	supported organization				-			*
18	Private foundation. If the organizations	ition did not checl	k a box on line 13	, 16a, 16b, 17a, d	or 17b, check this	box and	see	▶ □

Schedule A (Form 990 or 990-EZ) 2014 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total in) 🟲 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total in) 🟲 Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include 12 gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11. and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f)) 15

15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f))

16 Public support percentage from 2013 Schedule A, Part III, line 15

Section D. Computation of Investment Income Percentage

17 Investment income percentage from 2014 (line 10c, column (f) divided by line 13, column (f))

18 Investment income percentage from 2013 Schedule A, Part III, line 17

18

19a 33 1/3% support tests—2014. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A and C If you checked 11c of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V $\,)$

Section A. All Supporting Organizations

Se	ection A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section $509(a)(1)$ or (2) ? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section $509(a)(1)$ or (2) .	2		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	За		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections $501(c)(3)$ and $509(a)(1)$ or $(2)^7$ If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in Part VI .	9a		
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If</i> "Yes," provide detail in Part VI .	9b		
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .	9c		
L0a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).	10b		
l1	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below,			
	the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		

c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.

11c

Pa	rt IV Supporting Organizations (continued)			
S	ection B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.	2		
S	ection C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
S	ection D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.	3		
S	ection E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see The organization satisfied the Activities Test Complete line 2 below The organization is the parent of each of its supported organizations. Complete line 3 below The organization supported a governmental entity. Describe in Part VI how you supported a government entity instructions.			
2	Activities Test Answer (a) and (b) below.		Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3				
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.	3a		
	b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each		1 1	

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b

Part V - Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1	_	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 See instructions. All other
ype	[]	II non-functionally integrated supporting organizations must complete Sections A through E

	Section A - Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
e	Discount claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		

Section C - Distributable Amount

- **1** Adjusted net income for prior year (from Section A, line 8, Column A)
- 2 Enter 85% of line 1
- 3 Minimum asset amount for prior year (from Section B, line 8, Column A)
- 4 Enter greater of line 2 or line 3
- 5 Income tax imposed in prior year
- **6 Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)
- 7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

	Current Year
1	
2	
3	
4	
5	
6	

Section D - Distributions			Current Year			
1 Amounts paid to supported organizations to accom	plish exempt purposes					
2 A mounts paid to perform activity that directly furthexcess of income from activity						
3 Administrative expenses paid to accomplish exemp	3 Administrative expenses paid to accomplish exempt purposes of supported organizations					
4 Amounts paid to acquire exempt-use assets						
5 Qualified set-aside amounts (prior IRS approval rec						
6 Other distributions (describe in Part VI) See instru	JCTIONS					
7 Total annual distributions. Add lines 1 through 6						
8 Distributions to attentive supported organizations t details in Part VI) See instructions						
9 Distributable amount for 2014 from Section C, line	6					
10 Line 8 amount divided by Line 9 amount						
		(::)	(:::)			
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014			
1 Distributable amount for 2014 from Section C, line 6						
2 Underdistributions, if any, for years prior to 2014 (reasonable cause requiredsee instructions)						
3 Excess distributions carryover, if any, to 2014						
a From 2009						
b From 2010						
c From 2011						
d From 2012						
e From 2013						
f Total of lines 3a through e						
g Applied to underdistributions of prior years						
h Applied to 2014 distributable amount i Carryover from 2009 not applied (see instructions)						
j Remainder Subtract lines 3g, 3h, and 3i from 3f						
4 Distributions for 2014 from Section D, line 7 \$						
A pplied to underdistributions of prior years						
b Applied to 2014 distributable amount						
c Remainder Subtract lines 4a and 4b from 4						
5 Remaining underdistributions for years prior to 2014, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)						
6 Remaining underdistributions for 2014 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)						
7 Excess distributions carryover to 2015. Add lines 3j and 4c						
8 Breakdown of line 7						
a From 2010						
b From 2011						
c From 2012						
d From 2013						

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation

Schedule A (Form 990 or 990-EZ) 2014

DLN: 93493137067556

OMB No 1545-0047

Open to Public Inspection

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.

Political Campaign and Lobbying Activities

▶ Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. If the organization answered "Yes" to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" to Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

◆ Section 501(c)(4) (5) or (6) organizations. Complete Part III.

Na	me of the organization nned Parenthood Mar Monte Inc	mizatione complete rare iii		Employer iden	tification number
			_	94-1583439	
Par	t I-A Complete if the or	ganization is exempt unde	r section 501(c) or is a section 527	organization.
1	Provide a description of the org	ganization's direct and indirect pol	ıtıcal campaıgn act	ivities in Part IV	
2	Political expenditures			▶	\$
3	Volunteer hours				
Par	t I-B Complete if the or	ganization is exempt unde	r section 501(c)(3).	
1	Enter the amount of any excise	e tax incurred by the organization i	under section 4955	▶	\$
2	Enter the amount of any excise	e tax incurred by organization man	agers under sectio	n 4955 🕨	\$
3	If the organization incurred a s	ection 4955 tax, did it file Form 4	720 for this year?		┌ Yes
4a	Was a correction made?				┌ Yes ┌ No
b	If "Yes," describe in Part IV				
Par		ganization is exempt unde			1(c)(3).
1		ended by the filing organization for			\$
2	Enter the amount of the filing o exempt function activities	rganization's funds contributed to	other organizations	s for section 527	\$
3	Total exempt function expendit	tures Add lines 1 and 2 Enter her	e and on Form 112	0-POL, line 17b	\$
4	Did the filing organization file F	Form 1120-POL for this year?			Yes
5	organization made payments F amount of political contribution	nd employer identification number For each organization listed, enter ns received that were promptly and political action committee (PAC)	the amount paid fro I directly delivered	om the filing organization's f to a separate political orga	funds Also enter the nization, such as a
	(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

section 4911 tax for this year?

