efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

For Paperwork Reduction Act Notice, see the separate instructions.

Department of the Treasury

Internal Revenue Service

(چ

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private

▶ Do not enter social security numbers on this form as it may be made public
 ▶ Information about Form 990 and its instructions is at www.IRS gov/form990

OMB No 1545-0047

DLN: 93493178010068

Open to Public Inspection

A F	or th	e 2017 c	alendar year, or tax year begin	ning 01-01-2017 ,and endin	g 12-31-	2017					
B Che	ck if a	applicable	C Name of organization Planned Parenthood of Northern				D Employe	r identifi	cation number		
		change	New England Inc				03-0222	03-0222941			
□Na		-	Doing business as								
☐ Ini		rn/terminated									
_		d return	Number and street (or P O box if ma	all is not delivered to street address)	Room/suite		E Telephone	e number			
□Ар	olicati	ion pending	784 Hercules Drive Suite 110				(802) 44	18-9700			
			City or town, state or province, coun Colchester, VT 05446	try, and ZIP or foreign postal code							
							G Gross red	eipts \$ 26	5,653,884		
			F Name and address of principal Meagan Gallagher	officer		H(a) Is	this a group ret	urn for			
			784 Hercules Drive Suite 110				ubordinates?	_	□Yes 🗹 No		
			Colchester, VT 05446				re all subordinate icluded?	25	☐ Yes ☐No		
I Tax	(-exe	mpt status	☑ 501(c)(3)	nsert no) 4947(a)(1) or	527	If	"No," attach a li	st (see	instructions)		
J W	ebsi	te:▶ ww	w ppnne org			H(c) G	roup exemption	number	>		
K Form	n of o	rganization	☑ Corporation ☐ Trust ☐ Associ	oation Other ►	L	. Year of f	formation 1965	M State	of legal domicile VT		
Pa	rt I	Sum	mary								
			scribe the organization's mission or	most significant activities							
QJ.		Reproduct	ive Healthcare and Education								
E C											
Ĕ											
Activities & Governance			is box $ ightharpoonup$ if the organization disc					sets			
5	3	Number o	of voting members of the governing	g body (Part VI, line 1a)				3	18		
₹ 0	4	Number o	of independent voting members of	the governing body (Part VI, line	1b) .			4	18		
Щ	5	Total nun	nber of individuals employed in cal	endar year 2017 (Part V, line 2a))		•	5	301		
Ę.	6	Total nun	nber of volunteers (estimate if nec	essary)	essary)						
⋖ 	7a	Total unr	elated business revenue from Part	VIII, column (C), line 12				7a	0		
	b	Net unrel	lated business taxable income from	Form 990-T, line 34				7Ь	0		
							Prior Year		Current Year		
<u> </u>	8	Contribut	cions and grants (Part VIII, line 1h)				5,093,6	13	7,557,536		
Ravenue	9	Program	service revenue (Part VIII, line 2g))			16,474,4	44	17,786,509		
λç	10	Investme	ent income (Part VIII, column (A),	ines 3, 4, and 7d)			240,6	05	187,417		
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)						00	-17,218		
	12	Total rev	enue—add lines 8 through 11 (mus	st equal Part VIII, column (A), lın	ie 12)		21,827,5	62	25,514,244		
	13	Grants ar	nd similar amounts paid (Part IX, c	olumn (A), lines 1–3)			646,3	40	813,328		
	14	Benefits	paid to or for members (Part IX, co	lumn (A), line 4)	•			0	0		
82	15	Salaries,	other compensation, employee be	nefits (Part IX, column (A), lines	5-10)		12,012,2	57	7 12,509,200		
emses	16	Professio	onal fundraising fees (Part IX, colur	nn (A), line 11e)	•			0	0		
Expe	b	Total fundr	raising expenses (Part IX, column (D), lii	ne 25) ▶1,133,724							
ш	17	Other exp	penses (Part IX, column (A), lines :	11a-11d, 11f-24e)			8,553,0	64	8,722,138		
	18	Total exp	enses Add lines 13-17 (must equ	al Part IX, column (A), line 25)			21,211,6	61	22,044,666		
	19	Revenue	less expenses Subtract line 18 fro	m line 12			615,9	01	3,469,578		
Net Assets or Fund Balances						Begini	ning of Current Ye	ear	End of Year		
dan	20	T-4-1	ata (Bast V. Iva a 16)				16 044 7	200	20 205 206		
Ass A B			ets (Part X, line 16)		•		16,041,7	_	20,285,306		
N E			ulities (Part X, line 26) . . . ts or fund balances Subtract line 2	1 from line 20	•		2,628,9	-	2,986,230 17,299,076		
	22	_	ature Block	111011111111111111111111111111111111111			15,412,0	00	17,233,070		
			erjury, I declare that I have exami	ned this return, including accomp	panying sc	hedules	and statements	, and to	the best of my		
			f, it is true, correct, and complete	Declaration of preparer (other th	nan officer) is bas	ed on all informa	tion of v	which preparer has		
any k	IOWI	eage									
		*****	*				2018-06-21				
Sign		Signati	ure of officer				Date				
Here	:	Heathe	er Bushey CFO								
		Туре о	r print name and title								
			rint/Type preparer's name Barbara J McGuan CPA	Preparer's signature Barbara J McGuan CPA	Date 201	e 8-06-21		TIN 00219457			
Paid	iid					O 00-Z1	self-employed				
Pre		רו ⊢ַ	irm's name Berry Dunn McNeil & Pa	rker LLC			Firm's EIN ▶ 01-0				
Use	Or	າly ້	irm's address ► PO Box 1100				Phone no (207) 7	75-2387			
			Portland, ME 04104110	00							
May t	he IF	RS discuss	this return with the preparer show	n above? (see instructions) .				✓ Y	es 🗆 No		

