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OMB No 1545-1150

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Form 990-EZ

Department of the Treasury

Internal Revenue Service

## Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- ▶ Do not enter social security numbers on this form as it may be made public.
- ► Information about Form 990-EZ and its instructions is at <u>www.irs.gov/form990</u>.

For the 2014 calendar year, or tax year beginning 01-01-2014 and ending 12-31-2014 D Employer identification number Check if applicable C Name of organization PLANNED PARENTHOOD HUDSON PECONIC ACTION Address change 13-4133042 FUND INC Name change Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number 4 SKYLINE DRIVE Initial return (914) 467-7300 Fınal return/terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption HAWTHORNÉ, NY 10532 Number Amended return Application pending H Check ► I if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF) I Website: 🟲 N/A J Tax-exempt status(check only one) - 501(c)(3) 501(c)(4) ◄(Insert no ) 4947(a)(1) or 527 L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ **▶** \$ 138,522 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I .[고 Contributions, gifts, grants, and similar amounts received 16,553 Program service revenue including government fees and contracts 2 Membership dues and assessments 3 3 Investment income 4 Gross amount from sale of assets other than inventory Less cost or other basis and sales expenses Revenue Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than \$15,000) Gross income from fundraising events (not including \$ ] of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) 6b Less direct expenses from gaming and fundraising events 60 Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d Gross sales of inventory, less returns and allowances Less cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 Other revenue (describe in Schedule O) . . . . . 8 121,969 138,522 9 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 10 Grants and similar amounts paid (list in Schedule O) . 10 11 11 Benefits paid to or for members . . . . 28,526 12 Salaries, other compensation, and employee benefits 12 1,729 13 Professional fees and other payments to independent contractors 13 Expenses 3,500 14 Occupancy, rent, utilities, and maintenance 14 7,808 15 Printing, publications, postage, and shipping 15 102,515 16 Other expenses (describe in Schedule O) 16 17 Total expenses. Add lines 10 through 16 144,078 17 Excess or (deficit) for the year (Subtract line 17 from line 9) -5,556 18 18 Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 end-of-year figure reported on prior year's return) 35.953 19 Other changes in net assets or fund balances (explain in Schedule O) 0 20 20 Net assets or fund balances at end of year Combine lines 18 through 20 30.397 For Paperwork Reduction Act Notice, see the separate instructions. Cat No 10642I Form **990-EZ** (2014) Form 990-EZ (2014) Page 2 Part II Balance Sheets (see the instructions for Part II) Check if the organization used Schedule O to respond to any question in this Part II

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	57,567	22	41,059
23	Land and buildings		23	
24	Other assets (describe in Schedule O)		24	
25	Total assets	57,567	25	41,059
26	Total liabilities (describe in Schedule O)	21,614	26	10,662
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	35,953	27	30,397
	•			

Part III Statement of I Check if the organ	Expenses (Required for section 501		
HEALTH CARE, TO ADVOCAT NONDISCRIMINATORY ACCE	ary exempt purpose? CT INFORMED INDIVIDUAL CHOICE REGARDING REPRODUCTIVE TE PUBLIC POLICIES WHICH GUARANTEE THE RIGHT, AS WELL AS FULL TESS, TO SUCH CARE, AND TO FOSTER AND PRESERVE A SOCIAL AND ABLE TO THE EXERCISE OF REPRODUCTIVE CHOICE	1 ' '' '	d 501(c)(4) ions, optional for
measured by expenses In a cle	gram service accomplishments for each of its three largest program services, as ear and concise manner, describe the services provided, the number of persons formation for each program title		
<b>28</b> TO EDUCATE AND ADVOC (Grants \$ 0)	ATE FOR ACCESS TO REPRODUCTIVE HEALTHCARE  If this amount includes foreign grants, check here ▶	28a	135,948
29			
(Grants \$ )	If this amount includes foreign grants, check here 🕨 🦵	29a	
30			
(Grants \$ )	If this amount includes foreign grants, check here 🕨 🦵	30a	
<b>31</b> Other program services (des (Grants \$ )	scribe in Schedule O) If this amount includes foreign grants, check here ► 🖵	31a	
32 Total program service expen	ses (add lines 28a through 31a)	32	135,948
•	rectors, Trustees, and Key Employees (list each one even if not compensated — see the in- zation used Schedule O to respond to any question in this Part IV		· —

(a) Name and title (c)Reportable (d) Health benefits, (e) Estimated amount (b) A verage hours per week compensation contributions to of other compensation devoted to position (Forms W-2/1099employee benefit plans, MISC) (if not paid, and deferred enter -0-) compensation LUZ SHULGIN 1 00 0 0 0 CHAIR WAYNE STIX 0 0 2 00 0 VICE-CHAIR KIM M IZZARELLI 1 00 0 0 0 TREASURER ANTOINETTE KLATZKY 1 00 0 0 0 SECRETARY AUGUSTINE R BACKER PHD 0 0 1 00 0 BOARD MEMBER JOSEPH M COE 1 00 0 0 0 **BOARD MEMBER** LISA EISENSTEIN 1 00 0 0 0 **BOARD MEMBER** THOMAS D GARDNER 1 00 0 0 0 BOARD MEMBER JENNIFER J MAERTZ ESQ 1 00 0 0 0 **BOARD MEMBER** LINDA ROSENSWEIG 1 00 0 0 0 **BOARD MEMBER** PATRICIA RYAN PHD 3 00 0 0 0 BOARD MEMBER JILL C SCHEUER 1 00 0 0 0 **BOARD MEMBER** 