┌ Yes ┌ No

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election Part II-A under section 501(h)).

Check	▶	ıf the filing	organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, E	ĪN,
		expenses	and share of excess lobbying expenditures)	

B Check ► If the filing organization checked box A and "limited control" provisions apply

	Limits on Lobbying E (The term "expenditures" means ar		(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence public o	pinion (grass roots lobbying)	13,745	
b	Total lobbying expenditures to influence a legisl	ative body (direct lobbying)	780,350	
c	Total lobbying expenditures (add lines 1a and 1i	o)	794,095	
d	Other exempt purpose expenditures		91,752,203	
e	Total exempt purpose expenditures (add lines 1	92,546,298		
f	Lobbying nontaxable amount Enter the amount f	rom the following table in both	1,000,000	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
	Grassroots nontaxable amount (enter 25% of lin	e 1f)	250,000	
h	Subtract line 1g from line 1a If zero or less, ent	er -0-	0	
i	Subtract line 1f from line 1c If zero or less, ente	r-0-	0	
j	If there is an amount other than zero on either lii	ne 1h or line 1ı, did the organization file Form 472	0 reporting	□ Ves □ No

4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

	Lobbying Expendi	tures During	4-Year Avera	ging Period		
	Calendar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) Total
2a	Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
ь —	Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
_с	Total lobbying expenditures	283,542	126,347	66,260	794,095	1,270,244
d	Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
е 	Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f	Grassroots lobbying expenditures	23,203	3,122	3,766	13,745	43,836

(b) Amount	No
Amount	No
-	
-	
or section)(5), o
Yes	
1	
2	
3	
or section	
Part III-	R (b)
[-A, lines 1 a	Part II
I	Part I

Part IV Supplemental Info	ormation (continued)
Return Reference	Explanation

Schedule C (Form 990 or 990EZ) 2014

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493137067556

OMB No 1545-0047

SCHEDULE D

Department of the Treasury

(Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

Open to Public

tema	al Revenue Service	Information about Schedule D (Form	990) and its instructions is at <u>www.ir</u> s	s.gov/i	form 990.	Inspection	
	me of the organ			Emp	loyer identific	ation number	
Plai	nned Parenthood Ma	ar Monte Inc		94-1	1583439		
Pa		izations Maintaining Donor Adv				s. Complete ıf	the
	organiz	zation answered "Yes" to Form 990,			(I-) F		
L	Total number a	t and of year	(a) Donor advised funds		(b) Funds and	other accounts	
2		ue of contributions to (during year)					
<u>-</u> 3	33 3	le of grants from (during year)					
ļ		le at end of year					
5	Did the organiz	zation inform all donors and donor advisor grganization's property, subject to the or-	<u> </u>	ıor advı	sed	□ Yes □	No
5	Did the organiz	zation inform all grantees, donors, and do haritable purposes and not for the benefi ermissible private benefit?	onor advisors in writing that grant funds			┌ Yes ┌	No
Pa		rvation Easements. Complete if	the organization answered "Yes" t	o Forn	n 990, Part I	V, line 7.	
L 2	Preservation Protection Preservation Complete lines	conservation easements held by the orga on of land for public use (e g , recreation of natural habitat on of open space s 2a through 2d if the organization held a he last day of the tax year	or education) Preservation of an	certifie	d historic stru	cture	
	casement on the	me rase day of the tax year			Held at th	e End of the Yea	
а	Total number o	of conservation easements		2a			
ь	Total acreage	restricted by conservation easements		2b			
c	Number of con	servation easements on a certified histo	rıc structure ıncluded ın (a)	2c			
d		servation easements included in (c) acq ure listed in the National Register	uired after 8/17/06, and not on a	2d			
3	Number of con	servation easements modified, transferr	ed, released, extinguished, or terminate	ed by th	ie organizatior	n during	
	the tax year ►						
Ļ	Number of stat	tes where property subject to conservati	on easement is located ►				
5		nization have a written policy regarding t f the conservation easements it holds?	he periodic monitoring, inspection, han	dling of	violations, an		No
5	Staff and volun	teer hours devoted to monitoring, inspec	cting, and enforcing conservation easer	ments d	luring the year	-	
,		enses incurred in monitoring, inspecting	, and enforcing conservation easement:	s durınç	g the year		
3	'	nservation easement reported on line 2(d) above satisfy the requirements of sec	tion 17	70(h)(4)(B)(ı)	┌ Yes ┌	No
•	balance sheet,	escribe how the organization reports con , and include, if applicable, the text of the on's accounting for conservation easeme	e footnote to the organization's financial			•	
aı		izations Maintaining Collections ete if the organization answered "Yo		or Otl	her Similar	Assets.	
la	works of art, hi	tion elected, as permitted under SFAS 1 storical treasures, or other similar asset le, in Part XIII, the text of the footnote to	ts held for public exhibition, education,	or rese	arch in further		
b	If the organiza works of art, hi	tion elected, as permitted under SFAS 1 storical treasures, or other similar asset le the following amounts relating to these	16 (ASC 958), to report in its revenue ts held for public exhibition, education,	statem	ent and balan		
	(i) Revenue in	cluded in Form 990, Part VIII, line 1			► \$		
	(ii) Assets inc	luded in Form 990, Part X					
2	If the organiza	tion received or held works of art, histori ints required to be reported under SFAS	•				
а	Revenue includ	ded in Form 990, Part VIII, line 1			► \$		
b		ed in Form 990, Part X			<u></u>		_
	, , J J C L J III C I U U C	: Olin > > 0 ; : GIC A			· +		