Cat No 11282Y

Form **990** (2017)

Par	t III	Statement of	of Program Service	ce Accomplis	hments						
		Check If Sched	lule O contains a resp	onse or note to a	any line in this Part III		🗹				
1	Briefly	describe the or	ganization's mission								
		promote, and pr uctive and sexua		ductive health ca	re and sexuality educat	tion so that all people can make vo	luntary choices about				
2	Dıd th	e organization u	ındertake any sıgnıfıca	ant program ser	vices during the year w	hich were not listed on					
	the pr	or Form 990 or	990-EZ?				🗌 Yes 🗹 No				
	If "Yes	s," describe thes	se new services on Scl	hedule O							
3	Did th	e organization c	ease conducting, or n	nake significant	changes in how it condu	ucts, any program					
	servic	es?					🗌 Yes 🗹 No				
	If "Yes	If "Yes," describe these changes on Schedule O									
4	Sectio	on 501(c)(3) and		ons are required	to report the amount of	largest program services, as meas of grants and allocations to others,					
4a	(Code) (Expenses \$	16,382,827	ıncludıng grants of \$	813,328) (Revenue \$	17,786,509)				
	See Ad	ldıtıonal Data									
4b	(Code) (Expenses \$	132,052	ıncludıng grants of \$) (Revenue \$)				
	See Ad	ldıtıonal Data									
4c	(Code) (Expenses \$	1,626,944	ıncludıng grants of \$) (Revenue \$)				
	See Ad	ldıtıonal Data									
	(Code) (Expenses \$	209,744	ıncludıng grants of \$) (Revenue \$)				
	ınclude	ed the continued gr		mational video seri		oung people where they are, and build o r "A Naked Notion" YouTube channel had					
4d	Other	program service	es (Describe in Sched	ule O)							
	(Expe	nses \$	209,744 inc	luding grants of	\$) (Revenue \$)				

18,351,567

Page 2

Form **990** (2017)

Form 990 (2017)

4e

Total program service expenses ▶

Dart TV	Checklist of Required Schedule	20
2·11·41·4	CHECKIIST OF REGULIEG SCHEGUL	=3

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 🕏	1	Yes	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 😭	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III "	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
LO	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	Yes	
L1	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	Yes	
	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		No
	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		No
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX "	11d		No
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🕏	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		No
L2a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII "	12a		No
	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Yes	
L3	Is the organization a school described in section $170(b)(1)(A)(II)$? If "Yes," complete Schedule E	13		No
L4a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
L5	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
L6	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
L7	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		No
L8	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
L9	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No