	instructions for Part V ) Check if the organization used Schedule O to respond to any question in this Part	<u>V</u>		<u>l~</u>	
			Yes	No	
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		No	
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)				
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2,6a, and 7a, among others)?				
ь	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b			
	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		No	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		No	
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions   37a				
b	Did the organization file Form 1120-POL for this year?	37b			
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were				
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		Νo	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b				
39	Section 501(c)(7) organizations Enter				
а	Initiation fees and capital contributions included on line 9				
b	Gross receipts, included on line 9, for public use of club facilities 39b				
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under				
	section 4911, section 4912, section 4955				
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		No	
c	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections4912, 4955, and 4958				
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization				
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		Νo	
41	List the states with which a copy of this return is filed 🕨 NY				
42a	The organization's books are in care of ▶ ANDREW J BRACCO	<b>(</b> 91	4)467-	7300	
	Located at 🕨 4 SKYLINE DRIVE HAWTHORNE, NY ZIP + 4	10	0532		
<b>L</b>	At any time during the colondar year, did the organization have an interest in or a cignature or other authority	ı			
D	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No No	
	If "Yes," enter the name of the foreign country 🕨				
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)				
c	At any time during the calendar year, did the organization maintain an office outside the U S ?	42c		No	
	If "Yes," enter the name of the foreign country				
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> - Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. •	Γ	
	<u> </u>			NI-	
	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of		Yes	No	
44a					
		44a		No	
	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		Νo	
	Did the organization receive any payments for indoor tanning services during the year?	44c		Νo	
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d			
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		Νo	
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)				

orm 990-EZ (2	2014)						Page 4
						Yes	No
	ganization engage, directly s for public office? If "Yes,"			behalf of or in opposition to	- I		
	ection 501(c)(3) orga				· 46		No
	l section 501(c)(3) orga		questions 47-49b a	and 52, and complete th	ne tables	for lir	nes 50
	nd 51 neck if the organization used	d Schedule O to respond t	o any question in this	Part VI			_
						Yes	No
1 <b>7</b> D.J.L			-h				
	ganızatıon engage ın lobbyıı complete Schedule C, Part I		tion 501(n) election i		<b>.</b> 47		
<b>18</b> Is the org	anızatıon a school as descr	ıbed ın section 170(b)(1)(	(A)(II)? If "Yes," comp	lete Schedule E .	. 48		
<b>i9a</b> Did the or	ganızatıon make any transfe	ers to an exempt non-char	ritable related organiza	ation?	. 49a		
	vas the related organization				. 49b		
	this table for the organizati				riistaas a	nd kev	
	s) who each received more						
(a) Name an	d title of each employee	<b>(b)</b> Average hours per week	(c) Reportable compensation	(d) Health benefits, contributions to	1, ,		amoun ensatioi
		devoted to position	(Forms W-2/1099- MISC)				
			MISC)	compensation			
of compen	this table for the organization from the organization  Name and business addre	n If there is none, enter "I	None "	(b) Type of service		an \$10 Compen	•
<b>d</b> Total nu	mber of other independent o	contractors oach receiving	1 0vor \$ 100 000		<b></b>		
	organization complete Sche	-		-			
complet	ted Schedule A				. 🟲	☐ Ye	s   No
nder penalties o	of perjury, I declare that I hav	e examined this return, inclu	uding accompanying scl	hedules and statements. and	to the be	st of my	<del></del>
	elief, it is true, correct, and co						
-  -				<u> </u>			
.   107 _	***** Gunature of officer			2015-11-12 Date			
ara I	signature of officer INDREW J BRACCO CHIEF FINANC	CIAL OFFICER		Date			
1	ype or print name and title						
aid	Print/Type preparer's name AARON SHAPIRO	Preparer's signature	Da	Check if PTII P01 P01	N 333816		
aid reparer	Firm's name   LOEB & TROP	PER LLP		Firm's EIN ► 13-151	.7563		
Ise Only	Firm's address F 655 THIRD A	VENUE 12TH FLOOR		Phone no (212) 867	'-4000		
	NEW YORK, I	NY 10017					
+h - TDC -l	cues this return with the pri				► ▽∨		- No

# **TY 2014 Transfers Personal Benefits Contracts Declaration**

Name: PLANNED PARENTHOOD HUDSON PECONIC ACTION

**FUND INC** 

**EIN:** 13-4133042

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY

FUNDS, DIRECTLY, OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT. THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY, OR INDIRECTLY,

ON A PERSONAL BENEFIT CONTRACT.

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2014

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### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization
PLANNED PARENTHOOD HUDSON PECONIC ACTION
FUND INC

Employer identification number

13-4133042

#### 990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 8 - OTHER REVENUE	DESCRIPTION PAYMENT OF DUES BY RELATED ORGANIZATION AMOUNT 121,969
FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES	DESCRIPTION OFFICE EXPENSE AMOUNT 103 DESCRIPTION TRAVEL AMOUNT 1,783 DESCRIPTION INSURANCE AMOUNT 320 DESCRIPTION MEETING EXPENSES AMOUNT 512 DESCRIPTION DUES/FEE S AMOUNT 99,369 DESCRIPTION BANK FEES AMOUNT 428 TOTAL TO FORM 990-EZ, LINE 16 102 ,515
FORM 990-EZ, PART II, LINE 26 - OTHER LIABILITIES	DESCRIPTION ACCOUNT PAYABLE BEG OF YEAR AMOUNT 1,001 END OF YEAR AMOUNT 0 DESCRIPTI ON DUE TO PPHP BEG OF YEAR AMOUNT 18,613 END OF YEAR AMOUNT 7,139 DESCRIPTION ACCR UED EXP BEG OF YEAR AMOUNT 2,000 END OF YEAR AMOUNT 3,523