Part	IIII Organizations Maintaining Co	llections of Art, I	Historical Trea	sures, or Oth	er Similar Ass	ets (continued)
	Using the organization's acquisition, access collection items (check all that apply)	ion, and other records	_	-	_	of its
а	Public exhibition		d Loan or e	xchange program	ıs	
b	Scholarly research		e Γ Other			
c	Preservation for future generations					
	Provide a description of the organization's co Part XIII	ollections and explain	how they further th	ne organızatıon's (exempt purpose ın	
	During the year, did the organization solicit					
Part	assets to be sold to raise funds rather than to IV Escrow and Custodial Arrang	<u> </u>			<u> </u>	Yes No
Par c	Part IV, line 9, or reported an ar				res to rolling.	
	Is the organization an agent, trustee, custoc included on Form 990, Part X?	lian or other intermedi	ary for contribution	ns or other assets		Yes No
Ь	If "Yes," explain the arrangement in Part XI	I and complete the fo	llowing table		_	
						ount
_	Beginning balance			10		
	Additions during the year			1d		
_	Distributions during the year			1e	+	
	Ending balance	000 0				
2a	Did the organization include an amount on Fo	orm 990, Part X, line 2	21, for escrow or cu	ıstodial account i	liability?	Yes No
	If "Yes," explain the arrangement in Part XI		-			<u> '</u>
Par	t V Endowment Funds. Complete			to Form 990, Pa :)Two years back (c		(e)Four years back
1a	Beginning of year balance	17,480,778	15,133,714	13,011,738	12,683,157	10,031,987
	Contributions	913,114	307,342	1,114,222	296,485	867,263
С	Net investment earnings, gains, and losses	680,951	2,348,540	1,007,754	32,096	1,783,907
d	Grants or scholarships					
	Other expenditures for facilities and programs		308,818			
	Administrative expenses	10.074.042	17 400 770	15 122 714	12.011.720	12 (02 157
_	End of year balance	19,074,843	17,480,778	15,133,714	13,011,738	12,683,157
	Provide the estimated percentage of the cur	rent year end balance	(line 1g, column (a	a)) held as		
а	Board designated or quasi-endowment ►					
b	Permanent endowment ►					
	Temporarily restricted endowment ► The percentages in lines 2a, 2b, and 2c sho	uld equal 100%				
	Are there endowment funds not in the posse	ssion of the organizati	on that are held an	id administered fo	or the	
	organization by (i) unrelated organizations				3a(i	Yes No
	(ii) related organizations				3a(ii	
	If "Yes" to 3a(II), are the related organizatio				Зь	
4	Describe in Part XIII the intended uses of th					
Part	11a. See Form 990, Part X, line					<u> </u>
	Description of property		(a) Cost or other basis (investmen		(c) Accumulated depreciation	(d) Book value
1a La	and			6,752,08	1	6,752,081
	and			6,752,08 38,552,61		6,752,081 23,120,773
b B					0 15,431,837	23,120,773
b B c Lo d E	uildings			38,552,61 9,376,60 14,932,83	0 15,431,837 2 3,286,105 0 11,199,830	23,120,773 6,090,497
b B c Lo d E e O	uildings			38,552,61 9,376,60 14,932,83 937,64	0 15,431,837 2 3,286,105 0 11,199,830	23,120,773 6,090,497

Part VII Investments—Other Securities. Co	mplete if the organizatio	n answered 'Yes' to Form 990, Part IV, line 11b.
See Form 990, Part X, line 12. (a) Description of security or category	(b)Book value	(c) Method of valuation
(including name of security)		Cost or end-of-year market value
(1)Financial derivatives		
(2)Closely-held equity interests Other		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)	•	
Part VIII Investments—Program Related. C	Complete if the organizati	on answered 'Yes' to Form 990, Part IV, line 11c
See Form 990, Part X, line 13. (a) Description of investment	(b) Book value	(c) Method of valuation
(a) Description of investment	(b) Book value	Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)	F	
		90, Part IV, line 11d See Form 990, Part X, line 15
(a) Desc	ription	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col.(B) line	15)	
Part X Other Liabilities. Complete if the org		-
Form 990, Part X, line 25.		, , ,
1 (a) Description of liability	(b) Book value	
Federal income taxes		
		7
		-
		-
		-
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	F	
2 Linkship for an arrange to a position of the Doub VIII manage	do the tayt of the feet - t-	***********************************