Part IV Checklist of Required Schedules (continued)

	enectation of resignation (contained)		Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	163	No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		_
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b	Yes	
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28 c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M $\$	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V	Statements Regarding Other IRS Filings and Tax Compliance

Гаг	Check if Schedule O contains a response or note to any line in this Part V			П			
	Check it believate a contains a response of hote to any line in this rate virial in a line in the contains a response of hote to any line in this rate virial in a line in the contains a response of hote to any line in this rate virial in a line in the contains a response of hote to any line in this rate virial in the contains a response of hote to any line in this rate virial in the contains a response of hote to any line in this rate virial in the contains a response of hote to any line in this rate virial in the contains a response of hote to any line in this rate virial in the contains a response of hote to any line in this rate virial in the contains a response of hote to any line in the contains a response of hote to any line in the contains a response of hote virial in	•	Yes	No No			
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 78						
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0						
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes				
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return						
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes				
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No			
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b					
4a	4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?						
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)						
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No			
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No			
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?						
_		5c					
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No			
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b					
	Organizations that may receive deductible contributions under section 170(c).						
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		Yes				
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7 b	Yes				
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No			
d	If "Yes," indicate the number of Forms 8282 filed during the year						
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No			
g	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as						
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7g 7h					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8					
9a	Did the sponsoring organization make any taxable distributions under section 4966?	9a					
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b					
10	Section 501(c)(7) organizations. Enter						
а	Initiation fees and capital contributions included on Part VIII, line 12						
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b						
11	Section 501(c)(12) organizations. Enter						
	Gross income from members or shareholders						
Ь	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)						
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a					
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b						
13	Section 501(c)(29) qualified nonprofit health insurance issuers.						
а	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13a					
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans						
c	Enter the amount of reserves on hand						
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No			
ь	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b					

Part VI Governance, Management, and DisclosureFor each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

36	ction A. Governing body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 18			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 18			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4		4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No
Se	ction B. Policies (This Section B requests information about policies not required by the Internal Revenue	e Code	e.)	
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?			
		16b		
	List the States with which a copy of this Form 990 is required to be filed.			
17	List the States with which a copy of this Form 990 is required to be filed ► NH			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply			
	☑ Own website ☑ Another's website ☑ Upon request ☐ Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			

▶ Heather Bushey CPA 784 Hercules Drive Suite 110 Colchester, VT 05446 (802) 448-9728

orm	990	(201	7)
-----	-----	------	----

Part VIII Co

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

ompensated employees, and former such \Box \Box Check this box if neither the organization		ed organ	nizatio	on co	omp	ensate	d ar	ny current officer, di	rector, or trustee	
(A) Name and Title	(B) Average hours per week (list any hours	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	2/1099-MISC)	MISC)	organization and related organizations
See Additional Data Table										

Par	t VIII Section A. Officers, Direc	tors, Trustees	, Key I	Emp	oye	es,	and	High	nest Con	npensa	ted Employee	es (con	tinued)		
	(A) Name and Title	(B) Average hours per week (list any hours	Position (do not check than one box, unless p is both an officer and director/trustee)					son	Repo compe fron organiza			tion ted s (W-			ı
		for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	2/1099	9-MISC)	2/1099-MI	SC)	re	ation ar ated izations	
See	Additional Data Table														_
															_
															_
	Sub-Total	art VII, Sectio	 n A .	<u>. </u>	<u>.</u>		 								<u>-</u>
<u>d</u> 2	Total (add lines 1b and 1c) Total number of individuals (including of reportable compensation from the		to thos		ed a	bove	▶ De) who	rece		060,054 re than s		2,950		94,4	151
	<u> </u>												Yes	No	_
3	Did the organization list any former line 1a? <i>If "Yes," complete Schedule</i>			ee, k	ey e •	mple •	oyee,	or hi	ghest con	npensate	ed employee on	3		No	
4	For any individual listed on line 1a, is organization and related organization individual											4	Yes		_
5	Did any person listed on line 1a rece services rendered to the organization									ion or ir	ndıvıdual for	5		No	
S	ection B. Independent Contrac	 tors												110	_
1	Complete this table for your five high from the organization Report compe	nest compensate										compe	nsation		
<u> </u>		(A) and business addre	ess								(B) scription of service	es		(C) ensation	
РО В	ers For Disease Detection ox 659509 Antonio, TX 782659509									Lab Testır	ng			517,9	36
															_
															_
	Total number of independent contracto compensation from the organization		not lim	ited t	o th	ose	listed	abov	ve) who re	eceived	more than \$100	,000 oi			

Form 990 (2017) Page **9** Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) (D) Total revenue Related or Unrelated Revenue exempt business excluded from function revenue tax under sections revenue 512-514 1a Federated campaigns . 1a Other Similar Amounts Contributions, Gifts, Grants **b** Membership dues . **1**b ${f c}$ Fundraising events . . 226,638 1c d Related organizations **1**d e Government grants (contributions) 1e **f** All other contributions, gifts, grants, and similar amounts not included 7,330,898 g Noncash contributions included in lines 1a-1f \$ _ 21,000 and (h Total.Add lines 1a-1f 7.557.536 Business Code Program Service Revenue 621990 14,320,720 14,320,720 2a Net Patient Service Revenue 621990 2,795,887 2,795,887 b Federal and State Funds 621990 482,90 482,902 c Miscellaneous Revenue 621990 187,00 187,000 d Meaningful Use Income ${f f}$ All other program service revenue 17,786,509 gTotal.Add lines 2a-2f 3 Investment income (including dividends, interest, and other 170,639 170,639 sımılar amounts) . . . 4 Income from investment of tax-exempt bond proceeds (II) Personal (ı) Real 6a Gross rents 17,100 **b** Less rental expenses c Rental income or (loss) 17,100 d Net rental income or (loss) . 17.100 17,100 (II) Other (ı) Securities 7a Gross amount from sales of 1,122,100 assets other than inventory **b** Less cost or other basis and sales expenses 1,105,322 16,778 C Gain or (loss) d Net gain or (loss) 16.778 16.778 ٠ 8a Gross income from fundraising events (not including \$ 226,638 of Revenue contributions reported on line 1c) See Part IV, line 18 . 0 34,318 **b** Less direct expenses . . . c Net income or (loss) from fundraising events . -34,318 -34,318 9a Gross income from gaming activities See Part IV, line 19 . . . b ${f b}$ Less direct expenses . . . ${f c}$ Net income or (loss) from gaming activities . . ۲ 10aGross sales of inventory, less returns and allowances $\ .$ \boldsymbol{b} Less $% \boldsymbol{b}$ cost of goods sold . . . c Net income or (loss) from sales of inventory . . . Miscellaneous Revenue Business Code 11a d All other revenue . . e Total. Add lines 11a-11d .

25.514.244

17.786.509

170,199 Form **990** (2017)

12 Total revenue. See Instructions

Part IX Statement of Functional Expenses

	otatement or i	andional Expenses				
Section 501(c)(3) and 501(c)(4)) organızatıons must com	plete all columns	All other organ	nizations must con	nplete column (A)

	Check if Schedule O contains a response or note to any	line in this Part IX	<u>.</u>		<u> 🗆</u>
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	813,328	813,328		
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	395,615		395,615	
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	9,641,434	8,017,029	945,053	679,352
8	Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)				
9	Other employee benefits	1,568,688	1,304,456	161,316	102,916
10	Payroll taxes	903,463	734,296	111,234	57,933
11	Fees for services (non-employees)				
a	Management				
Ŀ	Legal	100,390		100,390	
c	Accounting	54,500		54,500	
c	Lobbying				
e	Professional fundraising services See Part IV, line 17				
	Investment management fees	25,222	14,775	8,387	2,060
	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,259,871	1,146,700	96,995	16,176
12	Advertising and promotion	149,057	124,751	23,806	500
13	Office expenses	853,109	571,010	115,106	166,993
14	Information technology				
	Royalties				
	Occupancy	1,572,692	1,400,846	133,853	37,993
	Travel	262,603	215,681	32,073	14,849
	Payments of travel or entertainment expenses for any federal, state, or local public officials .		·	·	·
19	Conferences, conventions, and meetings				
	Interest	24,686	23,908		778
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	755,274	645,192	97,683	12,399
23	Insurance	145,630	145,630		
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
	a Supplies	2,769,696	2,769,696		
	b Minor Equipment	315,369	78,762	207,649	28,958
	c Miscellaneous	161,214	99,660	53,406	8,148
	d Dues and Subscriptions	136,868	123,205	10,888	2,775
	e All other expenses	135,957	122,642	11,421	1,894
	Total functional expenses. Add lines 1 through 24e	22,044,666	18,351,567	2,559,375	1,133,724
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
	Check here ► ☐ If following SOP 98-2 (ASC 958-720)	1			