Part	ΧI		evenue per Audited Financial Statements With Revenue per ered 'Yes' to Form 990, Part IV, line 12a.	er Re	eturn Complete if
1	Tota		r support per audited financial statements	1	
2	A mo	unts included on line 1 but	t not on Form 990, Part VIII, line 12		
а	Net	ınrealızed gaıns (losses) d	on investments 2a		
b	Dona	ated services and use of fa	icilities 2b		
C	Reco	veries of prior year grants	2c		
d	Othe	r (Describe in Part XIII)			
e	Add	lines 2a through 2d .		2e	
3	Subt	ract line 2e from line 1 .		3	
4	A mo	unts included on Form 990	D, Part VIII, line 12, but not on line 1		
a	Inve	stment expenses not inclu	uded on Form 990, Part VIII, line 7b . 4a		
b	Othe	r (Describe in Part XIII)			
С				4 c	
5			4c. (This must equal Form 990, Part I, line 12)	5	
Part 2	XII		spenses per Audited Financial Statements With Expenses swered 'Yes' to Form 990, Part IV, line 12a.	per	Return. Complete
1	Tota		audited financial statements	1	
2			not on Form 990, Part IX, line 25		
а			cilities		
b	Prior	year adjustments			
c	Othe	rlosses			
d					
e	Add	ines 2a through 2d		2e	
3	Subt	ract line 2e from line 1 .		3	
4	A mo	unts included on Form 990), Part IX, line 25, but not on line 1:		
а	Inve	stment expenses not inclu	ided on Form 990, Part VIII, line 7b 4a		
b	Othe	r (Describe in Part XIII)	4b		
c	Add	ines 4a and 4b		4c	
5			d 4c. (This must equal Form 990, Part I, line 18)	5	
Part	XIII	Supplemental Info	ormation		
	/ , line nation	4, Part X, line 2, Part XI,	Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to p		e any additional
		eturn Reference	Explanation		
Part X, Line 2			PPMM has adopted investment and spending policies, approved by the Bo endowment assets that attempt to provide a predictable stream of funding its endowment funds while also maintaining the purchasing power of those the long-term. Accordingly, the investment process seeks to achieve an a return, including investment income as well as capital appreciation, which distribution with acceptable levels of risk. Endowment assets are invested mix, which includes equity and debt securities, that is intended to result in protected rate of return that has sufficient liquidity to make a reasonable a growing the funds if possible. Planned Parenthood is exempt from taxation under Internal Revenue Code.	endovalter-o exceed in a value on a col annual	ograms supported by wments assets over cost total real rate of eds the annual well diversified asset insistent inflational distribution, while
			California Revenue and Taxation Code Section 23701d Generally accept ("GAAP") provide accounting and disclosure guidance about positions tak tax returns that might be uncertain. Management has considered its tax pall of the positions taken by Planned Parenthood in their federal and state returns are more likely than not to be sustained upon examination. Planne subject to examination by federal and state taxing authorities, generally for respectively, after they are filed.	cen by osition exem d Pare	an organization in its ns and believes that pt organization tax enthood's returns are

Jenedale 2 (1 31111 33 3) 23 13	i age S	
Part XIII Supplemental Information	on (continued)	
Return Reference	Explanation	
l		
-		

Schedule D (Form 990) 2014

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DLN: 93493137067556

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

SCHEDULE G

Fundraising or Gaming Activities Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the

organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ.

Supplemental Information Regarding

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization Planned Parenthood Mar Monte 1	'nc	-		·		Employer iden	tification number
rianned Parenthood Mar Monte I	·IIC					94-1583439	
Part I Fundraising Activ			ganızatıo	n answered "Yes" to	Form	990, Part IV,	line 17. Form 990-EZ
1 Indicate whether the organ	ızatıon raısed funds	through a	ny of the 1	following activities Che	eck all th	nat apply	
a Mail solicitations			e	Solicitation of nor	n-govern	ment grants	
b Internet and email soli	cıtatıons		f	☐ Solicitation of gov	ernment	grants	
c Phone solicitations			g	Special fundraisin	g events	;	
d In-person solicitations							
2a Did the organization have a or key employees listed in							Γ _{Yes} Γ _{No}
b If "Yes," list the ten highes to be compensated at least			fundraıse	rs) pursuant to agreem	ents und	ler which the fui	ndraiser is
(i) Name and address of ındıvıdual or entity (fundraiser)	(ii) Activity	fundrai cust cont contrib	Did ser have ody or trol of outions?	(iv) Gross receipts from activity	(or r fundra	mount paid to etained by) siser listed in col (i)	(vi) A mount paid to (or retained by) organization
1		Yes	No				
_							
2							
3							
4							
5							
6							
7							
8							
9							
10							
Total			.				
3 List all states in which the registration or licensing	organization is regis	tered or lı	censed to	solicit contributions o	r has be	en notified it is	exempt from