Part X Balance Sheet

		Check if Schedule O contains a response or not	e to ar	ny line in this Part IX .			<u> 🗹 </u>		
					(A) Beginning of year		(B) End of year		
	1	Cash-non-interest-bearing			861,712	1	4,213,391		
	2	Savings and temporary cash investments			2,041,583	2	2,360,208		
	3	Pledges and grants receivable, net	1,599,740	3	1,364,375				
	4	Accounts receivable, net		1,286,779	4	1,709,090			
	5	Loans and other receivables from current and for trustees, key employees, and highest compensations of Schedule L	ited er	nployees Complete Part		5			
ts	7	Loans and other receivables from other disquality section 4958(f)(1)), persons described in section contributing employers and sponsoring organizations voluntary employees' beneficiary organizations. Part II of Schedule L	n 4958 itions ((see ir	S(c)(3)(B), and of section 501(c)(9) structions) Complete		6			
Assets	8	Inventories for sale or use	_		402,133	8	483.883		
Ř	9	Prepaid expenses and deferred charges			229.516		119,223		
	_	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	 10a	11,405,035			,		
	L .	Less accumulated depreciation	10b	7,119,176	4,579,631	10c	4,285,859		
	b	•	100	7,119,170	4,379,631		4,283,839		
	11	Investments—publicly traded securities .			4,277,101	11	4,753,055		
	12	Investments—other securities See Part IV, line		-		12			
	13	Investments—program-related See Part IV, line		-		13			
	14	Intangible assets		-		14			
	15	Other assets See Part IV, line 11	763,513	15	996,222				
	16	Total assets.Add lines 1 through 15 (must equ	16,041,788	16	20,285,306				
	17	Accounts payable and accrued expenses			1,292,849	17	1,758,822		
	18	Grants payable		18					
	19	Deferred revenue	655,223	19	932,801				
	20	Tax-exempt bond liabilities		20					
ام	21	Escrow or custodial account liability Complete P		21					
abilities	22	Loans and other payables to current and former key employees, highest compensated employee							
윤		persons Complete Part II of Schedule L				22			
≔∣	23	Secured mortgages and notes payable to unrela	680,830	23	269,767				
	24	Unsecured notes and loans payable to unrelated	nsecured notes and loans payable to unrelated third parties						
	25	Other liabilities (including federal income tax, pa and other liabilities not included on lines 17-24) Complete Part X of Schedule D	0	25	24,840				
	26	Total liabilities.Add lines 17 through 25			2,628,902	26	2,986,230		
es		Organizations that follow SFAS 117 (ASC 9							
Fund Balances	27	complete lines 27 through 29, and lines 33 Unrestricted net assets	and 3	4.	9,114,631	27	13,170,087		
<u> </u>	28	Temporarily restricted net assets			2,998,137	28	2,813,791		
E E	29	Permanently restricted net assets			1,300,118	29	1,315,198		
		Organizations that do not follow SFAS 117	(ASC	958).	. ,		' '		
		check here ▶ ☐ and complete lines 30 th							
Assets or	30	Capital stock or trust principal, or current funds				30			
et	31	Paid-in or capital surplus, or land, building or eq	Juipme		31				
455	32	Retained earnings, endowment, accumulated inc		-		32			
	33	Total net assets or fund balances			13,412,886	33	17,299,076		
Net	34	Total liabilities and net assets/fund balances .			16,041,788	34	20,285,306		
		,			·		1		

Form 990 (2017)
Page 12
Part XI Reconcilliation of Net Assets

	Check if Schedule O contains a response or note to any line in this Part XI	<u> </u>	<u> </u>		<u>, </u>
1	Total revenue (must equal Part VIII, column (A), line 12)	1		25	,514,244
2		2			,044,666
3	-	3	3,469,578		
4		4	13,412,886		
5		5			416,612
6	- · · · · · · · · · · · · · · · · · · ·	6			
7	<u> </u>	7			
8	· —	8			
9	· · · · · · · · · · · · · · · · · · ·	9			
_	· · · · · · · · · · · · · · · · · · ·	10			,299,076
	t XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on separate basis, consolidated basis, or both	a			
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	<u> </u>
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate ba consolidated basis, or both	ısıs,			
	☐ Separate basis ☐ Both consolidated and separate basis				
С	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedu	le O			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Singl Audit Act and OMB Circular A-133?	e	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	d [3b	Yes	

Form **990** (2017)

Additional Data

Software ID: Software Version:

EIN: 03-0222941

Name: Planned Parenthood of Northern

New England Inc

Form 990 (2017)

Form 990, Part III, Line 4a:

At Planned Parenthood of Northern New England (PPNNE), our work is guided by our mission to provide, promote, and protect access to reproductive health care and sexuality education so that all people can make voluntary choices about their reproductive and sexual health People across Maine, New Hampshire, and Vermont rely on PPNNE as an expert and affordable reproductive and sexual health care provider, educator, and steadfast advocate In 2017, women, men, and teens came to our 21 health centers across the region for vital services such as annual exams, cancer screenings, reproductive life planning, birth control counseling and the full range of effective contraceptive methods, emergency contraception, abortion care, sexually transmitted infection (STI) testing and treatment, confidential HIV testing and counseling, immunizations, and other limited primary care. PPNNE continues to serve as a major safety-net provider, and for many of our patients, their primary source of health care. In 2017, 67% of our patients were low income (at or below 200% of the federal poverty guideline, or \$24,120 for one person), 41% were living below the poverty line (\$12,060 for one person), 20% were uninsured/self-pay, and another 31% had coverage through Medicaid or another public program. Our patient base was also overwhelmingly female (88%) and young with 67% under the age of 30 and 14% teens Highlights of our 2017 work include - Providing reproductive and sexual health care to 43,206 patients (through 63,587 medical visits), a 3% increase over 2016 and 10% increase since 2015 - Delivering over \$8 million in free/discounted health care through our sliding fee scale program - Providing vital services such as 84,113 STI tests, 11,952 pregnancy tests, 6,328 breast exams, 4,737 Pap tests, and 6,410 insertions of long-acting reversible contraceptives (IUDs and implants, which are highly effective and strongly recommended methods) - Reaching more underserved people through referrals, outreach, and targeted marketing In 2017, over 22,000 patients were new or hadn't received care at PPNNE in the past three years - Launching PPNNE's new Fund to Support Care for Transgender and Gender Non-Conforming Patients PPNNE offers hormone replacement therapy (HRT) at all of our health centers. The cost of this care, which isn't covered by many insurance plans or by public family planning funding, can be an insurmountable barrier for patients. To ensure that our transgender patients have equitable access, we created this special Fund - Continuing special initiatives to reduce unintended pregnancy PPNNE is guided by an overarching goal to reduce unintended pregnancy rates and improve public health in northern New England In 2017, PPNNE made progress by participating in community collaborations, creating new or strengthened partnerships, and increasing awareness of and access to the full range of contraceptive methods

Form 990, Part III, Line 4b:

In 2017, PPNNE continued to reach and engage young people and supporters through intern programs, education programs, community tabling, educational events, and other outreach. We also continued to leverage online opportunities and social media to increase visibility, reach young people where they are, and build our movement. This work resulted in a 67% increase in followers of PPNNE's social media channels in 2017 PPNNE's education programming strives to ensure that young people have access to the health information they need. A highlight is our Peer Education Program, which trains youth to serve as peer educators, delivering life-changing sexual health information in schools, community groups and through one-on-one interactions. Student participants receive extensive training and continuous support from our staff. In 2017, we worked with peer educators at 4 high schools (3 in VT and 1 in NH) who conducted over 4,100 conversations with peers who had sexual health-related questions or concerns, and participated in dozens of educational/outreach events. Additionally, across PPNNE's health center communities in all three states, our staff conducted over 300 outreach activities to deepen referral relationships with other organizations that serve low income or young people, raise visibility, and bring services and education to more underserved, at-risk people. Among the many positive impacts, this work has contributed to continued growth in the number of women coming to our health centers seeking highly effective contraceptive options that PPNNE expertly provides