Sche	dule	G (Form 990 or 990-EZ) 2014				Page 2
Pa	rt II	Fundraising Events. Commore than \$15,000 of fundrevents with gross receipts g	aising event contribut			
			(a) Event #1 Peninsula Breakfast (event type)	(b) Event #2 Children's Summit (event type)	(c) O ther events 1 (total number)	(d) Total events (add col (a) through col (c))
≗	1	Gross receipts	455,797			501,470
Revenue	2	Less Contributions	416,42			
₩	3	Gross income (line 1	710,72	7,990	13,140	+39,303
		minus line 2)	39,376	16,741	5,790	61,907
	4	Cash prizes				
မွာ	5	Noncash prizes				
Expenses	6	Rent/facility costs	5,95	1	4,532	10,483
ă	7	Food and beverages .	15,884	9,773	500	26,157
Direct	8	Entertainment	13,614	5,428	3	19,042
۵	9	Other direct expenses .	3,927	1,540	758	6,225
	10	Direct expense summary Add lir	nes 4 through 9 in column	. (d)		(61,907)
	11	Net income summary Subtract li	_			0
Par	t II			"Yes" to Form 990, Pa	rt IV, line 19, or repo	
Revenue		\$15,000 on Form 990-EZ, li	(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Rev	1	Gross revenue				(-),
	2	Cash prizes				
Expenses	3	Non-cash prizes				
	4	Rent/facility costs				
Direct		Other direct expenses				
		Volunteer labor	┌ Yes		☐ Yes % No	<u> </u>
	7	Direct expense summary Add line	s 2 through 5 ın column (d)		
	8	Net gaming income summary Sub	tract line 7 from line 1, co	olumn (d)	<u> </u>	
9 a b	Is	ter the state(s) in which the organize the organization licensed to conduc 'No," explain	t gaming activities in eac	h of these states?		
10a b		re any of the organization's gaming 'Yes," explain	licenses revoked, susper	nded or terminated during	the tax year?	

Sche	edule G (Form 990 or 990-EZ) 2014				Page 3					
11	Does the organization conduct gaming	activities with nonn	members?	T _{Yes} [
12	Is the organization a grantor, beneficia	ry or trustee of a tru	ust or a member of a partnership or other entity							
	formed to administer charitable gaming	J ²		Г _{Yes} Г	— No					
13	Indicate the percentage of gaming acti		1 1	,						
а	The organization's facility		13a		%					
b	An outside facility				%					
14	Enter the name and address of the pers	on who prepares th	ne organization's gaming/special events books and records							
	Name ▶									
	Address ►									
15a	Does the organization have a contract	with a third party fro	om whom the organization receives gaming							
154				┌ Yes 「	– _{No}					
b	If "Yes," enter the amount of gaming re amount of gaming revenue retained by	•	the organization > \$ and the							
С	If "Yes," enter name and address of the	e third party								
	Name ►									
	Address 🏲									
16	Gaming manager information									
	Name 🟲									
	Gaming manager compensation 🕨 \$		······							
	Description of services provided									
	Director/officer	_ Employee	☐ Independent contractor							
17	Mandatory distributions									
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to									
	retain the state gaming license?									
b	Enter the amount of distributions requi	red under state law	distributed to other exempt organizations or spent							
	ın the organization's own exempt activi		·							
Pa			explanations required by Part I, line 2b, columns (iii) 17b, as applicable. Also provide any additional inforr							
	Return Reference		Explanation							

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DLN: 93493137067556

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Schedule I

(Form 990)

Governments and Individuals in the United States Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Grants and Other Assistance to Organizations,

Open to Public **Inspection**

Name of the organization Employer identification number Planned Parenthood Mar Monte Inc 94-1583439

Part I General Information on Grants and Assistance

the selection criteria used to award the grants or assistance? Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to

Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) Planned Parenthood of Illinios 18 S Michigan Ave North 6th Floor Chicago, IL 60603	36-2170901	501(c)(3)	32,000				Service Expansion Project
(2) Planned Parenthood Minnisota North Dakoda and South Dakoda 671 Vandalia Street St Paul, MN 55114	38-1707521	501(c)(3)	16,509				Service Expansion Project
(3) Planned Parenthood Mid and South Michigan 950 Victors Way Suite 100 Ann Arbor, MI 48106	38-1707521	501(c)(3)	34,000				Service Expansion Project
(4) Planned Parenthood of the Rocky Mountains 7155 East 38th Avenue Denver, CO 80207	84-0404253	501(c)(3)	6,000				Service Expansion Project
(5) Planned Parenthood of Southwest and Central Florida 736 Central Avenue Sarasota,FL 34236	59-1274328	501(c)(3)	17,181				Service Expansion Project
(6) Planned Parenthood of Wisconsin 302 North Jackson Street Milwaukee, WI 53202	39-0863391	501(c)(3)	16,403				Service Expansion Project

2	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	6
3	Enter total number of other organizations listed in the line 1 table	

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	(b) Number of recipients	(c) A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) Teen Success Scholarships	10	6,250			