Form 990, Part III, Line 4c:

In 2017, PPNNE's public policy and grassroots organizing staff worked to promote and protect access to reproductive health care, the needs of uninsured and low income populations, and reproductive rights. Supporting their work is a network of thousands of activists throughout Maine, New Hampshire, and Vermont who help us face challenges unique to our political landscape. Across our region, we utilize staffing, volunteer, and advocacy strategies designed to optimize each state's strengths and overcome specific threats and challenges, including protecting women's health care and family planning access. Much of this work is conducted in tandem with our Planned Parenthood Action Fund organizations in Maine, New Hampshire and Vermont and in collaboration with community partners. Highlights from 2017 include - Defeating numerous state-level attempts to roll-back women's health and reproductive rights in northern New England and mobilizing unprecedented public support and activism to fight national attacks on women's health. Passing proactive legislation that advances our goals of expanding contraceptive access and reducing unintended pregnancy. Similar to the Vermont law passed in 2016, a new Maine law enables women to receive a year's supply of birth control at a time. Even more important, the legislation also codifies in state law no-copay coverage of birth control in insurance plans. This protection, which will remain regardless of federal changes, is critical for ensuring women's access to the full range of contraceptives. Working with allies to continue advocating for Medicaid expansion in Maine, which ultimately passed through a citizen referendum capacity.

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours	pers	an on on is	e bo both ecto	t che ox, u n an or/tr	eck m nless office ustee)	er	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the organization and
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	related organizations
Anıta Springer	2 00	Х						0	0	0
Trustee	3 00									
Benjamin Siracusa Hillman First Vice Chair	2 00	×		х				0	0	0
Daryl Fort	2 00	x						0	0	0
Trustee	2 00									
Felicia Kornbluh	2 00									
Trustee	3 00	X						0	0	0
Irıs Estabrook Second Vice Chair	2 00	×		х				0	0	0
Jane Honeck	2 00 2 00	,,		,,						
Treasurer	2 00	Х		Х				0	0	0
Jennifer Goodspeed Trustee	2 00	x						0	0	0
Kesha Ram	2 00	х						0	0	0
Trustee	3 00									
Leonard Small	2 00	×						0	0	0
Trustee	3 00									
Linda Patchett	2 00	×						0	0	0
Trustee	3 00									

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours	pers	n on on is	e bo both ecto	t che ox, u n an or/tr	eck me nless office ustee)	er	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the organization and
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	related related organizations
Lucy Karl Esq	2 00	х						0	0	0
Trustee	3 00									_
Margot Milliken Trustee	2 00	х						0	0	0
Maribeth Hourihan Trustee	2 00	х						0	0	0
Matthew Houde Chair	3 00	х		х				0	0	0
Melinda Moulton Secretary	2 00	х		х				0	0	0
Noel Bonam Past Trustee	2 00	х						0	0	0
Randall Rives Perkins Trustee	2 00	Х						0	0	0
Rashida Mohamed Past Trustee	2 00	x						0	0	0
Regan Theiler Past Trustee	2 00	х						0	0	0
Reverend Anne C Fowler Trustee	2 00	х						0	0	0
- IT USECC	3 00									

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours	pers	an on on is	e bo botl	t che x, u h an	eck monition in the contract of the contract o	er	(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the
	for related organizations below dotted line)	individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former			organization and related organizations
Steven W Sındıng Trustee/ Past Fırst Vıce Chaır	2 00	×						0	0	0
Heather Bushey CFO	37 50 12 00			×				140,814	0	11,019
Meagan Gallagher CEO	37 50 12 00			х				218,513	2,458	25,427
Donna Burkett Medical Director	37 50					х		219,806	0	7,262
Ellen Gitomer VP of Development	37 50 2 00					х		133,829	358	16,824
Karen Geraghty Major Gifts Officer	37 50 2 00					х		120,741	134	11,925
Kathleen Landry VP of Human Resources	37 50					x		119,191	0	11,484
Callan Janowiec Advanced Practice Clinician II	37 50					х		107,160	0	10,510