Service Expansion Project, Schedule I, Part II Ten Success Schedule I, Part II The selection process and criteria include a Review Panel comprised or Funding The Part Success Schedule I, Part II The selection process and criteria include a Review Panel comprised or Funding The Part Success Schedule I, Part III The selection process and criteria include a Review Panel comprised or Funding The Part III, Line 1 The selection process and criteria include a Review Panel comprised or Funding The Part III, Line 1 The selection process and criteria include a Review Panel comprised or Funding The Part III, Line 1 The selection process and criteria include a Review Panel continue or review application and criteria include a Review Panel continue or review application and process and criteria include and process application or City of Selection (Interior Include and Panel Include and Panel III) and process and criteria include and process and p	Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.								
Teen Success Scholarship Process, Schedule I, Part III, Line 1 The selection process and criteria include a Review Panel comprised of Area Services Directors, Education Leaders and/or other PPMM staff will meet to review applications are reviewed and discussed. "The panel recommends funding based on established criteria Selection Criteria include. "Potential to benefit from a post secondary educational experience and to make effective use of scholarship funds." Compelling reason(s) to fund application. A criteria include a Review panel on established criteria Selection Criteria include. "Potential to benefit from a post secondary educational experience and to make effective use of scholarship funds." Compelling reason(s) to fund application. Clarity of plan for future. Timely and accurate submission of application or graphication and clarity of application materials. "Content of letter(s) of support Leadership demonstrated while a member of the Teen Success program Some consideration will be given to geography in order to equitably serve the PPMM service area. Panel members will also consider applicants with exheritating circumstances and reach a decision regarding their application. Awards and Disbursement of Funds. All applicants will be invited to regional functions where they will be honored for their applications, and winners will receive special recognition, including a Teen Success Star silver keychain. Luncheons where they will be honored for their applications, and winners will receive special recognition, including a Teen Success Star silver keychain. Luncheons where they will be honored for their applications by their facilitators (Sacramento), Great Valley South (Bakersfield, Fresno, Madera), Mid Great Valley (Merced, Stockton), Northern Nevada (Reno), and Silicon Valley + Coast (Santa Clara + Monterey, Santa Cruz). Scholarship pulpicants are notified in person of approval or denial of their application by their facilitators of scholarship recipents scholarship funds are disbursed, see such as a su									
Process, Schedule I, Part III, Line 1 to review applications and make recommendations for funding The Process - Applications are collected and a review packet created for each panel member - Panel members review written materials and rate each application according to the Morgan Scholarship Matrix - At the Panel meeting in May, applications are reviewed and discussed - The panel recommends funding based on established criteria. Selection Criteria include - Potential to benefit from a post secondary educational experience and to make effective use of scholarship funds - Compelling reason(s) to fund application - Clarity of plan for future - Timely and accurate submission of application - Organization and clarity of application materials - Content of letter(s) of support - Leadership demonstrated while a member of the Teen Success program Some consideration will be given to geography in order to equitably serve the PPPM service area Panel members will also considera applicants with extenuating circumstances and reach a decision regarding their application Avards and Disbursement of Funds All applicants will be invited to regional luncheons where they will be honored for their applications, and winners will receive special recognition, including a Teen Success Star silver keychain Luncheons are held annually and occur in five regions. Great Valley North (Sacramento), Great Valley South (Bakersfield, Fresno, Madera), Mid Great Valley (Merced, Stockton), Northern Nevada (Reno), and Silicon Valley + Coast (Santa Clara + Monterey, Santa Cruz). Scholarship papiciants are notified in person of approval or denial of their application by their facilitators Education Directors/Managers or designated staff are expected to notify local schools and media outlets, as appropriate, to celebrate the achievements of scholarship recipients. Scholarship funds and affective use of the scholarship funds (i.e., grades, registration, etc.) Staff members are notified of the required documentation as part of the process. Restrictions and		The Service Expansion Project was the re-granting of funds to other Planned Parenthood affiliates for service expansion training and resources							
claimed by winners will also be returned to the Grants & Projects Coordinator, who will forward any returned checks to the Accounting Department A second set of checks is provided to regional staff for the second disbursement of the year Regional programs use the disbursement process to update contact information for Morgan Scholarship winners and to collect anecdotal data about the winner's progress (or lack thereof) toward completion of their post-secondary educational goal. If there are extenuating circumstances surrounding the disbursement of Morgan Scholarship checks, the local staff should contact the Grants & Projects Coordinator for resolution process.	Teen Success Scholarship Process, Schedule I, Part III,	to review applications and make recommendations for funding. The ProcessApplications are collected and a review packet created for each panel member. Panel members review witten materials and rate each application according to the Morgan Scholarship Matrix At the Panel meeting in May, applications are reviewed and discussed. The panel recommends funding based on established criteria. Selection Criteria include. Potential to benefit from a post secondary educational experience and to make effective use of scholarship fundsCompelling reason(s) to fund applicationClarity of plan for futureTimely and accurate submission of application. Organization and clarity of application materialsContent of letter(s) of supportLeadership demonstrated while a member of the Teen Success program Some consideration will be given to geography in order to equitably serve the PPMM service area. Panel members will also consider applicants with extending circumstances and reach a decision regarding their application. Awards and Disbursement of Funds All applicants will be invited to regional lunchons where they will be honored for their applications, and winners will receive special recognition, including a Teen Success Star silver keychain. Lunchons are held annually and occur in five regions. Great Valley North (Sacramento), Great Valley South (Bakersfield, Fresno, Madera), Mid Great Valley (Merced, Stockton), Northern Nevada (Reno), and Silicon Valley + Coast (Santa Clara + Monterey, Santa Cruz). Scholarship applicants are notified in person of approval or denial of their application by their facilitators. Education Directors/Managers or designated staff are expected to notify (local schools and media outlets, as appropriate, to celebrate the achievements of scholarship precipients. Scholarship funds are disbursed in August and January. Successful applicants receive funds in two separate payments each year Scholarship recipients. Scholarship funds are disbursed in August and January. Successful applicants receive							

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DLN: 93493137067556

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury

Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990. Open to Public Inspection

Name of the organization Planned Parenthood Mar Monte Inc

Employer identification number

94-1583439

Pai	rt I Questions Regarding Compensation					
			Yes	No		
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items					
	First-class or charter travel Housing allowance or residence for personal use					
	Tax idemnification and gross-up payments Health or social club dues or initiation fees					
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)					
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b				
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all					
	directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		<u> </u>		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III					
	✓ Compensation committee					
	☐ Independent compensation consultant ☐ Compensation survey or study					
	Form 990 of other organizations Approval by the board or compensation committee					
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization					
а	Receive a severance payment or change-of-control payment?	4a		No		
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes			
c	c Participate in, or receive payment from, an equity-based compensation arrangement?					
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III					
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.					
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any					
	compensation contingent on the revenues of					
а	The organization?	5a		No		
b	Any related organization?	5b		No		
	If "Yes," to line 5a or 5b, describe in Part III					
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of					
а	The organization?	6a		No		
ь	Any related organization?	6b		No		
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed					
payments not described in lines 5 and 6? If "Yes," describe in Part III						
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		No		
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9				

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation in	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	column(B) reported as deferred in prior Form 990	
1 Lında T Wıllıams, CEO	(i)	352,479	0	0	34,435	0	386,914	0	
	(ii)	0	0	0	0	0	0	0	
2 Rayroz Dodson-Crawford, CFO	(i)	215,456	0	0	20,954	0	236,410	0	
CIO	(ii)	0	0	0	0	0	0	0	
3 Mary Lavigne-Butler, VP Development/General Cou	(i)	293,180	0	0	14,925	29,287	337,392	0	
Development/ General Cou	(ii)	0	0	0	0	0	0	0	
4 Dorothy L Furgerson, Chief	(i)	268,713	0	0	20,662	14,601	303,976	0	
Medical Director	(ii)	0	0	0	0	0	0	0	
5 Stephanie Marrell, COO	(i)	194,499	0	0	2,250	20,652	217,401	0	
	(ii)	0	0	0	0	0	0	0	
6 Abraham C Cabebe,	(i)	230,013	0	0	18,141	7,309	255,463	0	
	(ii)	0	0	0	0	0	0	0	
7 Karen Webster, Physician	(i)	185,406	0	0	15,045	14,601	215,052	0	
	(ii)	0	0	0	0	0	0	0	

Schedule J (Form 990) 2014

Part IIII Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II

Also complete this part for any additional information

Return Reference	Explanation
•	Officers/employees who contributed to the following nonqualified retirement plans Linda T Williams - 403b - \$22,999 68, 457b - \$4,463 28 Rayoz Dodson-Crawford - 403b - \$11,000 00 Mary Layigne-Butler - 403b - \$18,166 60 Dorothy L Ferguson - 403b - \$22,999 68 Stephanie Merrell - 403b -
	\$2,400 00 Abraham C Cabebe - 403b - \$22,992 00 Karen Webster - 403b - \$22,999 68

Schedule J (Form 990) 2014

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OMB No 1545-0047

2014

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Department of the Treasury
Internal Revenue Service

SCHEDULE 0

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization Planned Parenthood Mar Monte Inc **Employer identification number**

94-1583439

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 11	
Form 990, Part VI, Section B, line 12c	PPMM board members, employees and volunteers have a responsibility to conduct themselves w ith the highest ethical standards. They are expected to avoid any conflict of interest rel ated to their duties at PPMM. No board member, employee or volunteer shall use his/her position with PPMM to further the manufacture, distribution, promotion or sale of any materials, products or services in which he/she has either direct or indirect financial interest or from which he/she receives any direct or indirect financial benefit. No board member, employee or volunteer shall accept any gift or gratuity from any pharmaceutical firm or oth er supplier or potential supplier to PPMM or from any provider or potential provider of se rvices to PPMM. However, a board member, employee or volunteer may accept a gift of nomina I value, such as an advertising novelty, when it is customarily offered to others having a similar relationship with the supplier or provider. PPMM board members will disclose any potential conflict of interest annually and as soon as he or she is aware of the real pote ntial conflict. In addition, any board member who is aware of a possible conflict of interest related to any matter coming before the board has an obligation to refrain from discus sion and/or voting on the issue. No individual volunteer member shall be granted a loan from any affiliate funds. Adopted by PPMM Board of Directors on 4/6/2002. Amended by PPMM Board of Directors on 12/11/2011.
Form 990, Part VI, Section B, line 15	The Compensation Committee of the Board annually reviews and adjusts as appropriate the sa laries of the CEO and Management Team based on external data, surveys and benchmarks
Form 990, Part VI, Section C, line 19	PPMM makes its governing documents, conflict of interest policy and financial statements a vailable to the public upon request. The Form 990 is also available on Guidestar org

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SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization Planned Parenthood Mar Monte Inc Employer identification number

94-1583439

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	Primary activity	(c) Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section 501(c)(3))	Section (13) cor enti	512(b) ntrolled
				1	Yes	No
(1) Planned Parenthood Advocates Mar Monte 1691 The Alameda San Jose, CA 95126 77-0261817	Community education and public affairs and educate the public on candidate p	CA	501(c)(4)	N/A		No
(2) East Valley Community Clinic 2470 Alvin Avenue 3	To provide community health care	CA	501(C)(3)	170(b)(1)(a)(vı)		No
San Jose, CA 95121 94-2191935						

Part III	Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Pai	rt IV, line 34
	because it had one or more related organizations treated as a partnership during the tax year.	

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h))	(i)	(j)	$\overline{}$	(k)
Name, address, and EIN of	Primary activity	y Legal	Direct	Predominant	Share of	Share of	Dispropi	rtionate	Code V-UBI	Genera	al or	Percentage
related organization	1 '	domicile	controlling	income(related,	total income	end-of-year	allocati	ions?	amount in box	manac	ging	ownership
	1 '	(state or	entity	unrelated,		assets		- 1	20 of	partne	er?	ľ
	1 '	foreign	, '	excluded from		i		- 1	Schedule K-1	i .		ŀ
	1 '	country)	, '	tax under		i		1	(Form 1065)	i		
	1 '	1	, '	sections 512-		i		- 1	'	i		
	1	1 1	, '	514)		i	\bot		. !		ightharpoonup	
	1	1	, ,			i	Yes	No		Yes	No	
			(•								
							——		i		—	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete of the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	
Name, address, and EIN of	Primary activity	Legal	Direct controlling	Type of entity	Share of total	Share of end-	Percentage	Section 512	
related organization		domicile	entity	(C corp, S	ıncome	of-year	ownership	(b)(13)	
		(state or foreign		corp,		assets		controlled	
		country)		or trust)				entity?	
								Yes	No

Part \	Transactions With Related Organizations Complete if the organization answ	vered "Yes" on Form	n 990, Part IV, line	34, 35b, or 36.			
No	te. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	No
1 Durin	ng the tax year, did the orgranization engage in any of the following transactions with one or more r	elated organizations li	sted in Parts II-IV?				
a Re	eceipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			1	.a		No
b G	ft, grant, or capital contribution to related organization(s)			1	.b	Yes	
c Gı	ft, grant, or capital contribution from related organization(s)			1	.c		No
d Lo	pans or loan guarantees to or for related organization(s)			1	.d		No
e Lo	pans or loan guarantees by related organization(s)			1	е		No
f Di	vidends from related organization(s)			1	.f		No
g Sa	ale of assets to related organization(s)			1	.g		No
h Pu	urchase of assets from related organization(s)			1	.h		No
i Ex	change of assets with related organization(s)			1	Li		No
j Le	ase of facilities, equipment, or other assets to related organization(s)			1	ij		No
k Le	ease of facilities, equipment, or other assets from related organization(s)			1	.k		No
I Pe	rformance of services or membership or fundraising solicitations for related organization(s)			1	ιī		No
m Pe	rformance of services or membership or fundraising solicitations by related organization(s)			1	.m		No
n Sh	aring of facilities, equipment, mailing lists, or other assets with related organization(s)			[1	Ln	Yes	
o Sh	naring of paid employees with related organization(s)			1	.о	Yes	
p Re	eimbursement paid to related organization(s) for expenses			1	р.	Yes	
-	eimbursement paid by related organization(s) for expenses			_	q		No
. O	ther transfer of each or property to related erganization(c)			1	Lr .		No
	ther transfer of cash or property to related organization(s)			<u> </u>	.s	-	No
s Ot	ther transfer of cash or property from related organization(s)			٢	.5		110
2 If	the answer to any of the above is "Yes," see the instructions for information on who must complete	e this line, including co	vered relationships a	and transaction thresholds			
	(a) Name of related organization	(b) Transaction	(c) Amount involved	(d) Method of determining amou	nt ın	volved	

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) Planned Parenthood Advocates Mar Monte	В	2,226,231	Work plan agreement
(2) Planned Parenthood Advocates Mar Monte	N	18,755	Actual cost
(3) Planned Parenthood Advocates Mar Monte (Amount is included in 1N)	0	0	
(4) East Valley Community Clinic	Р	1,173,583	Actual cost

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

4 <u> </u>													
(a) Name, address, and EIN of entity	(b) Primary activity	domicile (state or foreign	Legal Predominant domicile income state or (related, foreign unrelated,		(e) Are all partners section 501(c)(3) organizations? (f) Share of total income		(g) Share of end-of-year assets	(h) Disproprtionat allocations?	7	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
		<u> </u>	514)	Yes	No	<u> </u>	<u> </u>	Yes	No		Yes	No	
				\Box				,	\Box				

Schedule R (Form 990) 2014 Page **5**

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference Explanation

Schedule R (Form 990) 2014